## ENVIRONICS <br> ANALrTics

## Cultural History Buffs

PRIZM Segments Included (by SESI): $12,17,38,52,56$
Market: Okanagan Corridor

## Overview

- Cultural History Buffs make up 9,421 households, or $8 \%$ of the Okanagan Corridor Target area (115,180 households)
- The Average Household Maintainer Age is $52,52 \%$ of couples have children living at home
- Top Social Value: Social Learning: An attraction to, and interest in, diversity. The feeling that there is a great deal to learn through contact and conversation with people different from oneself, who come from other backgrounds and places. Diversity is perceived as a source of personal enrichment, a way to satisfy a hunger for discovery and exploration and to extend a network of contacts. This construct is also associated with a respect for other people and cultures, as well as a heightened social conscience
- Average interest in Camping, Biking, Parks/City Gardens
- Average interest in travelling within British Columbia and Alberta. Cultural History Buffs from the Okanagan Corridor Target area spent an average of $\$ 1,800$ on their last vacation
- On average Cultural History Buffs from the Okanagan Corridor Target area spend $12 \mathrm{hrs} /$ week listening to the Radio, $22 \mathrm{hrs} /$ week watching TV, $1 \mathrm{hr} /$ week reading the Newspaper and $4 \mathrm{hrs} /$ day on the Internet. Daily Magazine usage is minimal
- $80 \%$ currently use Facebook, $30 \%$ use Instagram and $24 \%$ use Twitter


## Top Geographic Markets

| Census Subdivision | Target Group |  |  | Market |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | \% of Group | \% of Market | Index | HH <br> Count | \% of Market |
| Kelowna, BC (CY) | 54.8 | 8.9 | 109 | 57,780 | 50.2 |
| West Kelowna, BC (DM) | 16.5 | 12.0 | 146 | 13,032 | 11.3 |
| Penticton, BC (CY) | 14.8 | 8.7 | 106 | 16,084 | 14.0 |
| Vernon, BC ( CY ) | 13.8 | 6.9 | 85 | 18,784 | 16.3 |
| Summerland, BC (DM) | 0.0 | 0.0 | 0 | 4,877 | 4.2 |
| Osoyoos, BC (T) | 0.0 | 0.0 | 0 | 2,389 | 2.1 |
| Oliver, BC (T) | 0.0 | 0.0 | 0 | 2,234 | 1.9 |

## Market Sizing

Total Population
Target Group: 20,989 | 7.9\%
Market: 264,588
$\pi^{3}$ Total Households
Target Group: 9,421 | 8.2\%

Top PRIZM Segments
\% of Target Group Households

| $\%$ |
| :---: |
| 51.8 |
| 43.6 |
| 3.2 |
| 1.5 |
|  |
|  |
|  |

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## Demographic Profile

## Psychographics**



Target Group: 20,989 | 7.9\% Market: 264,588


Target Group: 9,421|8.2\% Market: 115,180

Household Size*


| $\%$ | 31.5 | 37.7 | 13.7 | 11.3 | 5.7 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Index | 106 | 94 | 104 | 104 | 97 |

Marital Status**

55.0\%
(96)

Family Composition***

48.1\%
(94)

Education**


Married/Common-Law

Visible Minority Presence*
Couples Without Kids at Home High School Certificate Or

Non-Official Language* Immigrant Population*


Belong to a visible minority group


No knowledge of English or
French


Born outside Canada
Sexism
Vitality

| Social Learning |
| :---: | :---: |
| Index $=109$ | | Primacy of Environmental |
| :---: |
| Protection |
| Index $=107$ |

Pursuit of Intensity
Pursuit of Novelty

Active Government

Key Social Values

Community Involvement Index $=105$


| Ecological Lifestyle <br> Index $=98$ | Global Consciousness <br> Index $=97$ |
| :---: | :---: |



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## Sports \& Leisure

| Occasionally/Regularly Participate or Attended/Visited [Past Year] |  |  | Top 5 Activities Attended* |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Top 5 Activities Participated* | \% Comp | Index |  | \% Comp | Index |
| Reading | 89.1 | 101 | Parks \& city gardens | 52.0 | 97 |
| Gardening | 59.9 | 98 | Exhibitions, carnivals, fairs \& markets | 50.1 | 101 |
| Swimming | 57.7 | 100 | National or provincial park | 38.9 | 95 |
| Home exercise \& home workout | 56.0 | 100 | Bars \& restaurant bars | 37.8 | 99 |
| Camping | 55.6 | 97 | Art galleries, museums \& science centres | 34.9 | 100 |

Key Tourism Activities**


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## Travel Profile

## Top Canadian Destinations*



Vacation Spending
Spent Last Vacation


| $\%$ | 26.5 | 16.6 | 21.5 | 12.9 | 7.6 | 14.9 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Index | 97 | 100 | 101 | 103 | 95 | 105 |

