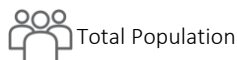


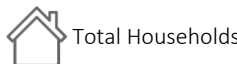
Overview

- Of the 9 EQ Target Groups identified in Canada, Personal History Explorers rank 7th, making up 145,982 households, or 7.3% of the total Households in British Columbia (2,010,897)
- The Median Household Maintainer Age is 54, 47% of couples have children living at home
- Average Household Income of \$97,012 compared to British Columbia at \$106,682
- **Top Social Value: Ecological Fatalism:** A tendency to believe that today's environmental problems are too big for any one person to affect. People strong on this construct feel that environmental destruction is somewhat acceptable and inevitable and accept the notion that job protection or economic advancement should be allowed at the expense of environmental protection. They also view environmental leaders as misguided and overly extreme
- Above Average interest in Ice Skating
- Above Average interest in travelling within Canada (Toronto, Montreal), Personal History Explorers from British Columbia spent an average of \$1,597 on their last vacation
- On average, Personal History Explorers from British Columbia spend 11hrs/week listening to the Radio, 19hrs/week watching TV, 1hr/week reading the Newspaper and 3.8hrs/day on the Internet. Daily Magazine usage is minimal (10 min/day)
- 76% currently use Facebook, 40% use Instagram and 24% use Twitter

Market Sizing



Total Population
Target Group: 401,775 | 7.9%
Market: 5,064,371



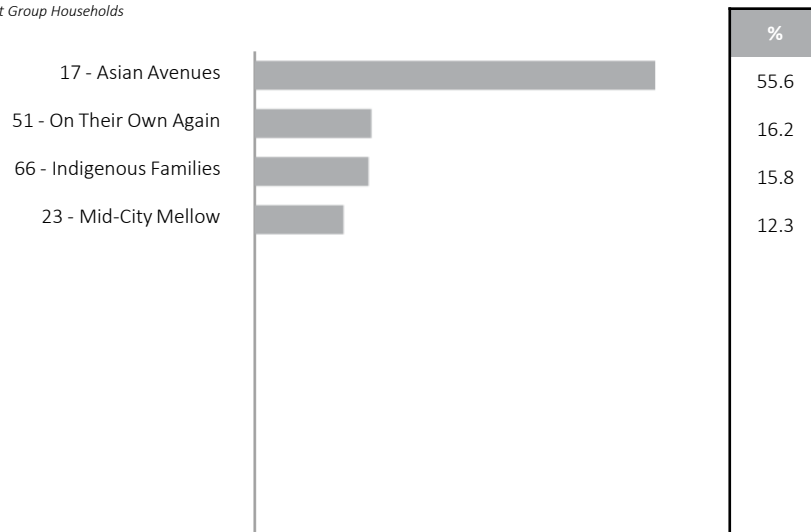
Total Households
Target Group: 145,982 | 7.3%
Market: 2,010,897

Top Geographic Markets

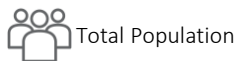
Census Subdivision	Target Group			Market	
	% of Group	% of Market	Index	HH Count	% of Market
Vancouver, BC (CY)	52.4	25.2	347	303,965	15.1
Burnaby, BC (CY)	9.8	14.3	197	100,030	5.0
Surrey, BC (CY)	3.5	2.8	38	183,889	9.1
Victoria, BC (CY)	2.1	6.2	85	48,640	2.4
West Vancouver, BC (DM)	2.0	16.5	227	17,998	0.9
Delta, BC (DM)	1.9	7.2	99	38,106	1.9
Prince Rupert, BC (CY)	1.3	36.7	505	5,283	0.3
New Westminster, BC (CY)	1.2	4.9	68	35,751	1.8
Langley, BC (DM)	1.2	3.8	52	45,344	2.3
Saanich, BC (DM)	1.1	3.2	44	48,362	2.4

Top PRIZM Segments

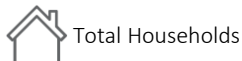
% of Target Group Households



Demographic Profile



Total Population
Target Group: 401,775 | 7.9%
Market: 5,064,371

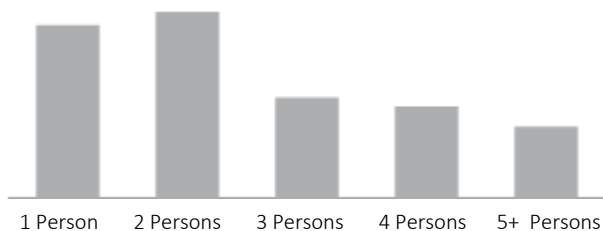


Total Households
Target Group: 145,982 | 7.3%
Market: 2,010,897

Average Household Income

\$97,012
(91)

Household Size*



Median Household Maintainer Age

54
(101)

	1 Person	2 Persons	3 Persons	4 Persons	5+ Persons
%	27.7	29.8	16.2	14.7	11.5
Index	96	85	110	114	139

Marital Status**

52.2%
(91)

Married/Common-Law

Family Composition***

46.9%
(112)

Couples With Kids at Home

Education**

29.8%
(102)

High School Certificate Or Equivalent

Visible Minority Presence*

54.7%
(165)

Belong to a visible minority group

Non-Official Language*

8.0%
(236)

No knowledge of English or French

Immigrant Population*

41.6%
(144)

Born outside Canada

Psychographics**

Strong Values

Weak Values

Ecological Fatalism	147	60	Cultural Assimilation
Multiculturalism	146	69	Primacy of Environmental Protection
Adaptability to Complexity	145	79	Effort Toward Health
Advertising as Stimulus	145	80	Personal Expression
Confidence in Advertising	143	83	Ecological Concern

Key Social Values

Ecological Fatalism Index = 147	Multiculturalism Index = 146	Confidence in Advertising Index = 143
Global Consciousness Index = 139	Traditional Family Index = 138	Culture Sampling Index = 132
Brand Genuineness Index = 131	Racial Fusion Index = 131	Community Involvement Index = 130
Consumptivity Index = 123	Attraction For Crowds Index = 122	Search for Roots Index = 120

Sports & Leisure

Occasionally/Regularly Participate or Attended/Visited (Past Year)

Top 5 Activities Participated*	% Comp	Index
Reading	82.5	98
Gardening	60.5	93
Volunteer work	56.1	105
Swimming	53.8	93
Fitness walking	52.2	100

Top 5 Activities Attended*	% Comp	Index
Exhibitions, carnivals, fairs & markets	54.2	98
Parks & city gardens	39.7	89
Bars & restaurant bars	37.1	95
Movies at a theatre/drive-in	36.1	94
Art galleries, museums & science centres	34.9	95

