## Overview

Friends \& Roomies

Market Sizing


Total Population
Target Group: 50,071 | 14.1\% Market: 355,629

Target Group: 29,427 | 19.1\% Market: 154,279

## Top Geographic Markets

| Census Subdivision | Target Group <br> \% of <br> Group of |  |  |  | Market |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Index | HH <br> Count | \% of <br> Market |  |  |
| Victoria, BC (CY) | 69.6 | 42.1 | $\mathbf{2 3 0}$ | 48,640 | 30.2 |
| Saanich, BC (DM) | 20.3 | 12.3 | 68 | 48,362 | 30.0 |
| Esquimalt, BC (DM) | 6.6 | 21.4 | 117 | 9,017 | 5.6 |
| Oak Bay, BC (DM) | 2.7 | 10.0 | 55 | 7,980 | 5.0 |
| Langford, BC (CY) | 0.6 | 1.0 | 6 | 15,925 | 9.9 |
| New Songhees 1A, BC (IRI) | 0.3 | 10.8 | 59 | 908 | 0.6 |

Top PRIZM Segments
\% of Target Group Households
100.0

Above average interest in travelling within Canada (Ontario), Friends \& Roomies from the Custom Victoria target area spent an average of $\$ 1,810$ on their last vacation

- On average, Friends \& Roomies from the Custom Victoria target area spent spend $11 \mathrm{hrs} /$ week listening to the Radio, $20 \mathrm{hrs} /$ week watching TV, 1hr/week reading the Newspaper and 4.4hrs/day on the Internet. Daily Magazine usage is minimal ( $9 \mathrm{~min} /$ day)
- $81 \%$ currently use Facebook, $40 \%$ use Instagram and $25 \%$ use Twitter


## Demographic Profile

## Psychographics**



Total Population
Target Group: 50,071 | 14.1\% Market: 355,629


Target Group: 29,427 | 19.1\%
Market: 154,279

Household Size*


45
(86)

| $\%$ | 49.4 | 33.5 | 9.5 | 5.1 | 2.5 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Index | 146 | 91 | 71 | 48 | 46 |

Marital Status**
Family Composition***

52.7\%
(109)

Married/Common-Law

Visible Minority Presence* Non-Official Language* Immigrant Population*

| ©D) | $21.8 \%$ |
| :---: | :---: |
| (126) |  |

Belong to a visible minority group


No knowledge of English or French


Born outside Canad

| Strong Values | Weak Values |  |  |
| ---: | :---: | :---: | :--- |
| Introspection \& Empathy | 147 | 65 | Sexism |
| Rejection of Authority | 142 | 69 | Obedience to Authority |
| Multiculturalism | 142 | 70 | Social Darwinism |
| Racial Fusion | 139 | 72 | Attraction to Nature |
| Culture Sampling | 138 | 76 | Religiosity |

Key Social Values


Primacy of Environmental
Protection
Index = 122
thical Consumerism Index = 120


University Degree

Friends \& Roomies

## Sports \& Leisure

| Occasionally/Regularly Participate or Attended/Visited [Past Year] |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Top 5 Activities Participated* | \% Comp | Index | Top 5 Activities Attended* | \% Comp | Index |
| Reading | 86.7 | 101 | Exhibitions, carnivals, fairs \& markets | 59.9 | 107 |
| Gardening | 66.1 | 94 | Parks \& city gardens | 50.0 | 104 |
| Volunteer work | 63.0 | 112 | Movies at a theatre/drive-in | 44.0 | 112 |
| Swimming | 56.6 | 96 | Bars \& restaurant bars | 39.7 | 99 |
| Home exercise \& home workout | 55.0 | 103 | Concerts - Theatres \& halls | 37.5 | 113 |

Key Tourism Activities**


Friends \& Roomies

## PRIZM Segments Included (by SESI): 52


Market: RDOS - Victoria

## Travel Profile

## Top Canadian Destinations



## Vacation Spending

Spent Last Vacation


| $\%$ | 27.6 | 14.7 | 17.9 | 18.3 | 4.8 | 16.8 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Index | 87 | 86 | 93 | 154 | 68 | 127 |

