

children living at home

#### Suburban Sports PRIZM Segments Included (by SESI): 25 Market: RDOS - Langley

### Overview

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## **Market Sizing**



Target Group: 26,061 | 20.6% Market: 126,789



Target Group: 7,895 | 16.9% Market: 46,602

		Target Group	Market		
Census Subdivision	% of Group	% of Market	Index	HH Count	% of Market
Abbotsford, BC (CY)	34.3	19.5	193	52,381	17.8
Surrey, BC (CY)	30.7	5.0	49	183,889	62.4
Langley, BC (DM)	29.2	19.2	190	45,344	15.4
Langley, BC (CY)	5.6	13.1	130	12,850	4.4
Matsqui 4, BC (IRI)	0.1	10.0	99	279	0.1

**Top Geographic Markets** 

• Above Average Household Income of \$123,029 compared to the Custom Langley target area at \$111,019

Of the 67 PRIZM Clusters identified in Canada, Suburban Sports rank 1st

for the Custom Langley target area created using Regional District

Suburban Sports make up 7,895 households, or 17% of the total

The Median Household Maintainer Age is 52, 52% of couples have

Okanagan Similkameen (RDOS) visitor origin FSA's

Households in the Custom Langley target area (46,602)

- **Top Social Value: Racial Fusion** People who are strongest on this construct are accepting of ethnic diversity within families, such as inter-racial marriage, believing that it enriches people's lives
- Above Average interest in Hockey and Power Boating/Jet Skiing
- Average interest in travelling within Canada, Suburban Sports from the Custom Langley target area spent an average of \$1,510 on their last vacation
- On average, Suburban Sports from the Custom Langley target area spent spend 12hrs/week listening to the Radio, 18hrs/week watching TV, 1hr/week reading the Newspaper and 3.5hrs/day on the Internet. Daily Magazine usage is minimal (6 min/day)
- 79% currently use Facebook, 37% use Instagram and 24% use Twitter

 Ye of Target Group Households
 %

 25 - Suburban Sports
 100.0

Source: 6

Target Group

Source: Environics Analytics 2020



$\frac{1}{1000} \frac{1}{1000} \frac{1}{1000} \frac{1}{1000} \frac{1}{10000} \frac{1}{10000} \frac{1}{10000} \frac{1}{100000} \frac{1}{10000000000000000000000000000000000$	
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$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	
%       16.8       31.0       17.9       19.5       14.8         Index       65       94       113       133       138       Racial Fusion       Primacy of the Family       Need for Escape         Index = 130       Index = 130       Index = 124       Index = 119	
Marital Status** Family Composition*** Education**	
61.1%         52.0%         34.7%         National Pride         Ethical Consumerism         Legacy           (103)         (114)         (102)         Index = 115         Index = 115         Index = 115         Index = 113	
Married/Common-Law Couples With Kids at Home High School Certificate Or Equivalent	
Visible Minority Presence*       Non-Official Language*       Immigrant Population*       Index = 111       Index = 110       Index = 110	ent
19.1% <u>1.6%</u> <u>17.6%</u> <u>17.6%</u>	
(89)       (101)       (87)       Culture Sampling       Consumptivity       Pursuit of Originality         Belong to a visible minority group       No knowledge of English or French       Born outside Canada       Index = 106       Index = 105       Index = 104	'

Sources: DemoStats 2020, SocialValues 2020 Note: Base variables are default and vary based on database Index: At least 10% above or below the average

Target Group

Source: Environics Analytics 2020

\*Based on Households \*\*Based on Household Population 15+ Psychographics benchmarked to Canada, and \*\*\* Based on Census Family Households

Strong/Weak values ranked by index



## Sports & Leisure

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Occasionally/Regularly	Participate or Attended/Visited	[Past Year]

Top 5 Activities Participated*		Index	Top 5 Activities Attended*		Index
Reading	83.2	99	Exhibitions, carnivals, fairs & markets	49.6	97
Gardening	65.6	101	Parks & city gardens	44.3	98
Swimming	63.2	104	Movies at a theatre/drive-in	42.7	101
Camping	60.2	105	Bars & restaurant bars	36.5	99
Home exercise & home workout	52.5	96	National or provincial park	35.4	99

#### Key Tourism Activities\*\*

Swimming	Camping	Cycling	Hiking & backpacking	Parks & city gardens	Photography	Canoeing & kayaking	Bars & restaurant bars
\$\$	<u>Åia</u>	Å	Ŕ	*	Õ	÷	¥
63.2%	60.2%	48.5%	48.0%	44.3%	42.7%	37.9%	36.5%
(104)	(105)	(107)	(104)	(98)	(103)	(104)	(99)
National or provincial park	Golfing	Pilates & yoga	Fishing & hunting	Ice skating	Cross country skiing & snowshoeing	Downhill skiing	Sporting events
<u>A</u> P	- Sh	Ĵ5	12	The second se	1 Si	×€	₽ ¥1
35.4%	26.3%	25.9%	25.3%	25.0%	24.2%	21.9%	21.0%
(99)	(98)	(99)	(109)	(105)	(104)	(104)	(101)
Specialty movie theatres/IMAX	Video arcades & indoor amusement centres	Zoos & aquariums	Historical sites	Hockey	Power boating & jet skiing	Adventure sports	Theme parks, waterparks & water slides
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20.5%	19.6%	19.0%	18.2%	16.3%	15.9%	14.0%	13.9%
(100)	(109)	(103)	(92)	(119)	(112)	(104)	(97)
ATV & snowmobiling	Snowboarding	Beer, food & wine festivals	Curling	Marathon or similar event	Inline skating	Music festivals	Film festivals
640	TAR	Å et	ñ.	-¥f-	The second second	(8)	
11.0%	10.5%	10.0%	9.6%	9.5%	8.1%	7.8%	6.9%
(100)	(112)	(95)	(113)	(112)	(116)	(88)	(107)

