

Market: RDOS - MAPLE RIDGE- 2019

Source: Environics Analytics 2020

PRIZM Segments Included (by SESI): 01, 02, 03, 04, 09, 22, 39

ENVIRONICS

Overview

- Authentic Experiencers make up 12,393 households, or 39% of the custom RDOS Maple Ridge Target area (31,903 households)
- The Average Household Maintainer Age is 54, 50% of couples have children living at home
- Top Social Value: Need for Escape The inclination to define one's identity through national pride and believing that Canada should hold a strong position in the world
- Average interest in Camping, Gardening and Home Exercise
- Average interest in travelling within British Columbia and Canada. Authentic Experiencers from the custom RDOS Maple Ridge Target area spent an average of \$1,600 on their last vacation
- On average Authentic Experiencers from the custom RDOS Maple Ridge Target area spend 12hrs/week listening to the Radio, 16hrs/week watching TV, 1hr/week reading the Newspaper and 4hrs/week on the Internet. Weekly Magazine usage is minimal
- 78% currently use Facebook, 35% use Instagram and 26% use Twitter

EQ Segments % of Target Group Households Free Spirits **Authentic Experiencers** 100.0 **Cultural Explorers** Cultural History Buffs Personal History Explorers Gentle Explorers No Hassle Travellers Virtual Travellers Reiuvenators

Top Geographic Markets

	İ	Target Group	Market		
Census Division	% of Group	% of Market	Index	HH Count	% of Market
Greater Vancouver, BC (RD)	77.0	10.6	86	1,015,221	89.8
Fraser Valley, BC (RD)	23.0	28.0	226	114,763	10.2

Market Sizing

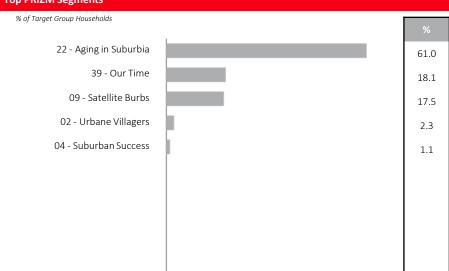






Target Group: 12,393 | 38.8% Market: 31.903

Top PRIZM Segments



Target Group



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Demographic Profile



Target Group: 36,529 | 41.4% Market: 88,278

Total Households

Target Group: 12,393 | 38.8% Market: 31,903

Average Household Income

\$125,491 (109)

Median Household Maintainer Age

> 54 (102)

i		i	i	į.
1 Person	2 Persons	3 Persons	4 Persons	5+ Persons

18.4

105

Household Size*

Marital Status**



61.6% (104)

17.8

80

49.8% (102)

33.2

104

32.9% (99)

11.4

110

Couples With Kids at Home

Non-Official Language*

Family Composition***

High School Certificate Or Equivalent

19.2

107

Education**

Visible Minority Presence*

Married/Common-Law

17.6%

(100)

Belong to a visible minority group

1.0% (104)

No knowledge of English or French

20.0% (100)

Born outside Canada

Target Group

Immigrant Population*

Psychographics**

Strong Values		We	eak Values
Personal Control	122	78	Active Government
National Pride	118	78	Sexism
Emotional Control	117	81	Pursuit of Intensity
Buying on Impulse	113	83	Advertising as Stimulus
Rejection of Orderliness	112	83	Fatalism

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Key Social Values

Need for Escape Index = **110**

Primacy of Environmental Protection Index = 103

Ethical Consumerism Index = 101

Social Responsibility Index = 100

Primacy of the Family Index = 99

Traditional Family Index = 96

Utilitarian Consumerism Index = 94

Global Consciousness Index = 92

Multiculturalism Index = 91

Community Involvement Index = 87

Ecological Lifestyle Index = 85

Attraction to Nature Index = 85



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Sports & Leisure

Occasionally/Regularly Participate or Attended/Visited [Past Year]

Top 5 Activities Participated*	% Comp	Index
Reading	86.6	100
Swimming	59.3	101
Camping	59.2	101
Gardening	59.2	103
Home exercise & home workout	54.9	98
-		

