$\underset{\text { ANALYTICS }}{\text { ENICS }}$
ANALYTICS

Personal History Explorers
PRIZM Segments Included (by SESI): 25, 27, 58, 61, 62, 68
Market: Okanagan Corridor

## Overview

## Top Geographic Markets

| Census Subdivision | Target Group |  |  | Market |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | \% of <br> Group | \% of <br> Market | Index | HH <br> Count | \% of <br> Market |
| Kelowna, BC (CY) | 63.0 | 6.7 | 126 | 57,780 | 50.2 |
| Vernon, BC (CY) | 22.2 | 7.2 | 136 | 18,784 | 16.3 |
| Penticton, BC (CY) | 13.8 | 5.3 | 99 | 16,084 | 14.0 |
| West Kelowna, BC (DM) | 0.5 | 0.3 | 5 | 13,032 | 11.3 |
| Summerland, BC (DM) | 0.2 | 0.3 | 5 | 4,877 | 4.2 |
| Oliver, BC (T) | 0.2 | 0.6 | 12 | 2,234 | 1.9 |
| Osoyoos, BC (T) | 0.0 | 0.0 | 0 | 2,389 | 2.1 |

## Market Sizing

## Total Population

Target Group: 10,663 | 4.0\% Market: 264,588

## Total Households

Target Group: 6,128 | 5.3\%
Market: 115,180


Top PRIZM Segments
\% of Target Group Households

68 - Low-Rise Renters

25 - South Asian Society
$\underset{\text { ANALYTICS }}{\text { ENICS }}$
ANALYTICS

## Personal History Explorers

PRIZM Segments Included (by SESI): 25, 27, 58, 61, 62, 68
Market: Okanagan Corridor

## Demographic Profile

## Psychographics**



Total Population
Target Group: 10,663|4.0\% Market: 264,588


Target Group: 6,128 | 5.3\% Market: 115,180

Household Size*


| $\%$ | 46.0 | 34.4 | 11.1 | 5.8 | 2.8 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Index | 154 | 86 | 84 | 53 | 47 |

Marital Status**

(68)

Family Composition***

47.5\%
(93)

## Education**



| Married/Common-Law | Couples Without Kids at Home | High School Certificate Or <br> Equivalent |
| :---: | :---: | :---: |
| Visible Minority Presence* | Non-Official Language* | Immigrant Population* |

Strong Values

| Confidence in Small Business | 122 | 77 | Sexism |
| ---: | :---: | :---: | :--- |
| Rejection of Authority | 122 | 85 | Vitality |
| Discriminating Consumerism | 119 | 88 | Concern for Appearance |
| Ethical Consumerism | 119 | 89 | Parochialism |
| Interest in the Unexplained | 118 | 90 | Pursuit of Intensity |

Key Social Values


Attraction to Nature
Index $=102$


Effort Toward Health
Index = 92

ENVIRONICS
ANALYTics

Personal History Explorers
PRIZM Segments Included (by SESI): 25, 27, 58, 61, 62, 68
Market: Okanagan Corridor

## Sports \& Leisure

| Occasionally/Regularly Participate or Attended/Visited [Past Year] |  |  | Top 5 Activities Attended** |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Top 5 Activities Participated* | \% Comp | Index |  | \% Comp | Index |
| Reading | 91.9 | 104 | Parks \& city gardens | 49.0 | 91 |
| Home exercise \& home workout | 60.3 | 108 | Exhibitions, carnivals, fairs \& markets | 44.7 | 90 |
| Fitness walking | 57.4 | 106 | National or provincial park | 35.4 | 87 |
| Swimming | 55.0 | 95 | Art galleries, museums \& science centres | 34.3 | 98 |
| Gardening | 53.6 | 87 | Bars \& restaurant bars | 34.1 | 89 |

## Key Tourism Activities**



ENVIRONICS
ANALrTics

Personal History Explorers

## Travel Profile

## Top Canadian Destinations*



Vacation Spending
Spent Last Vacation


| $\%$ | 29.7 | 15.7 | 21.4 | 8.8 | 10.7 | 13.9 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Index | 108 | 94 | 101 | 70 | 133 | 98 |

(99)

Average spend on last trip

## Vacation Booking**



Travel Type \& Frequency

Business Trips


## 10.7

(108)

Personal Trips

$3.5 \quad$| Average out-of-town |
| :--- |
| vacations taken in |
| the past 3 years |