## Vacation Booking**



## Travel Type \& Frequency

| Business Trips |  |
| :--- | :--- |
|  | 8.7 <br> $(103)$ |
| Average number of <br> nights away in the past <br> year for business trips |  |

Average number of business trips by mode of transportation in the past year:
Ch
2.6
(92)

3.9
(110)

4.0
(149)

4.1
(98)

| Sources: Opticks Powered by Numeris 2020 <br> Note: Base variables are default and vary based on database | Inder:At least 10\% above or below the average | Target Group | Source: Environics Anaiytics 2020 | (!) Indicates small sample size | *Selected and ranked by percent composition <br> **Ranked by percent composition Based on Household Population 12+ |
| :---: | :---: | :---: | :---: | :---: | :---: |

## Travel Profile

## Accommodation Preferences*

| Used [Past 3 Years] |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Hotel 49.3\% <br> (87) | Friends/relatives 39.7\% <br> (99) | All-inclusive resort 19.0\% <br> (112) | Camping 20.4\% <br> (84) | Motel <br> 20.4\% <br> (91) | Vacation rental by owner 22.7\% <br> (101) | Cottage 6.2\% <br> (64) |
| $\begin{gathered} \text { B\&B } \\ 15.6 \% \\ (98) \end{gathered}$ | Condo/apartment 10.5\% <br> (82) | Cruise ship $6.5 \%$ <br> (58) | RV/camper <br> 13.4\% <br> (98) | Package tours 2.1\% <br> (45) | Spa resort <br> 8.8\% <br> (120) | Boat 1.2\% <br> (39) |

## Airline Preferences**

Flown [Past Year]

| air canada <br> Air Canada <br> 42.9\% <br> (107) | WESTJET <br> West Jet 33.4\% <br> (99) | transat <br> Air Transat <br> 10.8\% <br> (152) | porter <br> Porter Airlines 0.1\% <br> (17) | Other Canadian <br> 4.1\% <br> (80) |
| :---: | :---: | :---: | :---: | :---: |
| UNITED <br> United Airlines 6.1\% <br> (83) | ADELTA <br> MOHE <br> Delta Airlines 3.2\% <br> (58) | American Airlines <br> American Airlines 2.4\% <br> (75) | Other American 5.1\% <br> (73) |  |
| European Airlines $5.2 \%$ <br> (71) | Asian Airlines 3.1\% <br> (59) | Other Charter 1.0\% <br> (56) | Other <br> 5.1\% <br> (63) |  |

## Car Rental*

Rented From [Past Year]

| nterprise <br> Enterprise <br> 11.9\% <br> (148) | Budget <br> Budget <br> 2.7\% <br> (58) | AVIS <br> Avis <br> 0.7\% <br> (28) | National <br> National <br> 1.7\% <br> (44) |
| :---: | :---: | :---: | :---: |
| Hertz <br> Hertz <br> 1.9\% <br> (79) | DISCOMTII <br> Discount <br> 4.0\% <br> (206) | U-Haul <br> 0.5\% <br> (28) | Other Rentals 1.8\% <br> (52) |