## Vacation Booking**



Travel Type \& Frequency
Business Trips


Average number of nights away in the past year for business trips

Personal Trips
(104)

Average number of business trips by mode of transportation in the past year:
3.1
(105)

3.7
(104)

1.9
(115)

1.9
(98)

## Travel Profile

## Accommodation Preferences*

| Used [Past 3 Years] |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Hotel <br> 59.3\% <br> (97) | Friends/relatives 37.3\% <br> (96) | All-inclusive resort 18.7\% <br> (93) | 納 <br> Camping 28.0\% (92) | Motel <br> 23.1\% <br> (96) |  | Vacation rental by owner 18.2\% <br> (99) |
| Condo/apartment 13.0\% <br> (96) | 滈 <br> B\&B <br> 11.5\% <br> (93) |  | RV/camper 15.0\% <br> (96) | Spa resort <br> 6.0\% <br> (81) | Package tours 5.8\% <br> (92) | Boat <br> 4.4\% <br> (86) |

## Airline Preferences**

Flown [Past Year]

| AIR CANADA <br> Air Canada 37.3\% <br> (97) | WESTJET <br> West Jet <br> 36.3\% <br> (100) | Air Transat 5.4\% <br> (98) | porter <br> Porter Airlines 0.1\% <br> (78) | Other Canadian 5.5\% <br> (103) |
| :---: | :---: | :---: | :---: | :---: |
| UNITEDM <br> United Airlines <br> 7.6\% <br> (92) | ADE LTA Delta Aines 6.5\% $(109)$ | American Airlines <br> American Airlines $4.2 \%$ <br> (79) | Other American 9.9\% <br> (98) |  |
| European Airlines <br> 6.9\% <br> (94) | Asian Airlines $6.7 \%$ <br> (84) | Other Charter 2.9\% <br> (88) | Other <br> 6.8\% <br> (90) |  |

Car Rental*
Rented From [Past Year]

| enterprise <br> Enterprise <br> 10.0\% <br> (112) | Budget <br> Budget <br> 4.1\% <br> (94) | AVIS <br> Avis <br> 2.5\% <br> (86) | Hertz <br> Hertz <br> 3.3\% <br> (104) |
| :---: | :---: | :---: | :---: |
| $\square$ <br> U-Haul <br> 2.5\% <br> (88) | National <br> National 2.3\% <br> (82) | DISCOUDI <br> Discount <br> 0.7\% <br> (79) | Other Rentals <br> 4.5\% <br> (102) |

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## Media

## Overall Level of Use

| Radio | Television |  |  | Newspaper |  | Magazine | Internet |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | ((1)) |  |  |
| 12 hours/week <br> (96) |  |  | 1,348 minutes/week (103) | 1 ho | /week | 8 minutes/day (84) | 238 minutes/day |  |  |
| op Radio Programs* |  |  | Top Television Programs* |  | Top Newspaper Sections* |  | Top Magazine Publications* |  |  |
| rograms [Weekly] |  |  | Programs [Average Week] |  | Frequency Read [Occasionally/Frequently] |  | Read [Past Month] |  |  |
|  | \% | Index |  | \% Index |  | \% Index |  | \% | Index |
| ws/Talk | 26.6 | 87 | Movies | 48.5105 | Local \& Regional News | 57.698 | Canadian Living | 12.6 | 98 |
| It Contemporary | 18.1 | 93 | Evening local news | 40.597 | International News \& World | 50.1100 | Other English-Canadian | 10.4 | 104 |
| instream Top 40/CHR | 15.1 | 96 | News/current affairs | 35.197 | National News | $48.9 \quad 97$ | Other U.S. magazines | 10.4 | 99 |
| day's Country | 14.0 | 93 | Primetime serial dramas | 34.0109 | Editorials | 33.696 | National Geographic | 10.0 | 96 |
| R/Mainstream Rock | 12.1 | 116 | Hockey (when in season) | 29.9109 | Movie \& Entertainment | 32.0100 | Maclean's | 9.2 | 89 |
| ssic Hits | 11.1 | 92 | Documentaries | 29.599 | Sports | 30.3106 | Reader's Digest | 6.7 | 95 |
| Classified | 10.6 | 108 | Suspense/crime dramas | 29.1104 | Food | 30.196 | Cineplex Magazine | 5.6 | 88 |
| Adult Contemporary | 10.4 | 109 | Home renovation/decoration shows | 26.8100 | Health | 29.597 | People | 5.4 | 81 |
| lti/Variety/Specialty | 10.1 | 90 | Cooking programs | 26.8104 | Business \& Financial | 28.8103 | Chatelaine (English edition) | 5.4 | 80 |
| ssic Rock | 7.6 | 99 | Morning local news | 24.597 | Travel | $28.0 \quad 98$ | Good Housekeeping | 4.7 | 109 |