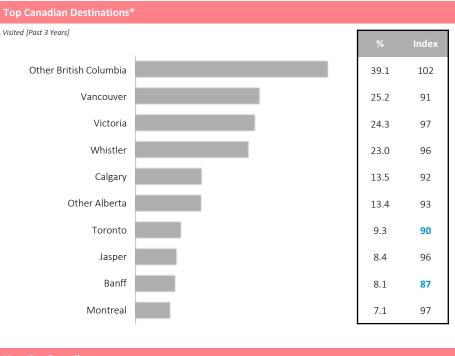
Sources: Opticks Powered by Numeris 2020 Note: Base variables are default and vary based on database Index: At least 10% above or below the average

Source: Environics Analytics 2020

(!) Indicates small sample size Based on Household Population 12+ \*Selected and ranked by percent composition \*\*Ranked by percent composition 3

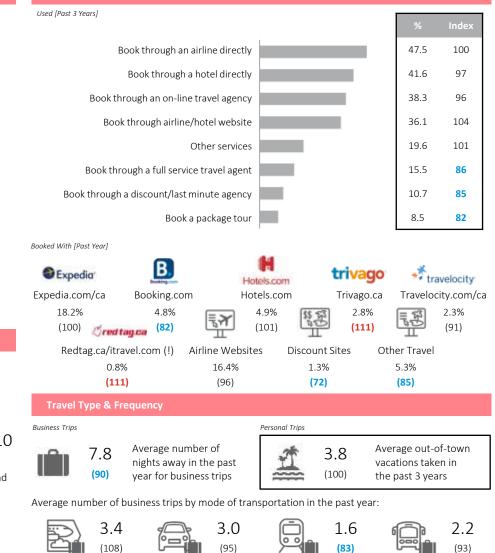


#### Travel Profile



#### Vacation Spending Spent Last Vacation 1,510 (98) Average spend \$500 to \$3,000 to \$4,000 or Under \$500 \$1,000 to \$2,000 to on last trip \$999 \$1,999 \$2,999 \$3,999 More 35.9 16.0 12.1 7.4 10.7 18.0 107 93 93 105 109 91

### Vacation Booking\*\*



(!) Indicates small sample size

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\*Selected and ranked by percent composition



## **Travel Profile**

#### Accommodation Preferences\*

Used [Past 3 Years]

		R	<u>Åta</u>			∆£P
Hotel	Friends/relatives	All-inclusive resort	Camping	Motel	Vacation rental by owner	Cottage
54.8%	39.0%	17.2%	32.1%	22.3%	20.8%	12.6%
(95)	(98)	(93)	<b>(113)</b>	(100)	(99)	<b>(114)</b>
			<del>回覧</del>			
B&B	Condo/apartment	Cruise ship	RV/camper	Package tours	Spa resort	Boat
13.8%	13.0%	12.5%	16.8%	4.6%	5.6%	2.6%
(104)	(96)	(93)	<b>(114)</b>	<b>(86)</b>	(90)	(95)

## Airline Preferences

Flown [Past Year]				
🛞 AIR CANADA	WESTJET 🛷	Air transat	porter	*
Air Canada	West Jet	Air Transat	Porter Airlines	Other Canadian
34.0%	34.0%	5.0%	0.7%	5.3%
(93)	(96)	(82)	(68)	(98)
UNITED	A DELTA	American Airlines 🔪		
United Airlines	Delta Airlines	American Airlines	Other American	
6.4%	5.5%	3.6%	7.1%	
(87)	(90)	(97)	(88)	
	<del>a</del>		R	<i>n</i>
European Airlines	Asian Airlines	Other Charter	Other	
6.7%	5.7%	1.2%	8.4%	
(86)	(96)	(88)	(100)	

## Car Rental\*

Rented From [Past Year]

Enterprise 5.8% (89)	Budget 4.6% (77)	Avis 2.1% (82)	National National 4.2% (103)
<u>Hertz</u>	-{Discount}	UHAUL	
Hertz 2.1%	Discount 0.7%	U-Haul 1.3%	Other Rentals 2.9%
(76)	(68)	(90)	(95)

Sources: Opticks Powered by Numeris 2020 Note: Base variables are default and vary based on database Index: At least 10% above or below the average