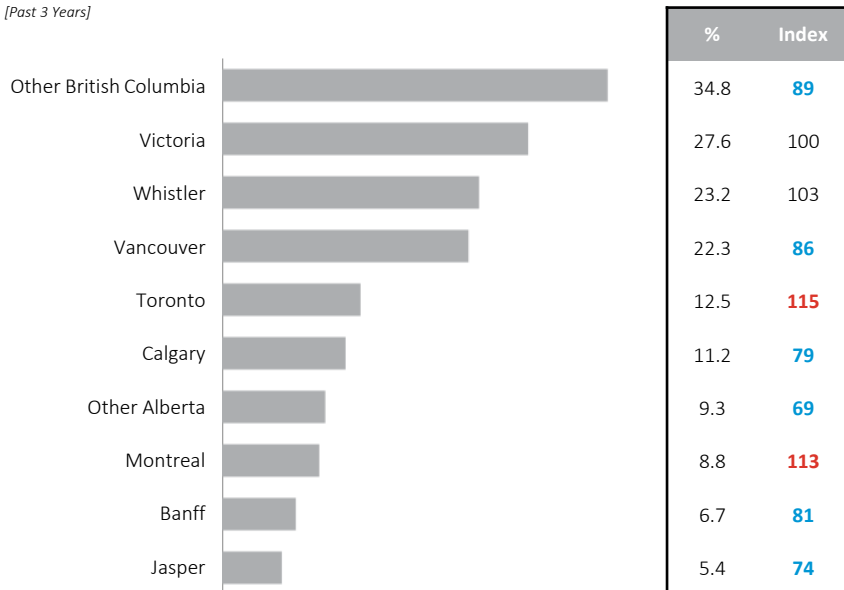
Key Tourism Activities**

Swimming 53.8% (93)	Camping 48.5% (92)	Hiking & backpacking 46.0% (93)	Cycling 41.7% (95)	Parks & city gardens 39.7% (89)	Bars & restaurant bars 37.1% (95)	Photography 35.0% (87)	Canoeing & kayaking 31.1% (88)
National or provincial park 28.2% (84)	Ice skating 25.2% (111)	Pilates & yoga 25.0% (99)	Golfing 20.2% (81)	Cross country skiing & snowshoeing 19.7% (81)	Fishing & hunting 18.0% (78)	Zoos & aquariums 17.6% (96)	Specialty movie theatres/IMAX 17.4% (85)
Downhill skiing 17.3% (86)	Video arcades & indoor amusement centres 16.7% (101)	Sporting events 15.4% (82)	Adventure sports 12.3% (95)	Beer, food & wine festivals 12.2% (105)	Historical sites 11.9% (64)	Hockey 11.7% (99)	Power boating & jet skiing 11.6% (88)
Music festivals 10.0% (105)	Film festivals 9.2% (122)	Snowboarding 8.9% (105)	ATV & snowmobiling 8.8% (80)	Theme parks, waterparks & water slides 8.1% (79)	Marathon or similar event 7.0% (90)	Inline skating 5.4% (90)	Curling 5.2% (74)

Travel Profile

Top Canadian Destinations*

Visited [Past 3 Years]

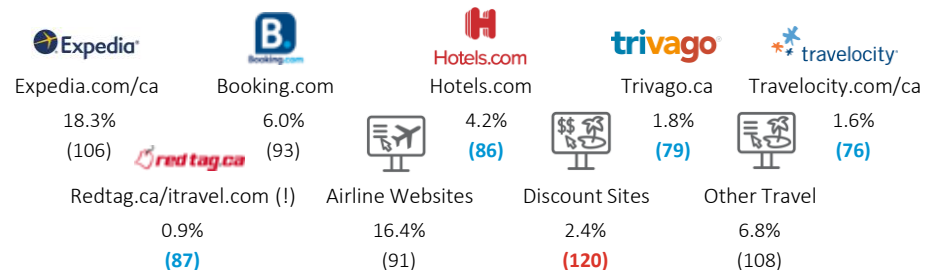


Vacation Booking**

Used [Past 3 Years]

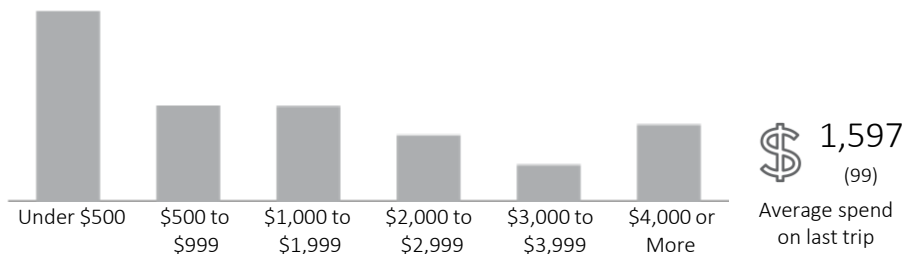


Booked With [Past Year]



Vacation Spending

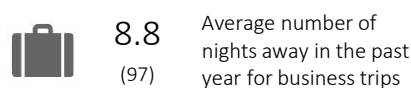
Spent Last Vacation



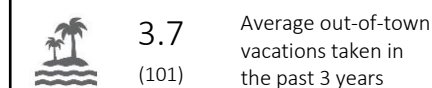
Spending Range	%	Index
Under \$500	33.8	106
\$500 to \$999	17.0	98
\$1,000 to \$1,999	17.0	89
\$2,000 to \$2,999	11.9	103
\$3,000 to \$3,999	6.6	101
\$4,000 or More	13.7	100

Travel Type & Frequency

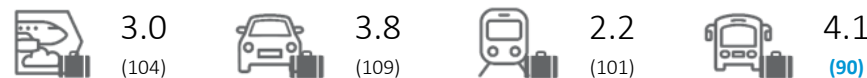
Business Trips



Personal Trips



Average number of business trips by mode of transportation in the past year:



Travel Profile

Accommodation Preferences*

Used [Past 3 Years]

 Hotel 57.5% (98)	 Friends/relatives 37.1% (94)	 All-inclusive resort 15.5% (96)	 Camping 23.2% (93)	 Motel 18.3% (87)	 Vacation rental by owner 19.5% (93)	 Cottage 7.5% (79)
 B&B 15.2% (98)	 Condo/apartment 13.0% (96)	 Cruise ship 12.6% (97)	 RV/camper 8.2% (69)	 Package tours 3.4% (73)	 Spa resort 4.1% (65)	 Boat 2.5% (96)

Airline Preferences**

Flown [Past Year]