Top 5 Activities Attended*	% Comp	Index
Exhibitions, carnivals, fairs & markets	50.2	102
Parks & city gardens	41.8	102
National or provincial park	37.2	102
Movies at a theatre & drive-in	35.5	99
Art galleries, museums & science centres	33.3	100

Key Tourism Activities**

Camping	Gardening	Home exercise & home workout	Hiking & backpacking	Exhibitions, carnivals, fairs & markets	Parks & city gardens	Photography	National or provincial park
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59.2%	59.2%	54.9%	54.0%	50.2%	41.8%	39.6%	37.2%
(101)	(103)	(98)	(101)	(102)	(102)	(100)	(102)
Canoeing & kayaking	Art galleries, museums & science centres	Health club activity	Golfing	Fishing & hunting	Cross country skiing & snowshoeing	Sporting events	Theatre - Community theatres
٩		Ż	- SS		Zi.		± .
34.2%	33.3%	28.8%	28.0%	25.0%	22.3%	20.7%	20.0%
(101)	(100)	(97)	(99)	(100)	(100)	(106)	(102)
Downhill skiing	Soccer	Historical sites	Hockey	Theatre - Festivals	Snowboarding	Concerts - Outdoor stages & parks	ATV & snowmobiling
Œ	Źź.		Ą.		<u>The</u>		5-0
19.0%	18.6%	18.0%	16.2%	15.5%	13.5%	13.4%	13.1%
(100)	(99)	(96)	(107)	(96)	(109)	(97)	(102)
Adventure sports	Marathon or similar event	Music festivals	RV shows	Film festivals	Health and living shows	Travel shows	Fitness, golf & ski shows (!)
	#	(8)	<u>िपष्ट</u> े			2	
10.3%	8.2%	7.2%	4.9%	3.4%	1.9%	0.7%	0.5%
(103)	(112)	(94)	(91)	(91)	(105)	(87)	(71)

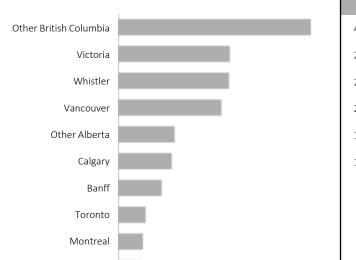


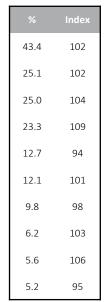
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Travel Profile

Top Canadian Destinations*







Vacation Spending

Jasper





Average spend on last trip

Vacation Booking**

Used [Past 3 Years]



Hotels.com

Hotels.com

4.0%

(102)

Index
99
100
103
97
101
107
106
97

Booked With [Past Year]



Expedia.com/ca

13.9% (104)

Airline Websites 13.8%

(102)

Discount Sites

2.1% (93)

** travelocity Travelocity.com/ca

1.9% (99)

Other Travel

6.5% (100)

Travel Type & Frequency

Business Trips



10.0 (100)

Average number of nights away in the past year for business trips



Personal Trips

3.5

(101)

trivago

Trivago.ca

2.1%

(99)

Average out-of-town vacations taken in the past 3 years

Average number of business trips by mode of transportation in the past year:











3.7 (106)



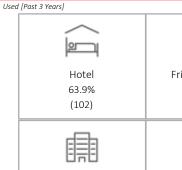
4.3 (99)



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Travel Profile





Friends/relatives 39.8% (103)



All-inclusive resort 20.1% (103)



Camping 32.0% (105)



Motel 20.4% (105)



Cottage 10.2% (105)



Vacation rental by owner 18.1% (103)



Condo/apartment 11.8% (100)



B&B 11.9% (102)



Cruise ship 11.2% (101)



RV/camper 12.8% (100)



Spa resort 6.4% (97)



Package tours 4.7% (96)



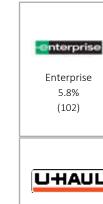
Boat 3.2% (94)

Flown [Past Year]

riown (rast rear)				
⊗ AIR CANADA WESTJET ❖		Air transat	porter	*
Air Canada	West Jet	Air Transat	Porter Airlines	Other Canadian
37.9%	37.1%	5.1%	0.0%	4.0%
(102)	(105)	(99)	(124)	(94)
UNITED	▲ DELTA AN LINES	American Airlines	2000	
United Airlines	Delta Airlines	American Airlines	Other American	
5.7%	7.1%	3.8%	8.9%	
(108)	(117)	(99)	(98)	
			2	
European Airlines	Asian Airlines	Other Charter	Other	
7.4%	7.2%	3.3%	6.5%	
(103)	(104)	(106)	(101)	