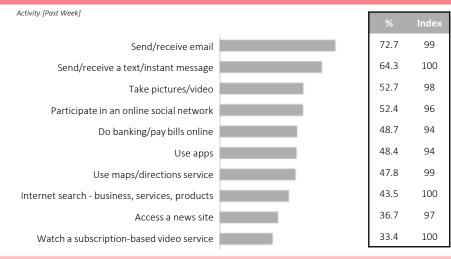


#### Media

Overall Level of Use										
Radio			Television	News	paper	Magazin	e	Inter	net	
<u> </u>									0)	
12 hours/week		1	,065 minutes/week	1 hour	s/week	6 minutes/	day	213 minu	ıtes/day	
(96)			(92)	(8	6)	(90)		(98	3)	
Top Radio Programs*			Top Television Programs*		Top Newspaper Sections*			Top Magazine Publications*		
Programs [Weekly]			Programs [Average Week]		Frequency Read [Occasionally/Frequent	tly]		Read [Past Month]		
	%	Index		% Index		% <b>l</b> i	ndex		%	Index
News/Talk	32.1	99	Movies	46.7 98	Local & Regional News	56.7	99	Canadian Living	11.9	103
Mainstream Top 40/CHR	19.4	105	Evening local news	37.8 96	International News & World	54.2	99	Other U.S. magazines	11.2	99
Adult Contemporary	19.2	102	Primetime serial dramas	29.8 99	National News	50.8	98	Other English-Canadian	10.1	92
Classic Hits	14.0	93	Hockey (when in season)	29.8 104	Health	38.2	100	People	6.0	99
Today's Country	13.2	112	News/current affairs	27.7 <b>90</b>	Movie & Entertainment	34.8	100	National Geographic	6.0	84
Hot Adult Contemporary	12.4	113	Suspense/crime dramas	27.5 96	Travel	31.2	95	Reader's Digest	5.9	99
Classic Rock	11.5	119	Situation comedies	27.4 104	Food	30.7	96	Maclean's	5.6	84
Modern/Alternative Rock	10.7	88	Home renovation/decoration shows	25.4 94	Editorials	30.1	96	Cineplex Magazine	5.0	103
Multi/Variety/Specialty	9.3	89	Documentaries	25.3 94	Sports	28.5	101	Canadian Geographic	4.1	85
AOR/Mainstream Rock	8.7	115	Cooking programs	24.4 96	Business & Financial	20.9	87	Hello! Canada	3.1	63

## **Top Internet Activities\***

Sources: Opticks Powered by Numeris 2020



# **Top Mobile Activities\***

Activity [Past Week]

Send/receive a text/instant message 59.0 100 50.6 102 Send/receive email 100 50.2 Take pictures/video 43.3 95 Use apps Participate in an online social network 41.5 98 38.3 98 Use maps/directions service 28.7 106 Internet search - business, services, products 23.7 102 Access a news site Do banking/pay bills online 21.3 89 99 Compare products/prices while shopping 18.5

> \*Selected and ranked by percent composition Based on Household Population 12+ 6

Source: Environics Analytics 2020

Target Group

Index: At least 10% above or Note: Base variables are default and vary based on database

below the average



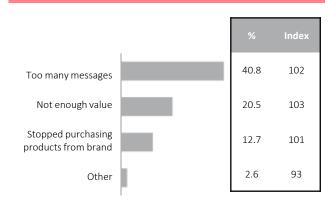
#### Media

Soci	al Media Pla	tforms			
	r [Currently Use] Facebook <b>79.1%</b> (101)	Ĭ	YouTube <b>70.6%</b> (100)	Ø	WhatsApp <b>39.9%</b> (100)
in	LinkedIn <b>39.1%</b> (101)	Ø	Instagram <b>36.6%</b> (98)	P	Pinterest <b>32.8%</b> (103)
উ	Twitter <b>24.2%</b> (98)	6	Podcasts <b>19.4%</b> (102)		Snapchat <b>12.1%</b> (96)
blog	Blogs <b>10.8%</b> (97)	T	Health/Fitness <b>9.4%</b> (104)	٢	Reddit <b>8.6%</b> (111)
ĥÅ	Dating App <b>4.1%</b> (88)	••	Flickr <b>3.6%</b> (103)	٢	Tinder <b>1.9%</b> (102)

Reasons to Follow Brand	ls		
		%	Index
To enter contests		31.3	102
To get coupons and discounts		31.2	102
To learn about a brand's products /services		30.4	100
To provide feedback to the brand		12.2	100
To be among the first to hear brand news		10.5	99
To engage with content		7.5	100
To make suggestions for new products/services		5.6	99
To share brand-related stories with consumers		4.8	94

S	ocial Media Attitudes		
	"I tend to ignore marketing and advertisements when I'm in a social media environment" 73%   Index = 99	"Use SM to keep up to date on general news/events" 34%   Index = 94	"I am well informed about SM" 30%   Index = 99
	"Feel comfortable collaborating with others through SM" 26%   Index = 96	"Use SM to keep up to date on news/events in my industry" 24%   Index = 95	"I am open to receiving relevant marketing messages through social media channels" 21%   Index = 101

**Reasons to Unfollow Brands** 



Actions Taken using Social I	Viedia		
Variables with Response "Yes"			
			Index
Like brand on Facebook		34.7	100
Subscribe to brand email newsletter		20.4	101
Follow brand on Instagram		13.6	99
Subscribe to brand channel on YouTube		13.4	95
Join an exclusive online community of consumers		10.8	98
who also like the brand		7.0	100
Follow brand on Twitter			