 Air Canada 40.1% (98)	 West Jet 31.6% (93)	 Air Transat 6.5% (94)	 Porter Airlines 0.3% (37)	 Other Canadian 4.6% (87)
 United Airlines 5.6% (81)	 Delta Airlines 5.1% (84)	 American Airlines 3.5% (100)	 Other American 7.9% (90)	
 European Airlines 7.2% (94)	 Asian Airlines 8.0% (116)	 Other Charter 1.0% (51)	 Other 7.6% (92)	

Car Rental*

Rented From [Past Year]

 Enterprise 5.0% (76)	 Budget 3.5% (66)	 Avis 1.7% (77)	 National 2.3% (64)
 Hertz 3.4% (127)	 Discount 0.6% (41)	 U-Haul 0.9% (57)	 Other Rentals 3.3% (103)

Media

Overall Level of Use

Radio



11 hours/week
(93)

Television



1,132 minutes/week
(98)

Newspaper



1 hours/week
(94)

Magazine



10 minutes/day
(115)

Internet



230 minutes/day
(102)

Top Radio Programs*

Programs [Weekly]

	%	Index
News/Talk	35.7	96
Adult Contemporary	19.9	106
Mainstream Top 40/CHR	18.3	122
Multi/Variety/Specialty	13.0	111
Hot Adult Contemporary	12.9	122
Modern/Alternative Rock	10.1	99
Classic Hits	9.8	79
Not Classified	8.0	108
Classic Rock	7.8	97
Today's Country	6.1	70

Top Television Programs*

Programs [Average Week]

	%	Index
Movies	45.9	101
Evening local news	35.2	92
News/current affairs	32.1	104
Primetime serial dramas	29.5	106
Suspense/crime dramas	27.5	99
Cooking programs	26.5	107
Situation comedies	25.8	104
Documentaries	25.4	89
Hockey (when in season)	24.7	96
Home renovation/decoration shows	23.0	92

Top Newspaper Sections*

Frequency Read [Occasionally/Frequently]

	%	Index
Local & Regional News	56.0	96
International News & World	49.4	93
National News	48.3	93
Movie & Entertainment	35.5	105
Health	35.5	98
Food	33.9	104
Editorials	29.5	94
Travel	27.4	92
Sports	25.3	88
Business & Financial	24.8	97

Top Magazine Publications*

Read [Past Month]

	%	Index
Other English-Canadian	10.0	96
Other U.S. magazines	8.6	86
Canadian Living	7.1	84
National Geographic	5.5	80
Maclean's	4.9	76
Reader's Digest	3.8	87
People	3.6	70
Chatelaine (English edition)	3.3	91
Cineplex Magazine	3.2	74
Hello! Canada	3.1	74

Top Internet Activities*

Activity [Past Week]

	%	Index
Send/receive email	71.0	99
Send/receive a text/instant message	62.0	100
Participate in an online social network	51.6	96
Use maps/directions service	51.4	100
Take pictures/video	50.5	98
Do banking/pay bills online	48.9	93
Use apps	48.4	98
Internet search - business, services, products	45.7	101
Access a news site	36.7	93
Watch a subscription-based video service	31.4	97

Top Mobile Activities*

Activity [Past Week]

	%	Index
Send/receive a text/instant message	57.9	103
Send/receive email	49.7	101
Take pictures/video	47.4	98
Use apps	45.2	100
Use maps/directions service	44.0	107
Participate in an online social network	41.3	99
Internet search - business, services, products	27.0	103
Do banking/pay bills online	23.7	102
Access a news site	21.5	92
Watch other online free streaming videos	20.9	122

Media

Social Media Platforms

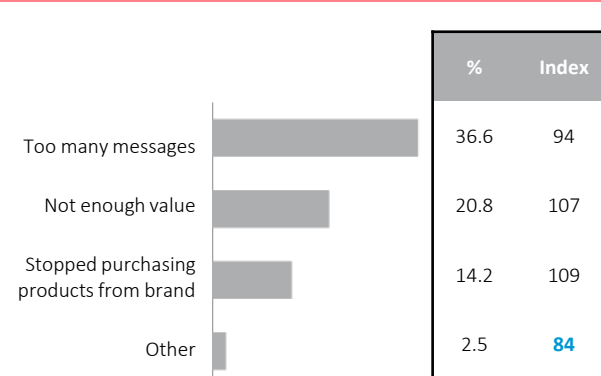
Usage [Currently Use]



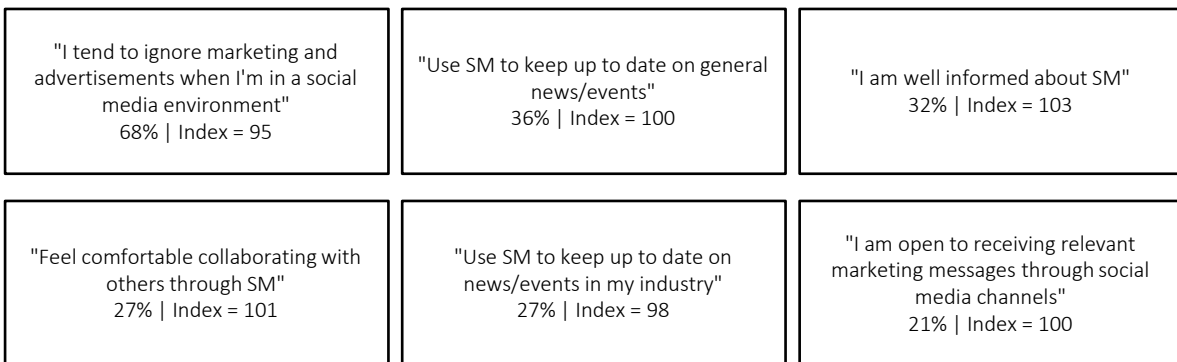
Reasons to Follow Brands



Reasons to Unfollow Brands

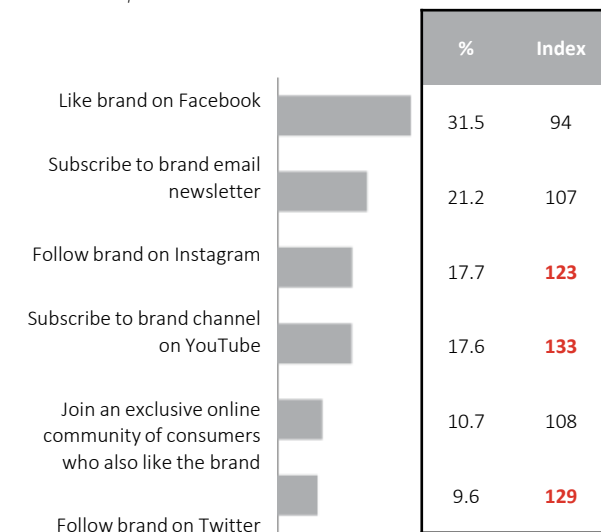


Social Media Attitudes



Actions Taken using Social Media

Variables with Response "Yes"