Car Rental*

Rented From [Past Year]





Budget 3.7% (98)



Avis 2.6% (102)



Hertz 2.3% (103)



U-Haul 2.1% (101)



National 1.6% (100)



Discount 0.5% (90)



Other Rentals 4.5% (108)



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Media

Radio

12 hours/week

(99)

(93)

Television

977 minutes/week

Newspaper

1 hours/week (102)

Magazine

7 minutes/day (91)

(((:1))

231 minutes/day (98)

Internet

Top Radio Programs*

Programs [Weekly]

	%	Index
News/Talk	30.8	101
Adult Contemporary	24.0	101
Mainstream Top 40/CHR	21.2	101
Today's Country	15.8	105
Classic Hits	15.2	109
Modern/Alternative Rock	13.9	97
Classic Rock	13.5	104
Hot Adult Contemporary	12.4	102
Multi/Variety/Specialty	8.9	98
Sports	8.2	100

Top Television Programs*

Programs [Average Week]

		mue.
Movies	43.9	97
Evening local news	35.5	94
News/current affairs	29.3	98
Hockey (when in season)	26.5	99
Cooking programs	26.4	96
Documentaries	25.6	96
Home renovation/decoration shows	25.0	98
Primetime serial dramas	23.8	97
Suspense/crime dramas	22.7	98
Situation comedies	21.2	99

Top Newspaper Sections*

Frequency Read [Occasionally/Frequently]

	%	Index
Local & Regional News	50.9	100
International News & World	44.8	103
National News	43.6	101
Movie & Entertainment	32.3	101
Editorials	29.8	101
Health	28.5	102
Food	27.0	101
Travel	26.4	99
Business & Financial	25.4	104
Sports	24.4	100

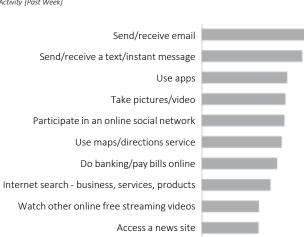
Top Magazine Publications*

lead	[Past	M	lonti	ηJ

keda (Past Month)		
	%	Inde
Canadian Living	11.2	101
Other U.S. magazines	8.6	104
Other English-Canadian	7.4	97
Maclean's	6.6	99
National Geographic	6.2	90
Reader's Digest	6.0	103
Hello! Canada	5.5	107
People	5.5	96
Cineplex Magazine	5.1	110
Canadian House and Home	4.2	101

Top Internet Activities*

Activity [Past Week]



Activity [Past Week]

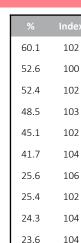
Top Mobile Activities*





Internet search - business, services, products

Watch other online free streaming videos



101

102

101

100

102

102

101

101

101

101

74.7

64.9

55.2

54.1

53.5

51.7

48.8

44.5

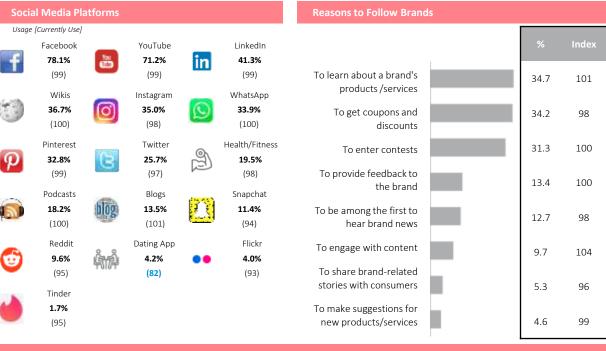
37.0

36.7

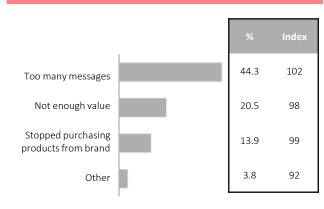


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Media



Reasons to Unfollow Brands



Actions Taken using Social Media

Variables with Response "Yes"