#### **Product Preferences**

Variables with "Agree" Statements

"I would like to eat healthy foods more often" 78%   Index = 99       "I have tried a product/service based on a personal recommendation" 70%   Index = 97       "I am very concerned about the nutritional content of food products! 68%   Index = 100       "I value companies who give back to the community" 67%   Index = 99       "I generally achieve what I set out to do" 66%   Index = 97         "Family life and having children are most important to me" 62%   Index = 102       "I am interested in learning about 60%   Index = 99       "I make an effort to buy local produce/products" 60%   Index = 95       "I consider myself to be informed on current events or issues" 59%   Index = 99       "I like to cook" 56%   Index = 99         "offer recommendations of products, works to other people" 53%   Index = 93       "I like to try new places to eat" 51%   Index = 94       "When I shop online   prefer to support Canadian retailers" 50%   Index = 99       "It's important to buy products from subport Canadian retailers" 60%   Index = 99       "I like to try new and different products, works to other people" 53%   Index = 94       "I like to try new and different support Canadian retailers" 50%   Index = 99       "I's important to buy products from subport Canadian retailers" 60%   Index = 99       "I like to try new and different products, works and the support canadian retailers" 50%   Index = 99       "I's important to buy products from socially-responsible/mirrommentally- friendly products, works and ad%   Index = 102       "I prefer to shop online for convenience" 20%   Index = 91       "I prefer to shop online for convenience" 20%   Index = 92       "I prefer to shop online for convenience" 20%   Index = 92       "I prefer to shop online for convenience" 20%					
most important to me"       different cultures"       produce/products"       current events or issues"       "If the to cook"         62%   index = 102       60%   index = 99       60%   index = 99       "If the to cook"       56%   index = 98         "'I offer recommendations of products/services to other people"       "I like to try new places to eat"       "When I shop online I prefer to support Canadian retailers"       "It's important to buy products from socially-responsible/environmentally-friendly companies"       "I like to try new and different products"         "Free-trial/product samples can influence my purchase decisions"       "I am adventurous/"outdoorsy"       "I am willing to pay more for eco-friendly companies"       "Staying connected via social media is very important to me"       "I prefer to shop online for convenience"         26%   index = 100       "I am adventurous/"outdoorsy"       "I am willing to pay more for eco-friendly products"       "Staying connected via social media is very important to me"       "I prefer to shop online for convenience"         26%   index = 102       "Advertising is an important source of information to me"       "I lead a fairly busy social life"       "I consider myself to be sophisticated"       "I enjoy being extravagant/indulgent"         25%   undex = 95       "26%   index = 92       "27%   index = 91       "I enjoy being extravagant/indulgent"	more often"	on a personal recommendation"	nutritional content of food products I buy"	the community"	do"
most important to me"       different cultures"       produce/products"       current events or issues"       "If the to cook"         62%   index = 102       60%   index = 99       60%   index = 99       "If the to cook"       56%   index = 98         "'I offer recommendations of products/services to other people"       "I like to try new places to eat"       "When I shop online I prefer to support Canadian retailers"       "It's important to buy products from socially-responsible/environmentally-friendly companies"       "I like to try new and different products"         "Free-trial/product samples can influence my purchase decisions"       "I am adventurous/"outdoorsy"       "I am willing to pay more for eco-friendly companies"       "Staying connected via social media is very important to me"       "I prefer to shop online for convenience"         26%   index = 100       "I am adventurous/"outdoorsy"       "I am willing to pay more for eco-friendly products"       "Staying connected via social media is very important to me"       "I prefer to shop online for convenience"         26%   index = 102       "Advertising is an important source of information to me"       "I lead a fairly busy social life"       "I consider myself to be sophisticated"       "I enjoy being extravagant/indulgent"         25%   undex = 95       "26%   index = 92       "27%   index = 91       "I enjoy being extravagant/indulgent"					
"I offer recommendations of products/services to other people"       "I like to try new places to eat" 51%   Index = 94       "When I shop online I prefer to support Canadian retailers" 50%   Index = 99       socially-responsible/environmentally- friendly companies" 48%   Index = 88       "I like to try new and different products" 48%   Index = 88         "Free-trial/product samples can influence my purchase decisions" 44%   Index = 100       "I am adventurous/"outdoorsy" 40%   Index = 102       "I am willing to pay more for eco- friendly products" 30%   Index = 94       "Staying connected via social media is very important to me" 27%   Index = 102       "I prefer to shop online for convenience" 26%   Index = 92         "Vegetarianism is a healthy option" 25%   Index = 95       "Advertising is an important source of information to me"       "I lead a fairly busy social life" 23%   Index = 95       "I consider myself to be sophisticated"       "I enjoy being extravagant/indulgent" 17%   Index = 92	most important to me"	different cultures"	produce/products"	current events or issues"	
"I offer recommendations of products/services to other people"       "I like to try new places to eat"       "When I shop online I prefer to support Canadian retailers"       socially-responsible/environmentally-friendly companies"       Iffer to try new and different support Canadian retailers"         53%   Index = 99       51%   Index = 94       "I like to try new places to eat"       Socially-responsible/environmentally-friendly companies"       Iffer to try new and different support Canadian retailers"       Socially-responsible/environmentally-friendly companies"       Iffer to try new and different support Canadian retailers"         "Free-trial/product samples can influence my purchase decisions"       "I am adventurous/"outdoorsy""       I'' am willing to pay more for eco-friendly products"       "Staying connected via social media is very important to me"       "I prefer to shop online for convenience"         "Vegetarianism is a healthy option"       "Advertising is an important source of information to me"       "I lead a fairly busy social life"       "I consider myself to be sophisticated"       "I enjoy being extravagant/indulgent"					
influence my purchase decisions"       I am adventurous/ outdoorsy 40%   Index = 102       friendly products" 30%   Index = 94       very important to me" 27%   Index = 102       convenience" 26%   Index = 92         "Vegetarianism is a healthy option"       "Advertising is an important source of information to me"       "I lead a fairly busy social life" 23%   Index = 95       "I consider myself to be sophisticated"       "I enjoy being extravagant/indulgent" 17%   Index = 92	products/services to other people"		support Canadian retailers"	socially-responsible/environmentally- friendly companies"	products"
influence my purchase decisions"       I am adventurous/ outdoorsy 40%   Index = 102       friendly products" 30%   Index = 94       very important to me" 27%   Index = 102       convenience" 26%   Index = 92         "Vegetarianism is a healthy option"       "Advertising is an important source of information to me"       "I lead a fairly busy social life" 23%   Index = 95       "I consider myself to be sophisticated"       "I enjoy being extravagant/indulgent" 17%   Index = 92					
"Vegetarianism is a healthy option" 25%   Index = 95 information to me" 23%   Index = 95 information to me" 17%   Index = 95	influence my purchase decisions"		friendly products"	very important to me"	convenience"
"Vegetarianism is a healthy option" 25%   Index = 95 information to me" 23%   Index = 95 information to me" 17%   Index = 95					
		information to me"		sophisticated"	