Product Preferences

Variables with "Agree" Statements

"I would like to eat healthy foods more often"
76% | Index = 97

"I have tried a product/service based on a personal recommendation"
70% | Index = 97

"I generally achieve what I set out to do"
65% | Index = 95

"I value companies who give back to the community"
62% | Index = 95

"I am very concerned about the nutritional content of food products I buy"
62% | Index = 92

"I am interested in learning about different cultures"
60% | Index = 97

"I like to try new places to eat"
57% | Index = 103

"I consider myself to be informed on current events or issues"
57% | Index = 93

"I make an effort to buy local produce/products"
56% | Index = **90**

"I like to cook"
54% | Index = 96

"I offer recommendations of products/services to other people"
53% | Index = 99

"I like to try new and different products"
53% | Index = 102

"Family life and having children are most important to me"
52% | Index = **89**

"It's important to buy products from socially-responsible/environmentally-friendly companies"
50% | Index = 93

"When I shop online I prefer to support Canadian retailers"
49% | Index = 99

"Free-trial/product samples can influence my purchase decisions"
39% | Index = 94

"Vegetarianism is a healthy option"
35% | Index = **112**

"I am adventurous/"outdoorsy""
34% | Index = **89**

"I am willing to pay more for eco-friendly products"
33% | Index = 94

"I prefer to shop online for convenience"
30% | Index = 106

"Advertising is an important source of information to me"
24% | Index = 97

"Staying connected via social media is very important to me"
24% | Index = 94

"I lead a fairly busy social life"
21% | Index = 96

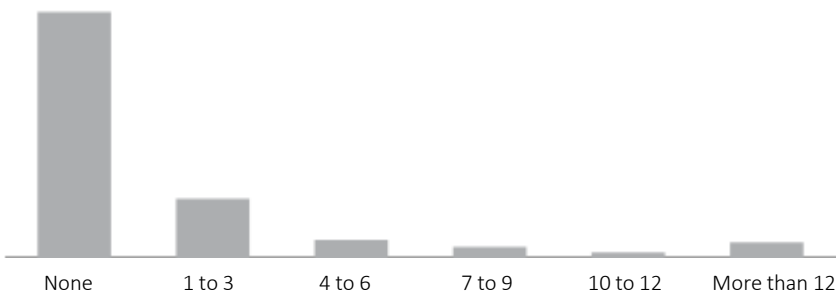
"I consider myself to be sophisticated"
19% | Index = **86**

"I enjoy being extravagant/indulgent"
18% | Index = 93

Product Preferences

Beer Consumption

Drinks (Past Week)



%	69.2	16.7	5.1	3.1	1.5	4.3
Index	104	96	94	71	75	110

Drinks

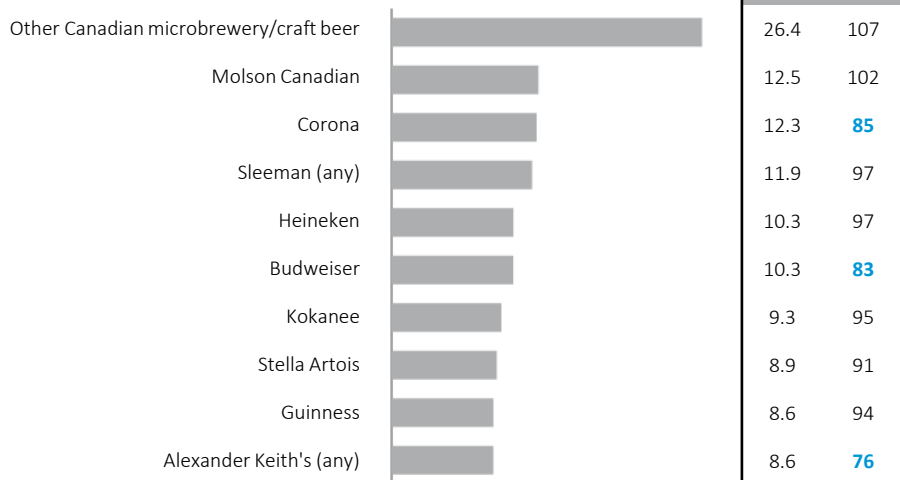
Drank [Past Month]	% Comp	Index
Canadian wine	17.9	80
Cider	11.3	98
Liqueurs (any)	7.0	72

Type Drank [Past Month]	% Comp	Index
Microbrewery/craft beer	13.8	84

Brand of Drink [Most Often/Frequent]	% Comp	Index
Other Canadian microbrewery/craft beer	26.4	107

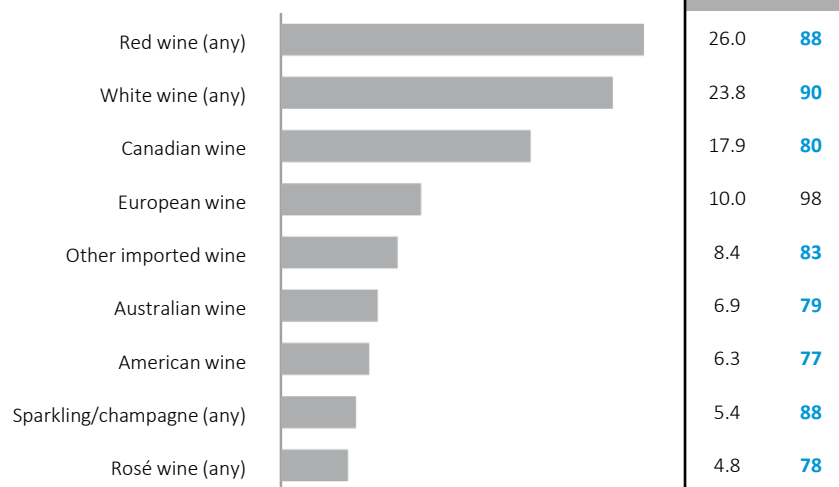
Top 10 Beers*

Brand Drink [Most Often/Frequently]



Wine Details

Drank [Past Month]