## Top Internet Activities*



| $\%$ | Index |
| :---: | :---: |
| 68.9 | 101 |
| 57.9 | 100 |
| 50.4 | 104 |
| 49.3 | 105 |
| 45.8 | 104 |
| 43.6 | 99 |
| 41.8 | 103 |
| 37.6 | 101 |
| 35.5 | 103 |
| 28.7 | 101 |

## Top Mobile Activities*

[^0]Index: At least $10 \%$ above or below the average


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## Media



## Social Media Attitudes



## Reasons to Unfollow Brands



## Actions Taken using Social Media



Follow brand on Twiter

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## Product Preferences

Variables with "Agree" Statements
"I would like to eat healthy foods
more often"
$80 \%$ | Index = 100

I consider myself to be informed on current events or issues" $66 \%$ | Index = 96
"I like to try new places to eat" 57\% | Index = 100

| "I am adventurous/"outdoorsy"" |
| :---: |
| $42 \%$ \| Index = 102 |
|  |


"Free-trial/product samples can influence my purchase decisions" $45 \%$ | Index = 97


"My friends' opinions are an


> important source of information for me"
$44 \%$ | Index = 102
"I would rather spend a quiet evening at home than go out to a party" $67 \%$ | Index = 99

"It's important to buy products from socially-responsible/environmentallyfriendly companies" $57 \%$ | Index = 102

"Online streaming services do not

## replace radio"

42\% | Index = 97
"I prefer to shop online for convenience"
30\% | Index = 101
"I buy the latest high-tech gadgets before most people I know" 9\% | Index = 113

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## Product Preferences

## Beer Consumption

Drinks (Past Week)


## Top 10 Beers*



Drinks

| Drank [Past Month] | \% Comp | Index |
| :--- | :---: | :---: |
| Canadian wine | 22.2 | 98 |
| Cider | 12.0 | 94 |
| Liqueurs (any) | 11.0 | 94 |


| Type Drank [Past Month] | \% Comp | Index |
| :--- | :---: | :---: |
| Microbrewery/craft beer | 18.6 | 105 |


| Brand of Drink [Most Often/Frequent] | \% Comp | Index |
| :--- | :---: | :---: |
| Other Canadian microbrewery/craft beer | 18.7 | 113 |



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## Product Preferences

| Restaurant Type Visited* |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Frequency of Visiting [Past Year] |  |  |  |  |  |  |
| ■ Once a month or more | \% | Index | \% | Index | \% | Index |
| Pizza restaurants | 9.8 | 119 | 49.0 | 102 | 4.9 | 103 |
| Asian restaurants | 11.2 | 111 | 48.1 | 99 | 4.7 | 94 |
| Submarine/sandwich restaurants | 7.7 | 98 | 35.5 | 100 | 4.8 | 97 |
| Breakfast style restaurant | 4.4 | 116 | 31.4 | 99 | 8.1 | 106 |
| Chicken restaurants | 2.5 | 97 | 16.8 | 98 | 5.2 | 90 |
| Ice cream/frozen yogurt restaurants | 3.1 | 144 | 28.5 | 97 | 3.0 | 86 |
| Italian restaurants | 1.9 | 115 | 24.4 | 99 | 5.7 | 80 |
| Specialty burger restaurants | 3.4 | 111 | 21.5 | 98 | 6.2 | 110 |
| Steakhouse | 0.5 | 162 | 20.2 | 103 | 14.0 | 103 |
| Other ethnic restaurants | 3.1 | 113 | 29.1 | 104 | 6.5 | 90 |
| Seafood/Fish \&Chips restaurants | 1.7 | 110 | 23.7 | 98 | 10.0 | 107 |
| Mexican/Burrito-style restaurants | 2.4 | 120 | 25.8 | 101 | 6.4 | 102 |

## Restaurant Service Type*

Frequency of Visiting [Past Year]

| - Once a month or more | \% | Index | \% | Index | \% | Index |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Casual/family dining restaurants | 8.1 | 111 | 43.4 | 98 | 4.8 | 98 |
| Food court outlets at a shopping mall | 4.8 | 104 | 44.4 | 98 | 9.2 | 109 |
| Formal dine-in restaurants | 4.2 | 109 | 32.2 | 97 | 9.2 | 101 |
| Pub restaurants | 6.9 | 116 | 43.9 | 96 | 4.3 | 90 |
| Fast casual restaurants | 4.2 | 105 | 27.6 | 98 | 3.2 | 97 |
| Sports bars | 2.9 | 108 | 15.0 | 95 | 4.9 | 125 |
| Other types | 4.5 | 94 | 25.4 | 100 | 2.4 | 103 |

## Purchased Organic Food

Done [Past Week]


Organic Fruits and Vegetables


Other Organic Food
Organic Meat
12.1\%
(91)


[^0]:    Sources: Opticks Powered by Numeris 201