Index: At least 10% above or below the average



#### **Product Preferences**

Beer Co	onsumption					
Drinks (Pas	t Week)					
	None	1 to 3	4 to 6	7 to 9	10 to 12	More than 12
%	68.2	17.8	5.2	4.2	1.3	3.3
Index	100	101	101	99	78	114

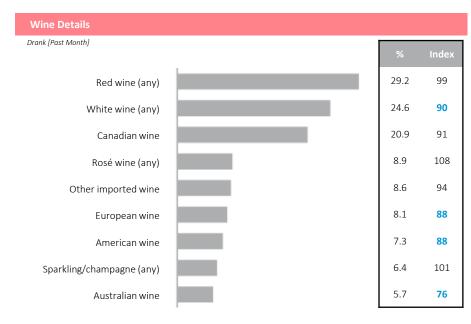
Top 10 Beers*		
Brand Drink [Most Often/Frequently]	%	Index
Other Canadian microbrewery/craft beer	23.0	98
Molson Canadian	15.4	118
Corona	14.6	97
Alexander Keith's (any)	14.5	102
Budweiser	13.4	106
Coors Light	13.3	119
Sleeman (any)	13.1	103
Kokanee	9.5	99
Heineken	9.1	94
Other imported brand	8.9	101

## Drinks

Drank [Past Month]	% Comp	Index
Canadian wine	20.9	91
Cider	9.7	91
Liqueurs (any)	9.1	104

Type Drank [Past Month]	% Comp	Index
Microbrewery/craft beer	14.9	94

Brand of Drink [Most Often/Frequent]	% Comp	Index
Other Canadian microbrewery/craft beer	23.0	98



Sources: Opticks Powered by Numeris 2020 Note: Base variables are default and vary based on database

Source: Environics Analytics 2020

(!) Indicates small sample size Based on Household Population 12+



### **Product Preferences**

Restaurant Type	Visited*						
Frequency of Visiting [Pas	st Year]						
Crice a month or more III	2-11 times per year % Once a year	%	Index	%	Index	%	Index
Pizza restaurants		9.3	105	46.3	102	5.7	91
Asian restaurants		12.0	100	42.5	96	4.6	98
Submarine/sandwich restaurants		7.1	97	35.8	100	5.9	98
Breakfast style restaurant		7.0	97	30.3	95	8.0	104
Chicken restaurants		3.2	106	19.8	92	3.5	100
lce cream/frozen yogurt restaurants		3.1	113	29.8	99	3.0	86
Specialty burger restaurants		4.5	95	20.3	90	4.6	98
Italian restaurants		2.9	103	24.1	102	8.4	100
Steakhouse		0.8	87	19.9	103	18.5	106
Other ethnic restaurants		1.9	69	27.9	98	7.1	96
Mexican/Burrito-style restaurants		2.1	81	23.6	100	8.6	106
Seafood/Fish and Chips restaurants		1.7	83	26.2	104	8.5	93

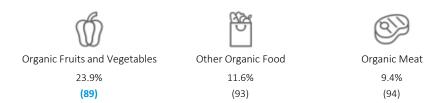
#### Restaurant Service Type\*

Frequency of Visiting [Past Year]

Frequency of Visiting [P	ust rearj						
Once a month or more	■ 2-11 times per year % Once a year	%	Index	%	Index	%	Index
Casual/family dining restaurants		6.5	96	46.6	98	5.6	120
Food court outlets at a shopping mall		4.0	101	40.3	97	12.4	110
Pub restaurants		6.9	97	43.1	95	5.1	105
Formal dine-in restaurants		4.2	109	30.5	95	8.4	105
Fast casual restaurants		10.5	107	30.3	107	1.4	105
Sports bars	-	1.6	112	17.4	91	3.5	97
Other types	-	3.3	99	18.6	92	2.4	102

#### Purchased Organic Food

Done [Past Week]





**Product Preferences** 

Demographic	cs				Loyalty Programs*		
	Ren	it	6	Own	Member	%	Index
R	19.8 (80		Ĩ	80.2% (107)	PC Optimum	50.8	98
		Age	of Children at Home		Air Miles (excl. airline frequent flyer programs)	50.3	100
	\ \	<b>11</b>			Costco membership (paid)	44.0	100
ັທີ					Credit card with loyalty rewards	42.0	96
Households Children at I	-	0 to 4 5 to 9	10 to 14 15 to 19	20 to 24 25 or more	Canadian Tire Triangle	38.5	104
52.1% ( <b>122</b> )		16.9 18.0 94 97	17.9 18.7 99 103	13.8 14.6 107 102	Aeroplan	27.8	98
Demographic	c Tronds		·		SCENE (Cineplex)	25.4	95
Demographic	c menus	Household Projec	ctions		Petro Points	21.1	93
					Hudson's Bay Rewards	19.6	87
8500		/			Esso Extra Program	8.6	104
8000					Other airline frequent flyer program	11.0	92
2020	2021 2022 2	2023 2024 2025	2026 2027 2	028 2029 2030	Other grocery store card	31.0	99
2020	2021 2022 2	2023 2024 2025	2020 2027 20	2030	Other store program	8.6	91
Count	7,895	8,205	8,394	8,856	Other gas program	6.0	90
% Change Index	- -	3.9 <b>79</b>	6.3 <b>79</b>	12.2 88	Other loyalty program	11.0	100

Note: Index compares % change from 2020 target group households to % change from 2020 market households