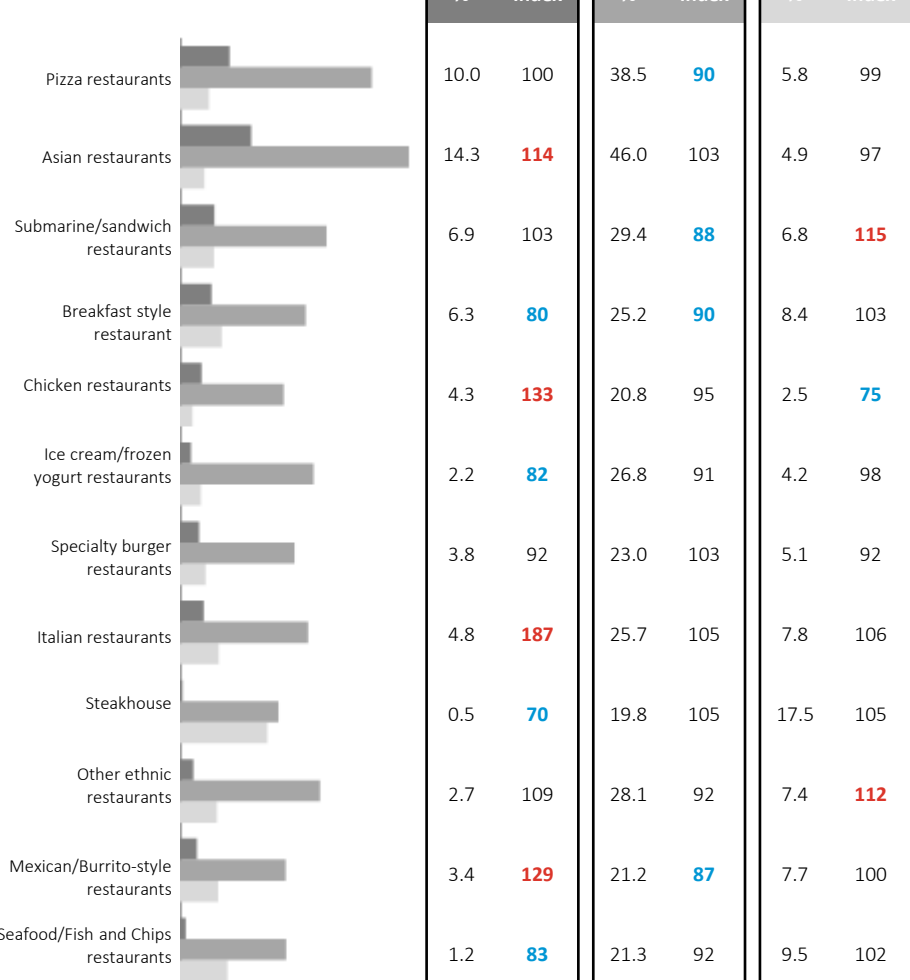


Product Preferences

Restaurant Type Visited*

Frequency of Visiting [Past Year]

■ Once a month or more ■ 2-11 times per year ■ Once a year



Restaurant Service Type*

Frequency of Visiting [Past Year]

■ Once a month or more ■ 2-11 times per year ■ Once a year



Purchased Organic Food

Done [Past Week]



Organic Fruits and Vegetables
29.6%
(104)



Other Organic Food
12.4%
(87)



Organic Meat
8.0%
(83)



Product Preferences

Demographics



Rent
39.3%
(122)



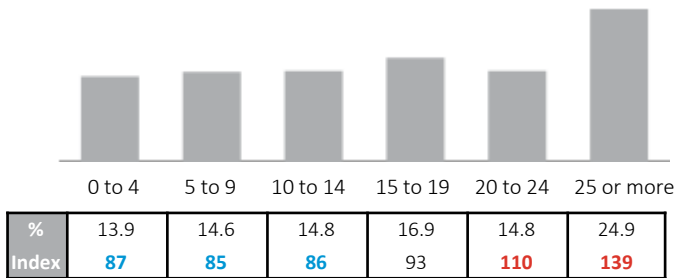
Own
59.7%
(88)

Age of Children at Home



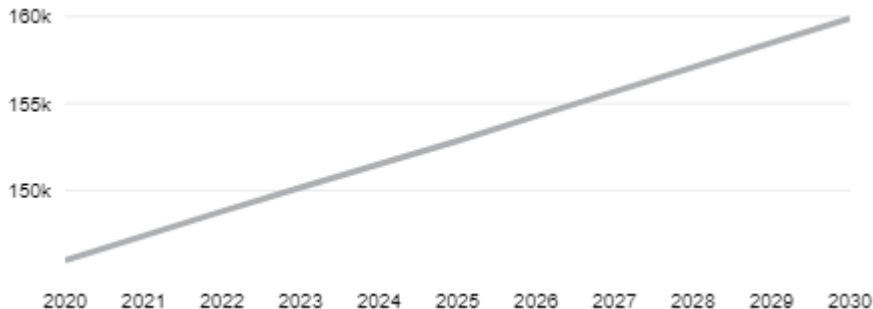
Households with
Children at Home

42.9%
(115)