## Media

## Overall Level of Use

| Radio | Television |  |  | Newspaper |  |  | Magazine |  | Internet |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 毛 |  |  | $\square$ |  |  |  | $\stackrel{0}{\square}$ |  | (IIII) |  |  |
| 11 hours/week <br> (88) | 1,176 minutes/week (99) |  |  | 1 hours/week |  |  | 9 minutes/day |  | 264 minutes/day |  |  |
| Top Radio Programs* |  |  | Top Television Programs* |  |  | Top Newspaper Sections* |  |  | Top Magazine Publications* |  |  |
| Programs [Weekly] |  |  | Programs [Average Week] |  |  | Frequency Read [Occasionaly/Frequently] |  |  | Read [Past Month] |  |  |
|  | \% | Index |  | \% | Index |  | \% | Index |  | \% | Index |
| ws/Talk | 45.6 | 115 | Movies | 47.8 | 103 | Local \& Regional News | 64.1 | 108 | Other U.S. magazines | 14.3 | 129 |
| ssic Hits | 11.9 | 90 | News/current affairs | 36.5 | 115 | National News | 58.4 | 106 | Hello! Canada | 10.2 | 163 |
| ult Contemporary | 11.6 | 73 | Evening local news | 33.8 | 87 | International News \& World | 53.9 | 97 | Maclean's | 7.8 | 100 |
| instream Top 40/CHR | 10.6 | 101 | Documentaries |  | 93 | Movie \& Entertainment | 41.6 |  | Other English-Canadian | 7.7 | 66 |
| ulti/Variety/Specialty | 10.1 | 90 | Primetime serial dramas |  | 99 | Food | 39.5 |  | Canadian Living | 7.3 | 77 |
| t Classified | 10.1 | 102 | Suspense/crime dramas |  | 98 | Travel | 34.3 |  | National Geographic | 5.9 | 79 |
| dern/Alternative Rock | 9.2 | 87 | Cooking programs |  |  | Health | 33.7 |  | Chatelaine (English edition) | 5.2 | 123 |
| day's Country | 8.9 | 93 | Situation comedies |  | 96 | Editorials | 30.8 | 98 | People | 5.1 | 81 |
| t Adult Contemporary | 8.0 | 86 | Home renovation/decoration shows | 23.0 | 91 | Business \& Financial | 29.9 |  | Reader's Digest | 4.9 | 90 |
| ssic Rock | 5.9 | 83 | Other programs | 21.0 |  | Sports | 25.2 | 87 | Time | 3.9 | 114 |

## Top Internet Activities*



| $\%$ | Index |
| :---: | :---: |
| 70.8 | 99 |
| 56.7 | 105 |
| 56.3 | 95 |
| 53.7 | 100 |
| 53.3 | 101 |
| 44.4 | 94 |
| 41.5 | 92 |
| 40.3 | 101 |
| 39.9 | 87 |
| 34.6 | 110 |

## Top Mobile Activities*



Friends \& Roomies PRIZM Segments Included (by SESI): 52


## Media



## Social Media Attitudes



Reasons to Unfollow Brands


Actions Taken using Social Media


## Product Preferences

Variables with "Agree" Statements
'I would like to eat healthy foods more often"
83\% | Index = 104
"I am interested in learning about different cultures" 66\% | Index = 105
"It's important to buy products from socially-responsible/environmentallyfriendly companies" $56 \%$ | Index = 99

| "I am adventurous/"outdoorsy"" |
| :---: |
| $38 \%$ \| Index =94 |
|  |

"Staying connected via social media is very important to me"

$$
27 \% \text { | Index = } 103
$$


"I offer recommendations of products/services to other people" $53 \%$ | Index = 95


## Product Preferences

## Beer Consumption

Drinks (Past Week)


Drinks

| Drank [Past Month] | \% Comp | Index |
| :--- | :---: | :---: |
| Canadian wine | 22.5 | 93 |
| Cider | 12.7 | 105 |
| Liqueurs (any) | 7.1 | 75 |


| Type Drank [Past Month] | \% Comp | Index |
| :--- | :---: | :---: |
| Microbrewery/craft beer | 21.0 | 115 |


| Brand of Drink [Most Often/Frequent] | \% Comp | Index |
| :--- | :---: | :---: |
| Other Canadian microbrewery/craft beer | 28.0 | 115 |



## Product Preferences

| Restaurant Type Visited* |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Frequency of Visiting [Past Year] |  |  |  |  |  |  |
| wnce a month or more | \% | Index | \% | Index | \% | Index |
| Pizza restaurants | 7.4 | 92 | 51.8 | 109 | 3.4 | 60 |
| Asian restaurants | 14.8 | 120 | 43.4 | 96 | 3.7 | 83 |
| Submarine/sandwich restaurants | 7.8 | 113 | 30.0 | 92 | 6.2 | 96 |
| Breakfast style restaurant | 6.9 | 82 | 33.3 | 108 | 6.7 | 83 |
| Chicken restaurants | 2.3 | 92 | 21.9 | 107 | 3.8 | 102 |
| Ice cream/frozen yogurt restaurants | 1.8 | 60 | 33.3 | 112 | 6.7 | 142 |
| Specialty burger restaurants | 7.7 | 152 | 20.8 | 96 | 6.9 | 106 |
| Italian restaurants | 1.4 | 66 | 22.5 | 93 | 8.4 | 107 |
| Steakhouse | 0.9 | 88 | 13.4 | 77 | 16.1 | 87 |
| Other ethnic restaurants | 3.2 | 113 | 30.2 | 104 | 12.1 | 159 |
| Mexican/Burrito-style restaurants | 4.0 | 153 | 30.0 | 116 | 12.0 | 142 |
| Seafood/Fish and Chips restaurants | 0.8 | 84 | 16.1 | 75 | 8.6 | 90 |