Average number of business trips by mode of transportation in the past year:
Average number of nights away in the past year for business trips

1.5
(91)
(97)
3.5
(113)


## Travel Profile

## Accommodation Preferences*

| Used [Past 3 Years] |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Hotel <br> 50.9\% <br> (84) | $\begin{gathered} \text { Friends/relatives } \\ 33.0 \% \\ (85) \end{gathered}$ | All-inclusive resort 12.4\% <br> (62) | 衡为 <br> Camping 21.3\% (70) | Motel <br> 21.3\% <br> (88) |  | Vacation rental by owner $\begin{gathered} 17.6 \% \\ (95) \end{gathered}$ |
| Condo/apartment 12.8\% <br> (94) | B\&B | Cruise ship 8.7\% <br> (76) | RV/camper 15.2\% <br> (97) | Spa resort <br> 4.3\% <br> (59) |  | Boat <br> 4.2\% <br> (83) |

## Airline Preferences**

Flown [Past Year]

| Air Canada 34.8\% <br> (90) | WESTJET <br> West Jet <br> 37.7\% <br> (104) | Air transat <br> Air Transat 6.3\% <br> (116) | porter <br> Porter Airlines 0.0\% <br> (22) | Other Canadian 6.1\% <br> (114) |
| :---: | :---: | :---: | :---: | :---: |
| UNITEDM <br> United Airlines <br> 6.8\% <br> (82) | ADELTA Delta Aines 7.9\% $(134)$ | American Airlines <br> American Airlines $2.8 \%$ <br> (53) | Other American <br> 7.2\% <br> (72) |  |
| European Airlines $5.3 \%$ <br> (72) | Asian Airlines $4.7 \%$ <br> (60) | Other Charter 2.9\% <br> (88) | Other <br> 6.8\% <br> (89) |  |

Car Renta**
Rented From [Past Year]

| enterprise <br> Enterprise 10.5\% <br> (118) | Budget <br> Budget <br> 3.7\% <br> (84) | AVIS <br> Avis <br> 2.1\% <br> (71) | Hertz <br> Hertz <br> 2.7\% <br> (84) |
| :---: | :---: | :---: | :---: |
| $\square$ <br> U-Haul <br> 2.1\% <br> (75) | National <br> National <br> 1.6\% <br> (58) | DISCOUnt <br> Discount <br> 0.4\% <br> (42) |  <br> Other Rentals 3.9\% <br> (90) |

ENVIRONICS
ANALTTICS

Personal History Explorers
PRIZM Segments Included (by SESI): 25, 27, 58, 61, 62, 68
Market: Okanagan Corridor

## Media

## Overall Level of Use

| Radio | Television |  |  | Newspaper |  |  | Magazine |  | Internet |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 色 |  |  | $\square$ |  |  |  | $\stackrel{\square}{\square}$ |  | ((1)) |  |  |
| 13 hours/week | 1,515 minutes/week |  |  | 1 hours/week |  |  | 9 minutes/day |  | 256 minutes/day |  |  |
| (101) |  |  | (116) | (110) |  |  | (98) |  | (113) |  |  |
| Top Radio Programs* |  |  | Top Television Programs* |  |  | Top Newspaper Sections* |  |  | Top Magazine Publications* |  |  |
| Programs [Weekly] |  |  | Programs [Average Week] |  |  | Frequency Read [Occasionally/Frequently] |  |  | Read [Past Month] |  |  |
|  | \% | Index |  | \% | Index |  | \% | Index |  | \% | Index |
| News/Talk | 21.9 | 72 | Movies | 49.2 | 106 | Local | 55.9 | 95 | Canadian Living | 13.9 | 108 |
| AOR/Mainstream Rock | 15.9 | 153 | Evening local news | 37.3 |  | Intern | 53.9 | 107 | National Geographic | 13.6 | 131 |
| Not Classified | 14.0 | 144 | News/current affairs | 35.7 |  | Natio | 46.5 | 92 | Maclean's | 11.8 | 113 |
| Adult Contemporary | 13.7 | 70 | Documentaries | 34.7 |  | Edito | 35.5 |  | Other English-Canadian | 11.6 | 115 |
| Today's Country | 13.2 | 88 | Primetime serial dramas | 33.5 |  | Food | 33.3 |  | Other U.S. magazines | 9.9 | 95 |
| Mainstream Top 40/CHR | 12.1 | 77 | Cooking programs | 28.8 |  | Movi | 31.4 | 99 | Reader's Digest | 7.1 | 100 |
| Multi/Variety/Specialty | 10.2 | 91 | Hockey (when in season) | 28.3 |  | Sport | 31.0 |  | Good Housekeeping | 6.2 | 144 |
| Classic Hits | 9.0 | 75 | Suspense/crime dramas |  |  | Health | 27.7 |  | Sports Illustrated | 5.5 | 137 |
| Hot Adult Contemporary | 8.5 | 89 | Home renovation/decoration shows |  |  | Busin | 27.2 |  | Cineplex Magazine | 5.4 | 84 |
| Classic Rock | 7.6 | 99 | Game shows | 23.6 |  | Trave | 26.9 | 94 | Chatelaine (English edition) | 5.0 | 74 |