Demographic Trends

Household Projections

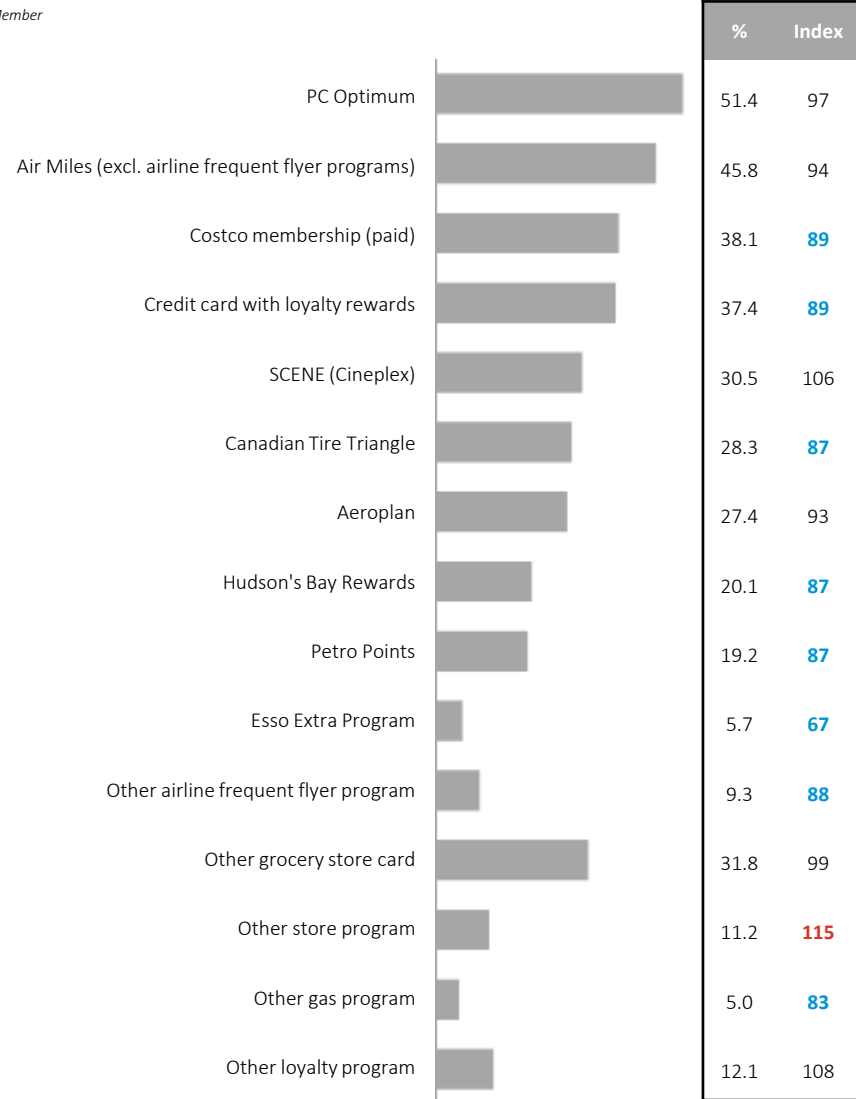


	2020	2023	2025	2030
Count	145,982	150,161	152,856	159,890
% Change	-	2.9	4.7	9.5
Index	-	82	83	85

Note: Index compares % change from 2020 target group households to % change from 2020 market households

Loyalty Programs*

Member



Internet Activity

Activity [Past Week]



Internet Activity

Top Website Types*

Activity [Past Week]

■ Internet ■ Mobile ■ Tablet

	%	Index	%	Index	%	Index
Access a news site	36.7	93	21.5	92	9.0	84
Access food/recipes content	30.8	102	17.5	121	4.7	67
Access health-related content	17.4	86	9.4	84	3.4	77
Access professional sports content	11.5	101	8.7	110	2.0	74
Access restaurant guides/reviews	13.5	95	10.2	102	1.9	73
Access travel content	14.0	85	8.0	92	2.6	70
Access real estate listings/sites	10.3	75	5.0	76	2.5	66
Access a radio station's website	9.5	89	4.9	109	2.5	90
Access home decor-related content	7.1	79	1.9	57	1.9	82
Access a TV station's website	8.4	96	2.4	86	1.1	106
Access celebrity gossip content	6.6	96	4.9	93	1.2	79
Access fashion or beauty-related content	9.1	106	6.6	105	1.4	67
Access automotive news/content	4.6	72	2.3	66	1.0	99

Direct Media Usage

Frequency of Use [Occasionally/Frequently]

	%	Index
Flyers delivered to the door or in the mail	41.1	99
Flyers inserted into a community newspaper	40.3	98
Coupons	37.8	113
General information from the Internet/websites	36.4	110
Apps/online flyers	28.3	99
Direct email offers	25.2	117
Flyers inserted into a daily newspaper	23.0	96
Local store catalogues	22.2	90
Mail order	9.0	111
Yellow Pages (print)	4.5	108
Yellow Pages (online)	1.0	84

Out of Home Advertising

Noticed Advertising [Past Week]

	%	Index
On bus exteriors	30.1	114
Billboards	25.4	91
Inside shopping malls	19.7	115
On street furniture (e.g. bus benches)	19.4	106
On transit shelters	19.0	101
Digital billboards	14.4	100
Inside buses	11.5	118
Inside subway/metro cars	9.1	134
On subway/metro platforms	8.9	111
Inside public washrooms	8.6	82
Screens inside elevators	7.9	118
Inside commuter trains	7.1	118
Inside movie theaters	6.2	93
Inside airports	4.7	81
On taxis	2.6	80

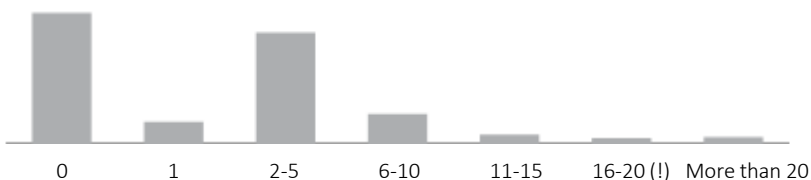
Social Media Usage

Social Media Overview

- 66% of Personal History Explorers from British Columbia tend to access social media on their mobile phones during the morning hours, 62% during the afternoon hours
- 12% seek recommendations for Vacation/Travel Information via social media (Above Average)
- 82% believe that Social media companies should not be allowed to own or share their personal information

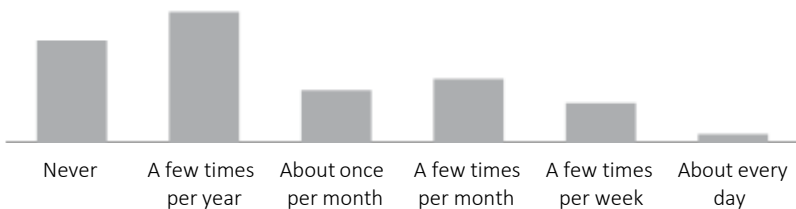
Brand Interaction

Number of Brands Interacted with via Social Media
[Past Year]



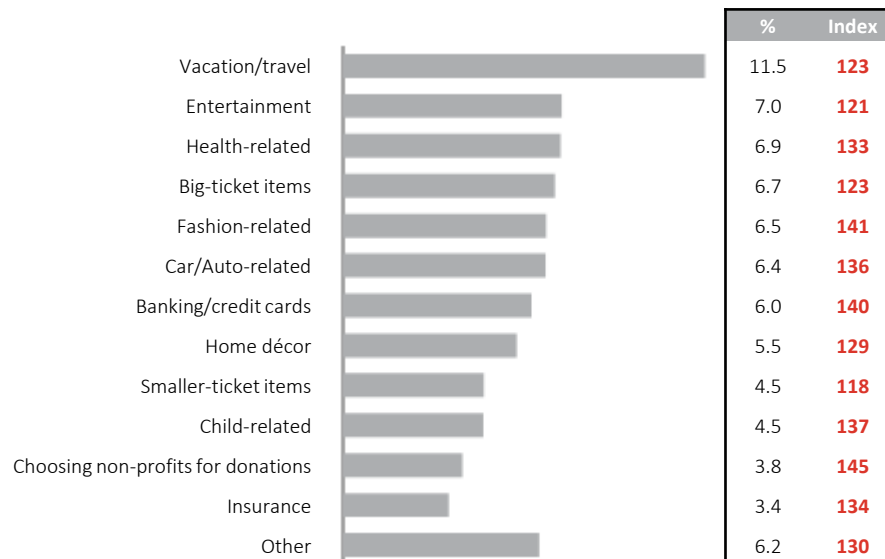
%	41.5	7.0	35.2	9.5	2.9	1.9	2.1
Index	94	102	109	101	88	98	107

