ENVIRONICS

## Rejuvenators

PRIZM Segments Included (by SESI): 26, 51, 54, 63
Market: RDOS - Nelson - 2019

## Overview

- Rejuvenators make up 2,955 households, or $35 \%$ of the custom RDOS Nelson Target area (8,418 households)
- The Average Household Maintainer Age is 55,54\% of couples have children living at home
- Top Social Value: Need for Escape - The desire to regularly escape the stress and responsibilities of everyday life
- Average interest in Gardening, Camping and Home Exercise
- Average interest in travelling within Canada. Rejuvenators from the custom RDOS Nelson Target area spent an average of $\$ 1,700$ on their last vacation
- On average Rejuvenators from the custom RDOS Nelson Target area spend 13hrs/week listening to the Radio, 21hrs/week watching TV, 1hr/week reading the Newspaper and $4 \mathrm{hrs} /$ week on the Internet. Weekly Magazine usage is minimal
- $81 \%$ currently use Facebook, $29 \%$ use Instagram and $23 \%$ use Twitter


## Top Geographic Markets

| Census Division | Target Group |  |  | Market |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | \% of <br> Group | $\%$ of <br> Market | Index | HH <br> Count | \% of <br> Market |  |
| Central Kootenay, BC (RD) | 100.0 | 52.4 | 100 | 27,268 | 100.0 |  |

Market Sizing

Top PRIZM Segments
\% of Target Group Households
Target Group: 6,455 | 35.6\%
Market: 18,144

Total Households
Target Group: 2,955 | 35.1\% Market: 8,418
at Tim's
51 - Aging \& Active
54 - Serenity Springs
26 - Second City Retirees


ENVIRONICS
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## Demographic Profile



Target Group: 6,455 | 35.6\% Market: 18,144


Target Group: 2,955 | 35.1\%
Market: 8,418

Household Size*


55
(99)

| $\%$ | 34.5 | 37.3 | 14.5 | 10.4 | 3.3 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Index | 99 | 100 | 100 | 102 | 107 |

## Marital Status**

Family Composition***

46.2\%
(99)

## Education**

(101)

Married/Common-Law

$$
\text { Couples Without Kids at Home } \begin{gathered}
\text { High School Certificate Or } \\
\text { Equivalent }
\end{gathered}
$$

Key Social Values


Non-Official Language* Immigrant Population*

4.5\%
(101)

Belong to a visible minority group

$0.1 \%$
$(80)$

No knowledge of English or French


Born outside Canada

| Strong Values | Weak Values |  |  |
| ---: | :---: | :---: | :--- |
| Confidence in Small Business | 121 | 78 | Sexism |
| National Pride | 119 | 83 | Sexual Permissiveness |
| Racial Fusion | 118 | 83 | Pursuit of Intensity |
| Rejection of Inequality | 118 | 84 | Active Government |
| Need for Escape | 116 | 84 | Advertising as Stimulus |



Attraction to Nature Index = 109


Social Responsibility
Index $=99$

Global Consciousness
Index $=92$

ENVIRONICS
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## Sports \& Leisure

| Occasionaly/Regularly Participate or Attended/Visited [Past Year] |  |  | Top 5 Activities Attended* |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Top 5 Activities Participated* | \% Comp | Index |  | \% Comp | Index |
| Reading | 90.4 | 100 | Parks \& city gardens | 54.0 | 99 |
| Gardening | 61.9 | 99 | Exhibitions, carnivals, fairs \& markets | 48.1 | 101 |
| Camping | 60.0 | 101 | Bars \& restaurant bars | 41.2 | 102 |
| Swimming | 58.9 | 101 | National or provincial park | 40.0 | 99 |
| Home exercise \& home workout | 55.5 | 100 | Art galleries, museums \& science centres | 35.0 | 99 |