Target Group



**Internet Activity** 

Activity [Past Week]									
	Internet Activity*	% Inde	ex	Internet Activity via Mobile	%	Index	Internet Activity via Tablet	%	Index
Send/receive email		72.7 99	9		50.6	102		16.2	97
Send/receive a text/instant message		64.3 10	0		59.0	100		9.4	91
Participate in an online social network		52.4 96	6		41.5	98		11.4	95
Do banking/pay bills online		48.7 94	4		21.3	89		6.3	96
Take pictures/video		52.7 98	8		50.2	100		5.0	80
Use maps/directions service		47.8 99	9		38.3	98		5.9	93
Use apps		48.4 94	4		43.3	95		12.5	90
Internet search - business, services, products		43.5 10	0		28.7	106		10.6	110
Watch a subscription-based video service (e.g. Netflix)		33.4 10	0		11.9	95		11.7	117
Watch free streaming music videos		25.4 10	0		16.6	104		6.6	95
Compare products/prices while shopping		29.5 99	9		18.5	99		4.9	89
Watch other online free streaming videos		24.0 92	2		14.7	93		3.6	76
Research products/services		28.7 97	7		15.4	105		6.8	98
Listen to music via streaming video service (e.g. YouTube)		24.4 97	7		13.1	91		3.5	111
Play/download online games		24.4 96	6		14.2	94		4.0	91
Purchase products or services		21.8 90	0		9.9	93		4.4	103
Share/refer/link friends to a website or an article		17.7 95	5		12.4	96		1.8	82
Consult consumer reviews		22.7 92	2		13.4	98		3.7	71
Listen to Internet-only music service (e.g. Spotify)		16.9 93			13.4	90		2.7	99
Use online telephone directory		19.6 93	3		12.9	93		2.7	70
Download music/MP3 files (free or paid)		12.9 91	1		9.2	96		1.0	89
Use ad blocking software		17.2 98	8		7.0	86		1.2	82
Download any video content (free or paid)		12.6 92	2		5.1	92		4.0	97
Read or look into online newspapers		9.0 <b>84</b>	4		5.7	88		2.0	86
Click on an Internet advertisement		9.2 <b>84</b>	4		4.7	81		1.4	65
Listen to a podcast		12.4 10	3		8.6	101		1.5	81
Listen to a radio broadcast via streaming audio		11.3 10			7.4	109	1	2.2	99
Download/print/redeem discount coupon		9.9 87	7		7.1	107		0.6	86
Enter online contests		7.5 79			3.8	79		0.9	89
Watch a TV broadcast via streaming video		6.8 <mark>89</mark>			2.9	104		1.3	84
Place/respond to an online classified advertisement		10.6 98			7.0	105		0.8	101
Receive store offers by SMS		7.5 94			6.8	102		-	-
Read or look into online magazines		4.1 104	E F		1.9	104		1.1	97
Scan mobile tagging barcode/QR		4.4 86			3.4	78		-	-
Purchase group deal (e.g. Groupon)		2.9 69	9		2.1	71		-	-
Watch streaming purchased/rented videos (e.g. iTunes)		2.0 86	6		-	-		-	-

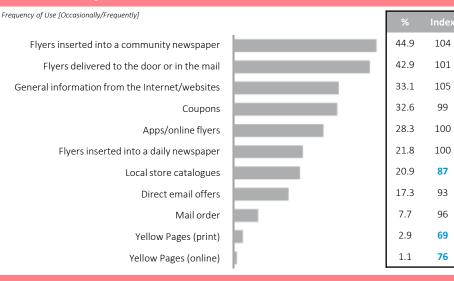


#### **Internet Activity**

#### **Top Website Types\***

#### Activity [Past Week]

Internet Mobile	a Tablet							
		%	Index	%	Index	%	Index	Flyers inserted into
		267	07	~ 7	100			Flyers delivered
Access a news site		36.7	97	23.7	102	9.2	94	General information fr
Access food/recipes content		31.9	100	14.9	103	8.8	101	
Access health-related content		18.8	93	11.5	102	3.6	76	Flyers insert
Access professional sports content	F	11.3	93	8.0	92	2.8	88	
Access restaurant guides/reviews		13.0	84	9.2	87	3.4	79	
Access travel content	F	13.0	77	6.8	75	3.8	82	
Access real estate listings/sites		13.8	90	6.4	94	3.7	82	Out of Home Advert
Access a radio station's website	÷	9.9	90	4.5	100	2.4	88	Or
Access home decor-related content	-	8.5	94	3.0	92	2.3	81	On street furniture (e.g On t Inside s
Access a TV station's website	-	7.3	89	2.7	84	0.8	97	Dig Inside pub
Access celebrity gossip content		6.7	98	5.8	97	1.1	76	On subway/m
Access fashion or beauty- related content	-	8.0	90	6.1	91	1.6	83	Inside subw Inside r
Access automotive news/content		7.0	90	4.0	85	1.0	109	Screens ir Inside co



## **Out of Home Advertising**

iced Advertising [Past Week]
Billboards
On bus exteriors
On street furniture (e.g. bus benches)
On transit shelters
Inside shopping malls
Digital billboards
Inside public washrooms
Inside buses
On subway/metro platforms
Inside subway/metro cars
Inside movie theaters
Screens inside elevators
Inside airports
Inside commuter trains
On taxis

%	Index
26.7	99
24.5	101
19.0	105
16.6	101
13.7	87
13.3	99
10.8	99
6.8	87
6.3	97
5.8	100
5.6	100
5.5	100
5.2	94
4.1	97
2.5	91