Social Media Attitudes

"I tend to ignore marketing and advertisements when I'm in a social media environment" 73% | Index = 100

"Use SM to stay connected with personal contacts" 47% | Index = 98

"I am well informed about SM" 38% | Index = 101

"Use SM to keep up to date on general news/events" 37% | Index = 98

"Feel comfortable meeting and communicating with people through 34% | Index = 100

"Use SM to keep up to date on news/events in my industry" 28% | Index = 98



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Product Preferences

Variables with "Agree" Statements

"I would like to eat healthy foods	
more often"	
more orten	
78% Index = 98	

"I generally achieve what I set out to do" 72% | Index = 101 "Family life and having children are most important to me" 65% | Index = 101 "I am very concerned about the nutritional content of food products I buy" 62% | Index = 99

"I consider myself to be informed on current events or issues" 62% | Index = 100

"I make an effort to buy local produce/products" 60% | Index = 102

"I prefer to shop at retail store location for the customer experience" 57% | Index = 98 "I offer recommendations of products/services to other people" 57% | Index = 98

"I like to try new places to eat" 56% | Index = 101 "I like to cook" 55% | Index = 97

"It's important to buy products from socially-responsible/environmentallyfriendly companies"

51% | Index = 97

"My friends' opinions are an important source of information for me"

46% | Index = 98

"I compare grocery prices at different stores" 43% | Index = 99 "I am adventurous/"outdoorsy"" 43% | Index = 99 "I like to try new and different products" 42% | Index = 98

"Free-trial/product samples can influence my purchase decisions"

37% | Index = 97

"Staying connected via social media is very important to me" 31% | Index = 101

"I am willing to pay more for ecofriendly products" 31% | Index = 98 "I lead a fairly busy social life" 30% | Index = 105 "I prefer to shop online for convenience" 30% | Index = 105

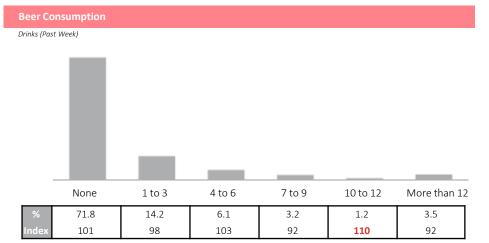
"I consider myself to be sophisticated" 27% | Index = 101 "Advertising is an important source of information to me"
23% | Index = 97

"I do more entertaining at home now than ever before" 22% | Index = 103 "I have difficulty trying to balance my work and family/personal life" 22% | Index = 93 "If I see something interesting in a store, I will usually buy it on impulse" 21% | Index = 95



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Product Preferences



Drinks

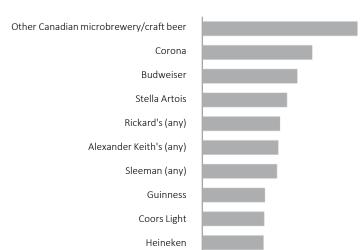
Drank [Past Month]	% Comp	Index
Canadian wine	20.5	102
Cider	11.0	104
Liqueurs (any)	10.5	100

Type Drank [Past Month]	% Comp	Index
Microbrewery/craft beer	18.5	100

Brand of Drink [Most Often/Frequent]	% Comp	Index
Other Canadian microbrewery/craft beer	24.9	106

Top 10 Beers*

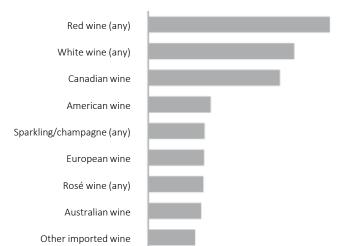
Brand Drink [Most Often/Frequently]

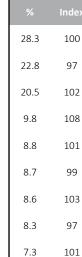


%	Index
24.9	106
17.6	102
15.2	101
13.6	106
12.5	103
12.2	111
12.0	95
10.0	103
9.9	109
9.8	96

Wine Details

Drank [Past Month]







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Product Preferences

Restaurant Type Visited*

Frequency of Visiting [Past Year]



Frequency of Visiting [Past Year]



Purchased Organic Food

Done [Past Week]



Organic Fruits and Vegetables 32.1% (102)



Other Organic Food 12.9% (99)



Organic Meat 11.9% (101)