Restaurant Service Type*
Frequency of Visiting [Past Year]

|  | \% | Index | \% | Index | \% | Index |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Casual/family dining restaurants | 4.7 | 86 | 48.7 | 102 | 2.0 | 44 |
| Food court outlets at a shopping mall | 3.7 | 83 | 45.9 | 115 | 10.0 | 88 |
| Pub restaurants | 6.6 | 109 | 50.7 | 105 | 3.0 | 69 |
| Formal dine-in restaurants | 3.9 | 129 | 37.8 | 107 | 8.8 | 105 |
| Fast casual restaurants | 6.2 | 68 | 28.3 | 104 | 1.6 | 69 |
| Sports bars | 2.7 | 182 | 14.7 | 87 | 1.5 | 43 |
| Other types | 4.9 | 116 | 21.9 | 102 | 2.3 | 81 |

Purchased Organic Food
Done [Past Week]


Organic Fruits and Vegetables
39.8\%
(128)


Organic Meat
11.6\%
(115)

Friends \& Roomies

## Product Preferences

## Demographics

RENT 67.2\% (168) Rent

## Loyalty Programs*

Age of Children at Home


Households with Children at Home
19.2\%
(63)


Demographic Trends
Household Projections


[^0]
## Internet Activity

| Activity [Past Week] |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Internet Activity* | \% Index | Internet Activity via Mobile | \% Index | Internet Activity via Tablet | \% | Index |
| Send/receive email |  | 70.899 |  | 48.899 |  | 11.6 | 74 |
| Send/receive a text/instant message |  | 56.395 |  | 51.998 | - | 6.2 | 66 |
| Participate in an online social network |  | 56.7105 |  | 43.5107 | - | 5.9 | 61 |
| Do banking/pay bills online |  | 53.7100 |  | 25.7112 | 1 | 3.6 | 49 |
| Take pictures/video |  | 53.3101 |  | 46.797 |  | 7.2 | 117 |
| Use maps/directions service |  | 39.987 |  | $30.8 \quad 85$ | $\square$ | 4.5 | 85 |
| Use apps |  | 44.494 |  | 37.790 |  | 9.4 | 81 |
| Internet search - business, services, products |  | 41.592 |  | 22.988 | $\square$ | 6.3 | 69 |
| Watch a subscription-based video service (e.g. Netflix) |  | 34.6110 |  | 12.9116 |  | 10.8 | 103 |
| Watch free streaming music videos |  | 30.1110 |  | 19.8122 |  | 7.9 | 103 |
| Compare products/prices while shopping |  | 24.893 |  | 14.592 | - | 6.1 | 108 |
| Watch other online free streaming videos |  | 30.6115 |  | 20.7133 | - | 4.3 | 100 |
| Research products/services |  | 31.6106 |  | 22.0132 | $\square$ | 3.9 | 62 |
| Listen to music via streaming video service (e.g. YouTube) |  | 26.8104 |  | 15.8109 | 1 | 2.5 | 80 |
| Play/download online games |  | 22.796 |  | 11.998 |  | 6.4 | 120 |
| Purchase products or services |  | 19.689 |  | 6.878 | - | 2.0 | 63 |
| Share/refer/link friends to a website or an article |  | 19.5100 |  | 11.795 | I | 1.8 | 63 |
| Consult consumer reviews |  | 19.687 |  | 8.270 | 1 | 2.6 | 61 |
| Listen to Internet-only music service (e.g. Spotify) |  | 15.385 |  | 11.879 | 1 | 2.2 | 81 |
| Use online telephone directory |  | 15.781 |  | 8.072 | 1 | 2.0 | 59 |
| Download music/MP3 files (free or paid) |  | 18.2140 | - | $4.7 \quad 72$ |  | 0.4 | 31 |
| Use ad blocking software |  | 21.11118 |  | 8.098 | 1 | 2.7 | 131 |
| Download any video content (free or paid) |  | 17.3118 | 1 | 2.655 |  | 6.9 | 156 |
| Read or look into online newspapers |  | 9.5 83 |  | $4.6 \quad 74$ |  | 1.3 | 59 |
| Click on an Internet advertisement |  | 10.392 |  | 7.2116 |  | 1.4 | 93 |
| Listen to a podcast |  | 18.0127 |  | 15.4149 |  | 1.2 | 64 |
| Listen to a radio broadcast via streaming audio |  | 12.2106 |  | 7.5113 |  | 0.7 | 34 |
| Download/print/redeem discount coupon |  | 9.488 | 1 | 2.652 |  | 0.4 | 32 |
| Enter online contests |  | 16.8151 |  | 9.7191 |  | 0.7 | 52 |
| Watch a TV broadcast via streaming video |  | 8.597 | 1 | 2.383 |  | 0.9 | 39 |
| Place/respond to an online classified advertisement |  | 14.5131 |  | 8.4144 |  | 0.5 | 33 |
| Receive store offers by SMS |  | 4.1 | 1 | 3.167 |  | - | - |
| Read or look into online magazines |  | 3.061 |  | 1.368 |  | 1.2 | 61 |
| Scan mobile tagging barcode/QR |  | 6.3120 | 1 | 2.665 |  | - | - |
| Purchase group deal (e.g. Groupon) |  | 1.649 |  | 1.158 |  | - | - |
| Watch streaming purchased/rented videos (e.g. iTunes) |  | 3.4131 |  | - - |  | - | - |