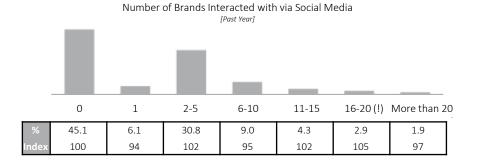


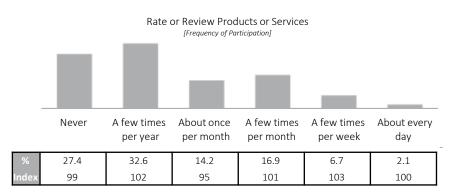
#### **Social Media Usage**

#### Social Media Overview

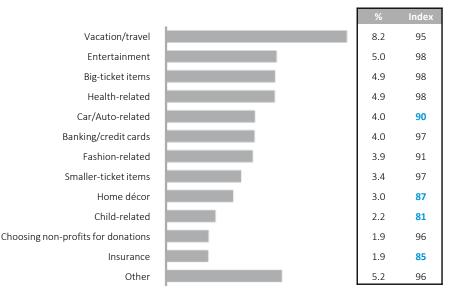
- 62% of Suburban Sports from the Custom Langley target area spent tend to access social media on their mobile phones during the morning hours, 58% during the afternoon hours
- 8% seek recommendations for Vacation/Travel Information via social media (Average)
- 86% believe that Social media companies should not be allowed to own or share their personal information

## Brand Interaction





#### Seek Recommendations via Social Media\*



## Top Social Media Attitudes\*\*

Suburban Sports from the Custom Langley target area are private about sharing their personal information online								
"Social media companies should not be allowed to own or share my personal information" 86%   Index = 99	"I would be more inclined to participate in SM if I knew my personal info would not be owned/shared by company" 73%   Index = 100							
"I tend to ignore marketing and advertisements when I'm in a social media environment" 73%   Index = 99	"Use SM to stay connected with personal contacts" 43%   Index = 96							

Sources: AskingCanadians Social 2020 Note: Base variables are default and vary based on database Index: At least 10% above or below the average

Target Group Source: Environics Analytics 2020

(!) Indicates small sample size

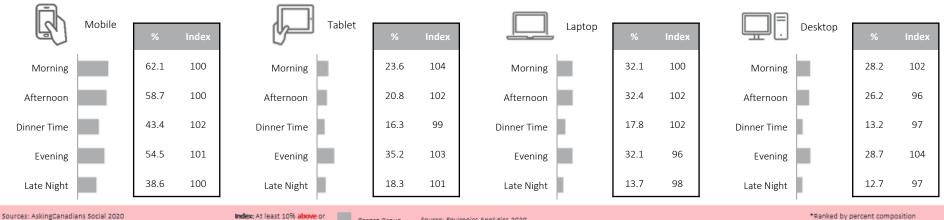


### Social Media Usage

Frequency of Participation*			Social Media Uses*				Number of Conne	ections		
A few times per week or more			A few times per week or more	A few times per week or more			Across all social media	Across all social media		
Participate In	% Comp	Index							0/	Index
View friends' photos online	46.6	99				Index			70	index
Watch video online	44.0	102					0-49		39.1	102
Read article comments	42.3	100	Keep up to date on general	_			0-49		55.1	102
Read status updates/tweets	37.2	98	news/events		45.2	98	50-99		14.1	99
Listen to radio or stream music online	36.9	100					50 55		1.1.1	55
Chat in online chats	34.9	95					100-149		11.4	99
Share links with friends and colleagues	26.6	95	Stay connected with		42.1	96	100 110			55
Click links in news feeds	25.0	102	personal contacts		72.1	50	150-199		7.5	101
Play games with others online	15.1	95								
Read blogs	14.7	97	Stay, connected with family				200-299		8.1	100
Post photos online	13.5	100	Stay connected with family		41.6	96				
Check in with locations	10.2	95					300-399		5.0	91
Comment on articles or blogs	9.8	99	Keep up to date on							
Update your status on a social network	9.6	94	news/events in my industry		23.9	95	400-499		3.8	103
Chat in online forums	9.4	101								
Rate or review products online	8.8	102		_			500-1000		7.8	102
Share your GPS location	8.2	94	Stay connected with		17.5	96				
Post videos online	3.9	95	work/professional contacts			-	More than 1000		3.2	89
Publish blog, Tumblr, online journal	2.3	76	I	-						

Note: Base variables are default and vary based on database

Typically use



Target Group below the average



## Social Media Usage

Facebook						
	F	Fred		ncy of t Year]	Use	
1 m			_		%	Index
Currently Use	Did Not Use	Use Daily			61.2	2 103
79.1%	17.0%	Use Weekly	Ŀ.		11.4	4 91
(101)	(100)	Use Monthly			5.8	99
Participate In <sup>3</sup>	* (at least a	few times per we	eek)	% Co	mp	Index
Read my news	feed			55	1	100
Comment/Like	other users	' posts		46	.3	101
Use Messenge	r			40.3		100
Watch videos				37.	.9	105
Watch live vide	eos			13.9		101
Post photos				12	.4	95
Update my sta	tus			12	0	99
Like or become	e a fan of a p	oage		11	.3	98
Click on an ad				10	.5	103
Post videos				4.	2	93
Create a Facebook group or fan page				2.	1	90
Give to a Facel	book fundrai	iser (!)		1.	5	96
Create a Faceb	ook fundrai	ser (!)		0.	Э	84

LinkedIn						
i	Frequen (Past			ncy of <sub>t Year]</sub>		
Currently	Did Not		È.		%	Index
Use	Use	Use Daily	Ľ.		6.6	92
39.1%	53.1%	Use Weekly	μ.		11.9	9 100
(101)	(100)	Use Monthly	þ.		18.9	9 106
Participate In <sup>3</sup>	* (at least a	few times per w	eek)	% Co	mp	Index
Read your new	/sfeed			6.4	4	91
Watch videos	Watch videos			3.7		88
View a job pos	ting			3.5		82
Comment on c	ontent			3.4		100
Search and rev	view other p	rofiles		3.1		92
Create a conne	ection			2.	8	89
Click on an ad	(!)			2.	6	100
Update your profile information			1.8		76	
Post an article, video or picture (!)			1.6		88	
Join a LinkedIn group (!)				1.	1	74
Participate in L	inkedIn foru	ıms (!)		0.	8	71
Request a reco	ommendatio	n (!)		0.	5	67