Rate or Review Products or Services
[Frequency of Participation]



%	25.6	32.8	13.2	16.1	10.0	2.3
Index	92	103	98	100	122	89

Seek Recommendations via Social Media*



Top Social Media Attitudes**

Personal History Explorers from British Columbia are private about sharing their personal information online

"Social media companies should not be allowed to own or share my personal information"
82% | Index = 96

"I tend to ignore marketing and advertisements when I'm in a social media environment"
68% | Index = 95

"I would be more inclined to participate in SM if I knew my personal info would not be owned/shared by company"
68% | Index = 95

"Use SM to stay connected with personal contacts"
42% | Index = 94

Social Media Usage

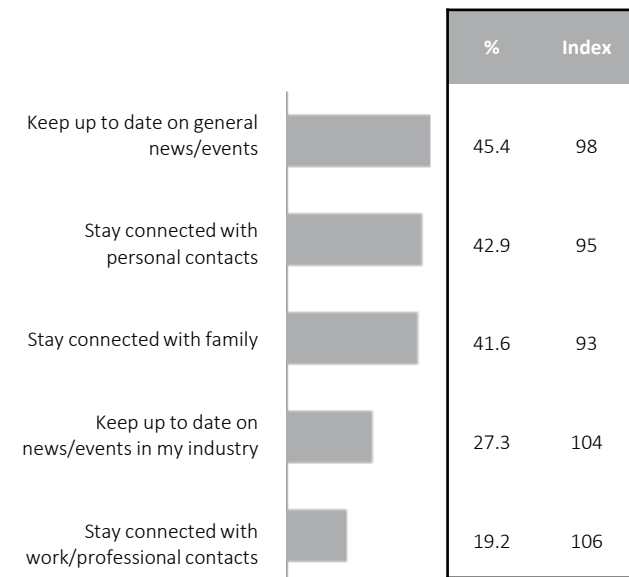
Frequency of Participation*

A few times per week or more

Participate In	% Comp	Index
View friends' photos online	47.7	98
Watch video online	47.0	106
Chat in online chats	42.8	108
Read article comments	39.9	94
Read status updates/tweets	37.3	100
Listen to radio or stream music online	35.6	100
Share links with friends and colleagues	29.0	99
Click links in news feeds	26.4	105
Read blogs	19.2	111
Play games with others online	15.7	100
Post photos online	15.1	106
Rate or review products online	12.3	114
Check in with locations	12.2	106
Share your GPS location	11.9	115
Update your status on a social network	11.7	111
Chat in online forums	11.5	110
Comment on articles or blogs	10.8	104
Post videos online	7.1	124
Publish blog, Tumblr, online journal	4.8	135

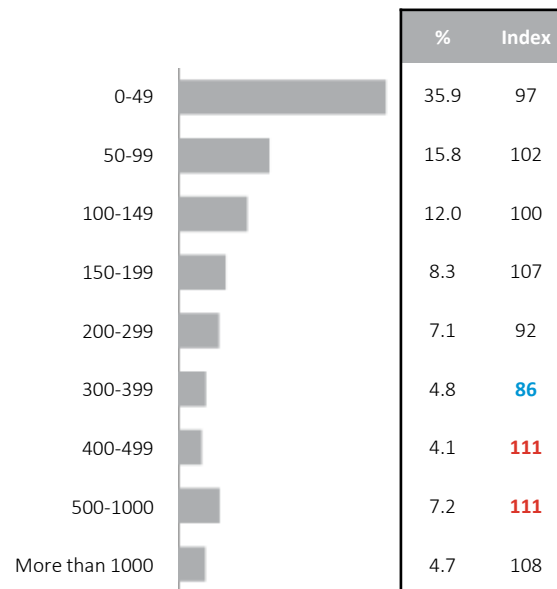
Social Media Uses*

A few times per week or more



Number of Connections

Across all social media

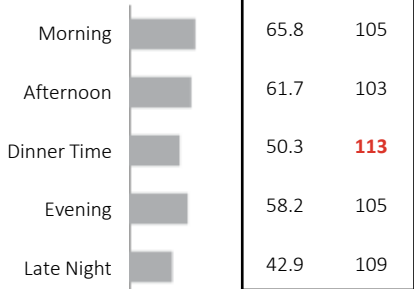


Social Media Access

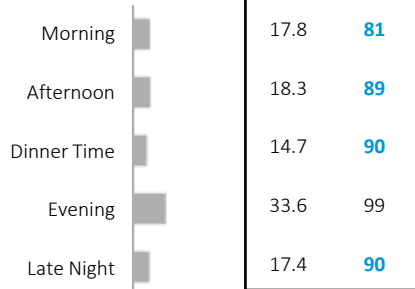
Typically use



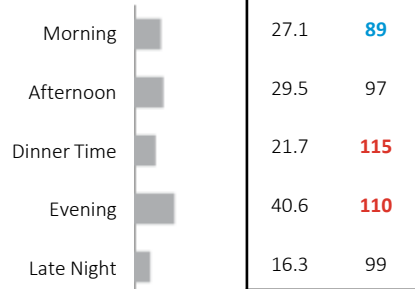
Mobile



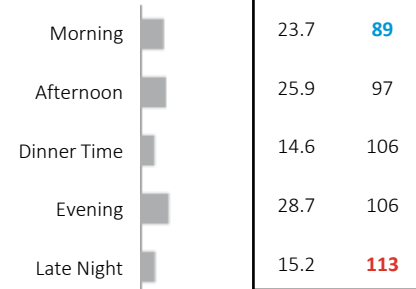
Tablet



Laptop



Desktop

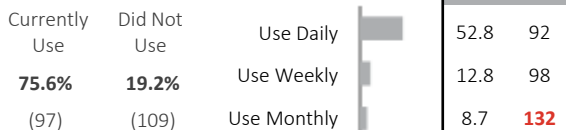


Social Media Usage

Facebook



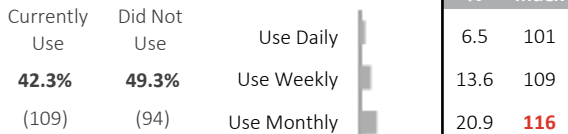
Frequency of Use
[Past Year]