## Internet Activity

## Top Website Types*

## Activity [Past Week]

Internet I Mobile in Tablet

| Access a news site | 40.3 | 101 | 28.0 | 116 | 9.7 | 81 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Access food/recipes content | 29.6 | 99 | 11.1 | 92 | 3.7 | 50 |
| Access health-related content | 22.3 | 111 | 11.7 | 108 | 3.3 | 69 |
| Access professional sports content | 9.2 | 93 | 6.7 | 103 | 0.9 | 39 |
| Access restaurant guides/reviews | 16.5 | 112 | 11.4 | 108 | 2.7 | 81 |
| Access travel content | 13.1 | 81 | 7.9 | 98 | 1.8 | 52 |
| Access real estate listings/sites | 10.3 | 74 | 6.6 | 110 | 1.6 | 37 |
| Access a radio station's website | 19.0 | 159 | 8.6 | 176 | 2.4 | 80 |
| Access home decor-related content | 10.7 | 105 | 4.6 | 121 | 1.4 | 60 |
| Access a TV station's website | 8.6 | 97 | 2.2 | 83 | 1.0 | 73 |
| Access celebrity gossip content | 3.8 | 62 | 3.3 | 67 | 1.0 | 66 |
| Access fashion or beautyrelated content | 11.7 | 144 | 10.5 | 169 | 2.3 | 97 |
| Access automotive news/content | 3.0 | 49 | 1.5 | 51 | 0.3 | 34 |

## Direct Media Usage

Frequency of Use [Occasionally/Frequently]


## Out of Home Advertising



Friends \& Roomies

## Social Media Usage

## Social Media Overview

- $63 \%$ of Friends \& Roomies from the Custom Victoria target area spent tend to access social media on their mobile phones during the morning hours, $62 \%$ during the afternoon hours
- 8\% seek recommendations for Vacation/Travel Information via social media (Above Average)
- $88 \%$ believe that Social media companies should not be allowed to own or share their personal information


## Brand Interaction

Number of Brands Interacted with via Social Media [Past Year]



## Seek Recommendations via Social Media*



Top Social Media Attitudes**

Friends \& Roomies from the Custom Victoria target area are private about sharing their personal information online
"Social media companies should not be allowed to own or share my personal information" $88 \%$ | Index = 100
'I tend to ignore marketing and advertisements when I'm in a social media environment" $75 \%$ | Index = 101
'I would be more inclined to participate in SM if I knew my personal info would not be owned/shared by company" $73 \%$ | Index = 100
"Use SM to stay connected with personal
contacts"