## Key Tourism Activities**

| Gardening <br> 61.9\% <br> (99) | Camping <br> His <br> 60.0\% <br> (101) | Home exercise \& home workout | Parks \& city gardens <br> 54.0\% <br> (99) | Hiking \& backpacking | Exhibitions, carnivals, fairs \& markets <br> 48.1\% <br> (101) | National or provincial park <br> (99) | Photography <br> 39.5\% <br> (100) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Canoeing \& kayaking <br> 37.6\% <br> (101) | Art galleries, museums \& science centres <br> 35.0\% <br> (99) | Health club activity <br> 30.4\% <br> (101) | $\begin{gathered} \text { Golfing } \\ \substack{29.3 \% \\ (100)} \end{gathered}$ | Fishing \& hunting <br> 29.1\% <br> (101) | Historical sites <br> 28.0\% <br> (98) | Cross country skiing \& snowshoeing <br> 25.3\% <br> (100) | Sporting events <br> 23.8\% <br> (99) |
| Theatre - Community theatres <br> 20.6\% <br> (98) | Concerts - Outdoor stages \& parks <br> 17.6\% <br> (99) | Theatre - Festivals <br> 16.7\% <br> (102) | ATV \& snowmobiling <br> 16.6\% <br> (101) | Soccer <br> 工ิo <br> 15.9\% <br> (104) | Downhill skiing <br> 15.7\% <br> (102) | Adventure sports 15.0\% <br> (101) | Hockey <br> 14.0\% <br> (102) |
| Snowboarding <br> 12.3\% <br> (106) | Music festivals <br> 11.4\% <br> (102) | Marathon or similar event $7.9 \%$ <br> (103) | Film festivals | RV shows <br>  <br> 6.2\% <br> (104) | Health and living shows <br> 3.9\% <br> (104) | Fitness, golf \& ski shows <br> (!) | Travel shows <br> 1.9\% <br> (110) |
| Sources: Opticks Powered by Numeris 2019 Note: Base variables are default and vary based on database |  | ex: At least $10 \%$ above or below the average | Source: Environics Anolytics 2020 |  | (!) Indicates small sample size Based on Household Population $12+$ | -Selected and ranked by percent composition **Ranked by percent composition |  |

ENVIRONICS
ANALTMCS

## Travel Profile

## Top Canadian Destinations*



Vacation Spending
Spent Last Vacation


| $\%$ | 26.0 | 19.0 | 21.7 | 11.3 | 8.4 | 13.6 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Index | 99 | 101 | 101 | 100 | 101 | 97 |

1,706
(99)

Average spend on last trip

## Vacation Booking**



Travel Type \& Frequency
Business Trips

11.5
(103)

Average number of nights away in the past year for business trips

## Average number of business trips by mode of transportation in the past year:


2.8

3.1
(101)

1.5

2.0
(102)

ENVIRONICS
ANALTICS

## Travel Profile

## Accommodation Preferences*

| Used [Past 3 Years] |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  <br> Hotel <br> 59.3\% <br> (100) | Friends/relatives 36.7\% <br> (99) | All-inclusive resort 19.6\% <br> (99) | $\begin{gathered} \text { Camping } \\ 32.2 \% \\ (101) \end{gathered}$ | Motel <br> 24.3\% <br> (98) | Cottage 12.2\% <br> (101) | Vacation rental by owner 19.7\% <br> (102) |
| Condo/apartment 14.3\% <br> (100) | $\begin{gathered} \text { B\&B } \\ 11.8 \% \\ (101) \end{gathered}$ | Cruise ship 12.3\% <br> (99) | $\begin{gathered} \text { RV/camper } \\ 18.6 \% \\ (100) \end{gathered}$ | Spa resort <br> 8.6\% <br> (100) | Package tours 7.9\% <br> (101) | Boat <br> 5.3\% <br> (101) |

## Airline Preferences**

Flown [Past Year]

| air canada <br> Air Canada <br> 37.1\% <br> (100) | WESTJET <br> West Jet 33.2\% <br> (99) | transat $\begin{gathered} \text { Air Transat } \\ 6.7 \% \\ (102) \end{gathered}$ | porter <br> Porter Airlines 0.0\% <br> (128) | Other Canadian $6.7 \%$ <br> (99) |
| :---: | :---: | :---: | :---: | :---: |
| UNITED <br> United Airlines <br> 8.7\% <br> (99) | Delta Airlines 7.0\% <br> (103) | American Airlines <br> American Airlines $5.9 \%$ <br> (98) | Other American 10.0\% <br> (99) |  |
| European Airlines 7.8\% (100) | Asian Airlines 8.4\% <br> (103) | Other Charter <br> 4.6\% <br> (102) |  |  |