LinkedIn



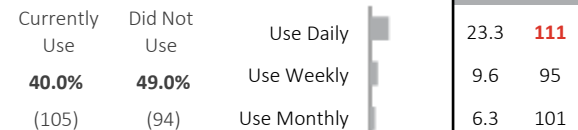
Frequency of Use
[Past Year]



Instagram



Frequency of Use
[Past Year]



Participate In* (at least a few times per week)	% Comp	Index
Read my news feed	52.3	95
Comment/Like other users' posts	39.3	87
Use Messenger	36.5	90
Watch videos	35.1	96
Watch live videos	15.7	108
Post photos	12.6	99
Like or become a fan of a page	11.8	102
Update my status	11.8	101
Click on an ad	9.4	94
Post videos	6.1	116
Create a Facebook group or fan page	5.0	137
Create a Facebook fundraiser (!)	3.0	165
Give to a Facebook fundraiser (!)	2.9	137

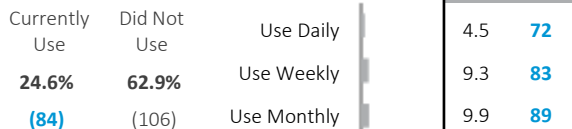
Participate In* (at least a few times per week)	% Comp	Index
Read your newsfeed	7.4	102
View a job posting	7.1	132
Create a connection	5.0	142
Watch videos	4.9	114
Search and review other profiles	4.8	118
Comment on content	4.2	126
Post an article, video or picture (!)	3.6	150
Update your profile information	3.2	131
Click on an ad (!)	3.2	135
Participate in LinkedIn forums (!)	3.1	179
Request a recommendation (!)	2.8	179
Join a LinkedIn group (!)	2.0	124

Participate In* (at least a few times per week)	% Comp	Index
View photos/videos	29.6	111
Like photos/videos	24.2	109
Comment on photos/videos	14.0	108
Send direct messages	13.7	126
Watch live videos	13.4	115
Post photos/videos	9.7	119
View a brand's page	9.0	132
Watch IGTV videos	6.5	139
Click on ads	6.0	125

Pinterest



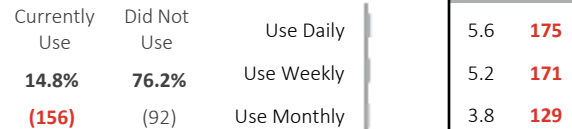
Frequency of Use
[Past Year]



Reddit



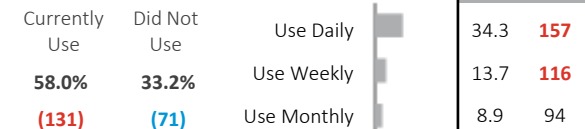
Frequency of Use
[Past Year]



WhatsApp



Frequency of Use
[Past Year]



Participate In* (at least a few times per month)	% Comp	Index
View content	11.1	166
Follow specific Subreddits	6.1	159
Vote on content	6.1	164
Post content	3.9	184

Participate In* (at least a few times per week)	% Comp	Index
Send/receive messages	41.6	149
Send/receive images	37.9	151
Use group chats	29.8	167
Send/receive documents and files	20.2	170
Use voice calls	16.8	152

Social Media Usage

Twitter



Frequency of Use
[Past Year]

Currently Use	Did Not Use		%	Index
24.4% (96)	63.6% (99)	Use Daily	10.3	95
		Use Weekly	7.0	92
		Use Monthly	6.0	98

YouTube



Frequency of Use
[Past Year]

Currently Use	Did Not Use		%	Index
73.3% (102)	15.7% (99)	Use Daily	34.1	121
		Use Weekly	26.2	91
		Use Monthly	11.8	83

Snapchat



Frequency of Use
[Past Year]

Currently Use	Did Not Use		%	Index
13.2% (108)	76.9% (97)	Use Daily	4.4	108
		Use Weekly	4.1	113
		Use Monthly	4.1	107

Participate In* (at least a few times per week)	% Comp	Index
Read tweets	14.6	96
Watch videos	7.7	93
Send or receive direct messages	5.8	107
Tweet	5.5	94
Retweet	5.2	102
Share a link to a blog post or article of interest	4.5	95
Watch live videos	4.4	94
Respond to tweets	4.2	86
Actively follow new users	4.0	97
Follow users who follow you	3.7	87
Click on an ad	2.4	94

Participate In* (at least a few times per week)	% Comp	Index
Watch videos	51.6	112
Like or dislike videos	15.7	118
Watch live videos	14.4	125
Share videos	10.2	131
Click on an ad	7.6	128
Leave comment or post response on video	6.6	113
Embed a video on a web page or blog	5.3	133
Create and post a video	4.2	138

Participate In* (at least a few times per week)	% Comp	Index
Receive photos/videos	6.0	108
Use filters or effects	5.1	140
Send photos/videos	5.0	121
Send direct text messages	5.0	108
Use group chat	3.7	129
Read Snapchat discover/News	3.6	111
View a brand's snaps	2.4	118
Use video chat	2.3	133
View ads	2.1	121

Audio Podcasts



Currently Use	Did Not Use
18.3% (95)	65.1% (100)

Frequency of Use
[Past Year]

	%	Index
Use Daily	5.3	100
Use Weekly	6.2	84
Use Monthly	5.9	100

Participate In* (at least a few times per week)	% Comp	Index
Listen to another genre of podcast	5.4	114
Listen to a news podcast	4.1	85
Listen to a business podcast	3.4	101
Listen to an educational podcast	3.3	84
Listen to a comedy podcast	2.9	106
Subscribe to another genre of podcast	2.7	124
Listen to a technology focused podcast	2.3	120
Subscribe to a sports podcast**	2.3	128
Listen to a sports podcast	2.1	110
Subscribe to a news podcast	2.0	116
Subscribe to a comedy podcast (!)	2.0	140
Subscribe to an educational podcast	1.8	92
Subscribe to a technology podcast (!)	1.7	139
Subscribe to a business podcast (!)	1.7	127

Other Social Media Platforms



Tinder

Currently Use	Did Not Use
3.9% (140)	90.9% (97)



Tik Tok

Currently Use	Did Not Use
2.3% (139)	91.4% (97)

Frequency of Use -Tinder
[Past Year]

	%	Index
Use Daily (!)	1.8	148
Use Weekly (!)	0.9	139