$$
47 \% \text { | Index = } 102
$$

Friends \& Roomies PRIZM Segments Included (by SESI): 52


## Social Media Usage

## Frequency of Participation*

A few times per week or more

| Participate In | \% Comp | Index |
| :--- | :---: | :---: |
| View friends' photos online | 51.6 | 107 |
| Watch video online | 42.2 | 100 |
| Chat in online chats | 40.3 | 109 |
| Read article comments | 39.8 | 95 |
| Read status updates/tweets | 38.4 | 107 |
| Listen to radio or stream music online | 33.4 | 98 |
| Share links with friends and colleagues | 32.6 | 114 |
| Click links in news feeds | 26.4 | 111 |
| Read blogs | 16.9 | 107 |
| Play games with others online | 16.3 | 105 |
| Post photos online | 15.2 | 111 |
| Update your status on a social network | 11.5 | 122 |
| Check in with locations | 9.6 | 99 |
| Comment on articles or blogs | 9.4 | 100 |
| Chat in online forums | 9.3 | 102 |
| Rate or review products online | 9.0 | 113 |
| Share your GPS location | 7.5 | 86 |
| Post videos online | 4.6 | 97 |
| Publish blog, Tumblr, online journal | 4.3 | 156 |

## Social Media Uses*

A few times per week or more


Number of Connections


## Social Media Access

Typically use


[^1]Index: At least 10\% above or
below the average



Tablet

| $\%$ | Index |
| :---: | :---: |
| 19.8 | 78 |
| 15.1 | 73 |
| 13.1 | 79 |
| 30.1 | 89 |
| 20.2 | 102 |

Friends \& Roomies PRIZM Segments Included (by SESI): 52



| Read my news feed | 54.1 | 100 |
| :--- | :---: | :---: |
| Comment/Like other users' posts | 46.6 | 99 |
| Use Messenger | 44.2 | 106 |
| Watch videos | 36.6 | 100 |
| Post photos | 13.0 | 105 |
| Watch live videos | 12.5 | 99 |
| Update my status | 12.2 | 119 |
| Like or become a fan of a page | 11.6 | 119 |
| Click on an ad | 9.6 | 105 |
| Post videos | 4.3 | 104 |
| Create a Facebook group or fan page | 3.2 | 117 |
| Give to a Facebook fundraiser (!) | 2.2 | 149 |
| Create a Facebook fundraiser (!) | 1.0 | 100 |


| Pinterest |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Frequency of Use [Past Year] |  |  |
|  |  |  | \% | Index |
| Currently <br> Use | Did Not Use | Use Daily | 5.8 | 80 |
| 27.9\% | 61.2\% | Use Weekly | 10.4 | 88 |
| (88) | (106) | Use Monthly | 10.6 | 93 |

Instagram


| Participate In* (at least a few times per week) | \% Comp | Index |
| :--- | :--- | :--- |


| View photos/videos | 29.6 | 116 |
| :--- | :---: | :---: |
| Like photos/videos | 25.4 | 117 |
| Comment on photos/videos | 15.0 | 117 |
| Send direct messages | 13.5 | 148 |
| Watch live videos | 12.1 | 114 |
| Post photos/videos | 10.5 | 141 |
| View a brand's page | 7.7 | 130 |
| Click on ads | 5.1 | 124 |
| Watch IGTV videos | 4.7 | 132 |

## WhatsApp

| Frequency of Use [Past Year] |  |  |  |
| :---: | :---: | :---: | :---: |
|  |  | \% | Index |
| Currently Did Not Use Daily <br> Use Use |  | 18.1 | 135 |
| 43.3\% 47.3\% Use Weekly |  | 12.6 | 113 |
| (119) (88) Use Monthly |  | 11.2 | 105 |
| Participate In* (at least a few times per week) | \% Com |  | Index |
| Send/receive messages | 25.3 |  | 134 |
| Send/receive images | 22.9 |  | 141 |
| Use group chats | 15.1 |  | 155 |
| Use voice calls | 10.4 |  | 154 |
| Send/receive documents and files | 9.5 |  | 164 |