## Car Rental*

Rented From [Past Year]

| nterprise <br> Enterprise <br> 9.0\% <br> (104) | Budget <br> Budget <br> 6.0\% <br> (106) | AVIS <br> Avis <br> 3.6\% <br> (102) | Hertz <br> 3.3\% <br> (102) |
| :---: | :---: | :---: | :---: |
| பHAUL <br> U-Haul <br> 3.5\% <br> (103) | National <br> National 3.5\% <br> (99) | D/SCOUNI! <br> Discount <br> 1.1\% <br> (106) |  |

ENVIRONICS
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## Media

## Overall Level of Use



## Top Internet Activities*

## Top Mobile Activities*



| $\%$ | Index |
| :---: | :---: |
| 68.9 | 100 |
| 55.9 | 100 |
| 48.7 | 101 |
| 46.6 | 101 |
| 46.1 | 100 |
| 41.9 | 101 |
| 38.8 | 101 |
| 37.2 | 100 |
| 32.1 | 97 |
| 29.8 | 102 |

ENVIRONICS
ANALTHICS

## Rejuvenators

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## Media



## Social Media Attitudes



## Reasons to Unfollow Brands



## Actions Taken using Social Media



## ENVIRONICS

## Rejuvenators

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## Product Preferences

Variables with "Agree" Statements

II would like to eat healthy foods
more often"
$79 \%$ | Index = 100
"I make an effort to buy local produce/products" $63 \%$ | Index $=98$
"It's important to buy products from socially-responsible/environmentallyfriendly companies" 54\% | Index = 99
"My friends' opinions are an important source of information for me"
$41 \%$ | Index = 101
"If I see something interesting in a store, I will usually buy it on impulse" $27 \%$ | Index = 103

"I offer recommendations of products/services to other people" $61 \%$ | Index = 100


ENVIRONICS
ANALTMCS

## Product Preferences

## Beer Consumption

Drinks (Past Week)


Drinks

| Drank [Past Month] | \% Comp | Index |
| :--- | :---: | :---: |
| Canadian wine | 21.7 | 99 |
| Cider | 13.3 | 101 |
| Liqueurs (any) | 13.2 | 100 |


| Type Drank [Past Month] | \% Comp | Index |
| :--- | :---: | :---: |
| Microbrewery/craft beer | 15.6 | 100 |


| Brand of Drink [Most Often/Frequent] | \% Comp | Index |
| :--- | :---: | :---: |
| Other Canadian microbrewery/craft beer | 14.9 | 97 |



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## Product Preferences



Restaurant Service Type*
Frequency of Visiting [Past Year]

| \# Once a month or more 3 2-11 times per year in Once a year | \% | Index | \% | Index | \% | Index |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Casual/family dining restaurants | 6.4 | 101 | 42.8 | 99 | 5.6 | 99 |
| Food court outlets at a shopping mall | 4.0 | 102 | 46.7 | 101 | 9.0 | 99 |
| Formal dine-in restaurants | 2.8 | 98 | 30.9 | 102 | 8.2 | 97 |
| Pub restaurants | 5.5 | 106 | 45.5 | 100 | 5.2 | 98 |
| Fast casual restaurants | 3.8 | 103 | 29.6 | 101 | 4.2 | 100 |
| Sports bars | 2.7 | 100 | 16.5 | 101 | 4.1 | 107 |
| Other types | 3.6 | 98 | 25.5 | 99 | 2.1 | 93 |

Purchased Organic Food
Done [Past Week]


Organic Fruits and Vegetables

$$
\begin{aligned}
& 34.6 \% \\
& (100)
\end{aligned}
$$



Other Organic Food
Organic Meat

$$
13.7 \%
$$

(98)