Instagram						
0	2	Frec		ncy of <sup>t Year]</sup>		
Currently Use	Did Not Use	Use Daily			% 18.	
36.6%	54.0%	Use Weekly	μ.		10.	3 107
(98)	(102)	Use Monthly			6.8	3 100
Participate In	* (at least a	few times per we	eek)	% Co	mp	Index
View photos/v	ideos			25.	.1	100
Like photos/vio	deos			20.	.9	98
Comment on p	hotos/video	os		11.	.5	90
Watch live vide	eos			9.2	2	92
Send direct messages				8.9	Э	93
Post photos/videos				6.3	3	88
View a brand's page				6.	2	95
Click on ads				4.	7	103
Watch IGTV vio	deos			4.4	4	99

Q		Frec	uency of [Past Year]	Use	
				%	Index
Currently Use	Did Not Use	Use Daily		7.0	101
32.8%	56.0%	Use Weekly		12.7	100
(103)	(98)	Use Monthly		12.4	110

Reddit					
6	3	Freq	uency ( [Past Yeal		
				%	Index
Currently Use	Did Not Use	Use Daily		2.1	L 95
8.6%	85.1%	Use Weekly		2.5	5 109
(111)	(100)	Use Monthly		3.5	5 <b>124</b>
Participate	e In* (at leas montl	%	Comp	Index	
/iew content				5.6	109
ote on conte	nt			3.6	107

WhatsApp					
6	)	Free	quency of [Past Year]	Use	
			-	%	Index
Currently Use	Did Not Use	Use Daily		15.3	94
39.9%	51.0%	Use Weekly		12.4	99
(100)	(100)	Use Monthly		10.7	114

Participate In* (at least a few times per week)	% Comp	Index
Send/receive messages	22.6	98
Send/receive images	19.3	97
Use group chats	12.6	94
Send/receive documents and files	7.9	93
Use voice calls	7.0	87

Sources: AskingCanadians Social 2020 Note: Base variables are default and vary based on database Index: At least 10% above or below the average

Target Group

Follow specific Subreddits

Post content

Source: Environics Analytics 2020

3.3

1.8

106

106

(!) Indicates small sample size



## Social Media Usage

Iwitter					
C	ຊິ	Freq	uency of [Past Year]	Use	
				%	Index
Currently Use	Did Not Use	Use Daily		10.1	96
24.2%	66.3%	Use Weekly		7.1	100
(98)	(101)	Use Monthly		6.1	102

Participate In* (at least a few times per week)	% Comp	Index
Read tweets	14.8	99
Watch videos	8.6	96
Tweet	6.5	108
Retweet	5.5	106
Respond to tweets	5.2	100
Send or receive direct messages	5.2	99
Share a link to a blog post or article of interest	4.7	96
Follow users who follow you	4.6	105
Watch live videos	4.5	93
Actively follow new users	3.9	97
Click on an ad	3.7	103

Yo	4	Free	quency of [Past Year]	Use	
				%	Index
Currently Use	Did Not Use	Use Daily		24.1	97
70.6%	16.8%	Use Weekly		30.4	104
(100)	(101)	Use Monthly		15.5	99

Participate In* (at least a few times per week)	% Comp	Index
Watch videos	45.2	102
Like or dislike videos	10.6	92
Watch live videos	9.4	94
Share videos	6.2	93
Leave comment or post response on video	5.4	105
Click on an ad	5.3	90
Embed a video on a web page or blog	2.9	93
Create and post a video	1.5	87

## Snapcha

Frequency of Use [Past Year]				
Talipite.			%	Index
Currently Use	Did Not Use	Use Daily	3.6	95
12.1%	79.9%	Use Weekly	3.9	99
(96)	(101)	Use Monthly	4.3	99

Participate In* (at least a few times per week)	% Comp	Index
Receive photos/videos	5.5	99
Send direct text messages	4.2	91
Send photos/videos	4.1	99
Use group chat	3.5	112
Read Snapchat discover/News	3.0	93
Use filters or effects	2.9	92
View a brand's snaps	1.8	89
Use video chat	1.3	80
View ads	1.2	88

### Audio Podcasts



Frequency of Use [Past Year]			
		%	Index
Use Daily		6.2	103
Use Weekly		6.4	93

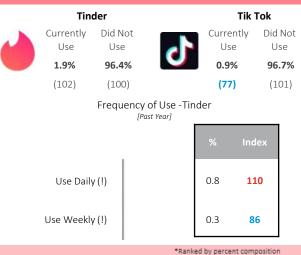
6.4

113

Use Monthly

Participate In* (at least a few times per week)	% Comp	Index
Listen to another genre of podcast	5.4	101
Listen to an educational podcast	4.3	105
Listen to a news podcast	3.8	92
Listen to a business podcast	3.6	99
Listen to a comedy podcast	2.9	108
Subscribe to another genre of podcast	2.1	96
Listen to a technology focused podcast	2.0	104
Subscribe to a educational podcast	1.9	97
Subscribe to a sports podcast**	1.6	90
Subscribe to a news podcast	1.6	99
Subscribe to a technology podcast (!)	1.6	109
Subscribe to a comedy podcast (!)	1.5	99
Subscribe to a business podcast (!)	1.5	98
Listen to a sports podcast	1.5	78

## Other Social Media Platforms



Sources: AskingCanadians Social 2020 Note: Base variables are default and vary based on database Index: At least 10% above or below the average

Target Group

p Source: Environics Analytics 2020

(!) Indicates small sample size

\*\*a few times per month or more 17 Based on Household Population 18+