## Top Internet Activities*



| $\%$ | Index |
| :---: | :---: |
| 70.9 | 104 |
| 57.9 | 100 |
| 55.2 | 117 |
| 53.1 | 110 |
| 50.3 | 114 |
| 45.6 | 122 |
| 43.8 | 99 |
| 42.3 | 123 |
| 39.9 | 99 |
| 33.5 | 126 |

## Top Mobile Activities*



ENVIRONICS
ANALTTICS

Personal History Explorers

## Media



## Social Media Attitudes


 news/events
$37 \%$ | Index = 102
"Use SM to keep up to date on
news/events in my industry" $27 \%$ | Index = 102



## Reasons to Unfollow Brands



Actions Taken using Social Media


## ENVIRONICS

## Personal History Explorers

## Product Preferences

Variables with "Agree" Statements
"I would like to eat healthy foods more often"
81\% | Index = 101
"I make an effort to buy local
produce/products" 66\% | Index = 104
"I like to try new places to eat" 50\% | Index = 87
"My friends' opinions are an important source of information for me"
$40 \%$ | Index = 94

I prefer to shop online for convenience"
$27 \%$ | Index = 91
 friendly companies" 62\% | Index = 111



offer recommendations of products/services to other people" $56 \%$ | Index = 92
"I like to cook"
 -
"Free-trial/product samples can influence my purchase decisions" $41 \%$ | Index = 88
"I am adventurous/"outdoorsy"" $41 \%$ | Index = 98
"I lead a fairly busy social life"

$$
28 \% \text { | Index = } 93
$$

"I enjoy being extravagant/indulgent" $18 \%$ | Index = 86


ENVIRONICS
ANALrTics

Personal History Explorers

## Product Preferences

## Beer Consumption

Drinks (Past Week)


Top 10 Beers*


Drinks

| Drank [Past Month] | \% Comp | Index |
| :--- | :---: | :---: |
| Canadian wine | 20.5 | 90 |
| Cider | 10.4 | 82 |
| Liqueurs (any) | 10.4 | 88 |


| Type Drank [Past Month] | \% Comp | Index |
| :--- | :---: | :---: |
| Microbrewery/craft beer | 18.8 | 106 |


| Brand of Drink [Most Often/Frequent] | \% Comp | Index |
| :--- | :---: | :---: |
| Other Canadian microbrewery/craft beer | 18.3 | 111 |



ENVIRONICS ANALrTics

Personal History Explorers

## Product Preferences



Restaurant Service Type*
Frequency of Visiting [Past Year]

| ■ Once a month or more $\quad$ - 2-11 times per year $\#$ Once a year | \% | Index | \% | Index | \% | Index |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Casual/family dining restaurants | 7.1 | 97 | 40.9 | 92 | 3.7 | 76 |
| Food court outlets at a shopping mall | 4.0 | 85 | 43.7 | 96 | 7.8 | 93 |
| Formal dine-in restaurants | 3.0 | 77 | 26.9 | 81 | 7.9 | 86 |
| Pub restaurants | 7.2 | 121 | 38.2 | 84 | 3.5 | 74 |
| Fast casual restaurants | 2.3 | 57 | 28.2 | 101 | 2.4 | 72 |
| Sports bars | 2.8 | 103 | 15.9 | 100 | 5.9 | 151 |
| Other types | 5.5 | 115 | 26.8 | 105 | 3.1 | 135 |

## Purchased Organic Food

Done [Past Week]