Friends \& Roomies

## PRIZM Segments Included (by SESI): 52



## Social Media Usage

| Twitter |  |  |
| :---: | :---: | :---: |
| Frequency of Use [Past Year] |  |  |
|  |  | Index |
| Currently Did Not Use Daily <br> Use Use |  | 106 |
| 25.4\% 65.7\% Use Weekly |  | 91 |
| (105) (97) Use Monthly |  | 112 |
| Participate In* (at least a few times per week) | \% Com | Index |
| Read tweets | 15.5 | 106 |
| Watch videos | 7.4 | 104 |
| Tweet | 5.6 | 110 |
| Share a link to a blog post or article of interest | 4.8 | 114 |
| Respond to tweets | 4.7 | 107 |
| Send or receive direct messages | 4.7 | 109 |
| Retweet | 4.2 | 91 |
| Watch live videos | 3.6 | 100 |
| Follow users who follow you | 3.0 | 85 |
| Actively follow new users | 2.9 | 90 |
| Click on an ad | 2.4 | 127 |

## YouTube

| You <br> Tulbe |  | Frequency of Use [Past Year] |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | \% | Index |
| Currently Use | Did Not Use | Use Daily | 26.3 | 108 |
| 75.2\% | 13.8\% | Use Weekly | 33.3 | 109 |
| (105) | (87) | Use Monthly | 14.6 | 92 |


| Participate In* (at least a few times per week) | \% Comp | Index |
| :--- | :---: | :---: |
| Watch videos | 44.4 | 103 |
| Like or dislike videos | 11.8 | $\mathbf{1 1 2}$ |
| Watch live videos | 10.6 | $\mathbf{1 1 0}$ |
| Share videos | 6.3 | $\mathbf{1 2 1}$ |
| Leave comment or post response on video | 6.0 | $\mathbf{1 3 5}$ |
| Click on an ad | 4.3 | 106 |
| Embed a video on a web page or blog | 2.8 | $\mathbf{1 2 1}$ |
| Create and post a video | 2.0 | 104 |


| Currently Use | Did Not Use |
| :---: | :---: |
| $21.8 \%$ | $64.6 \%$ |
| $(101)$ | $(102)$ |


| Participate In* (at least a few times per week) | \% Comp | Index |
| :--- | :---: | :---: |
| Listen to a news podcast | 7.1 | 138 |
| Listen to another genre of podcast | 5.8 | 119 |
| Listen to an educational podcast | 5.0 | 118 |
| Listen to a comedy podcast | 4.0 | 145 |
| Listen to a business podcast | 3.9 | 108 |
| Subscribe to another genre of podcast | 3.5 | 157 |
| Listen to a sports podcast | 3.0 | 164 |
| Subscribe to a educational podcast | 2.7 | 117 |
| Subscribe to a news podcast | 2.5 | 151 |
| Subscribe to a business podcast (!) | 2.3 | 154 |
| Subscribe to a sports podcast** | 2.2 | 162 |
| Listen to a technology focused podcast | 1.5 | 90 |
| Subscribe to a comedy podcast (!) | 1.5 | $\mathbf{1 4 9}$ |
| Subscribe to a technology podcast (!) | 1.2 | 121 |

## Snapchat

|  |  | Frequency of Use [Past Year] |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | \% | Index |
| Currently Use | Did Not Use | Use Daily | 3.5 | 85 |
| 13.0\% | 81.0\% | Use Weekly | 3.4 | 111 |
| (110) | (99) | Use Monthly | 4.4 | 107 |


| Participate In* (at least a few times per week) | \% Comp | Index |
| :--- | :---: | :---: |
| Receive photos/videos | 4.8 | 93 |
| Send direct text messages | 4.4 | 108 |
| Use filters or effects | 3.0 | 103 |
| Send photos/videos | 2.6 | 71 |
| Use group chat | 2.1 | 85 |
| Read Snapchat discover/News | 1.9 | 72 |
| Use video chat | 1.7 | 120 |
| View ads | 1.3 | 93 |
| View a brand's snaps | 1.2 | 82 |

Other Social Media Platforms

1

Currently Did Not
Use
(127)
(99)

## Tik Tok

Frequency of Use -Tinder [Past Year]

| $\%$ | Index |
| :---: | :---: |
| 1.7 | 160 |
| 1.0 | 129 |


[^0]:    Note: Index compares \% change from 2020 target group households to \% change from 2020 market households

[^1]:    Sources: AskingCanadians social 2020
    Note: Base variables are default and vary based on database

