ENVIRONICS

## Authentic Experiencers

PRIZM Segments Included (by SESI): 01, 02, 03, 04, 09, 22, 39
Market: RDOS - CHILLIWACK 2019

## Overview

- Authentic Experiencers make up 9,341 households, or $24 \%$ of the custom RDOS Chilliwack Target area (38,271 households)
- The Average Household Maintainer Age is $57,47 \%$ of couples have children living at home
- Top Social Value: Need for Escape - The inclination to define one's identity through national pride and believing that Canada should hold a strong position in the world
- Average interest in Gardening, Camping, Hiking/Backpacking
- Average interest in travelling within British Columbia and Canada; Authentic Experiencers from the custom RDOS Chilliwack Target area spent an average of $\$ 1,700$ on their last vacation
- On average Authentic Experiencers from the custom RDOS Chilliwack Target area spend $13 \mathrm{hrs} /$ week listening to the Radio, 20hrs/week watching TV, $1 \mathrm{hr} /$ week reading the Newspaper and 4hrs/week on the Internet. Weekly Magazine usage is minimal
- $78 \%$ currently use Facebook, 30\% use Instagram and $24 \%$ use Twitter


## Top Geographic Markets

| Census Division | Target Group |  |  | Market |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | \% of <br> Group | \% of <br> Market | Index | HH <br> Count | \% of <br> Market |
|  | 100.0 | 28.0 | 100 | 114,763 | 100.0 |

## Market Sizing

Top PRIZM Segments
\% of Target Group Households


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## Demographic Profile

## Psychographics**



Target Group: 23,655 | 24.3\% Market: 97,328


Total Households
Target Group: 9,341|24.4\%
Market: 38,271

Household Size*
\$104,943
(111)

Median Household Maintainer Age

57
(104)

| $\%$ | 23.9 | 38.7 | 13.6 | 13.6 | 10.2 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Index | 90 | 104 | 99 | 107 | 104 |

Family Composition***
Education**

62.2\%
(105)

Married/Common-Law

Visible Minority Presence* Non-Official Language* Immigrant Population*

| Married/Common-Law | Couples Without Kids at Home | High School Certificate Or <br> Equivalent |
| :---: | :---: | :---: |
| Visible Minority Presence* | Non-Official Language* | Immigrant Population* |
| Belong to a visible minority <br> group | No knowledge of English or <br> French | Born outside Canada |



Primacy of Environmental
Protection
Index = 110


| Multiculturalism <br> Index $=96$ | Ecological Lifestyle <br> Index $=94$ |
| :---: | :---: |

Global Consciousness
Index = 93

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## Sports \& Leisure

| Occasionally/Regularly Participate or Attended/Visited [Past Year] |  |  | Top 5 Activities Attended* |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Top 5 Activities Participated* | \% Comp | Index |  | \% Comp | Index |
| Reading | 87.9 | 100 | Parks \& city gardens | 53.5 | 103 |
| Gardening | 64.3 | 102 | Exhibitions, carnivals, fairs \& markets | 51.7 | 104 |
| Swimming | 60.6 | 102 | National or provincial park | 40.9 | 103 |
| Camping | 58.4 | 101 | Bars \& restaurant bars | 39.2 | 100 |
| Hiking \& backpacking | 54.4 | 101 | Art galleries, museums \& science centres | 34.3 | 103 |

## Key Tourism Activities**

| Gardening <br> 64.3\% <br> (102) | Camping <br> 药 <br> 58.4\% <br> (101) | Hiking \& backpacking <br> (101) | Home exercise \& home workout <br> 54.3\% <br> (103) | Parks \& city gardens <br> 53.5\% <br> (103) | Exhibitions, carnivals, fairs \& markets <br> 51.7\% <br> (104) | National or provincial park <br> (103) | Photography <br> 38.1\% <br> (100) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Canoeing \& kayaking | Art galleries, museums \& science centres <br> 34.3\% <br> (103) | Health club activity <br> 30.1\% <br> (98) | $\begin{gathered} \text { Golfing } \\ \frac{28.3 \%}{(100)} \end{gathered}$ | Fishing \& hunting <br> 27.7\% <br> (99) | Historical sites <br> 26.9\% <br> (99) | Sporting events | Cross country skiing \& snowshoeing <br> 25.7\% <br> (103) |
| Theatre - Community theatres <br> 19.9\% <br> (100) | Downhill skiing <br> 17.3\% <br> (101) | Soccer <br> 16.7\% <br> (99) | Theatre - Festivals <br> 15.1\% <br> (97) | Hockey <br> 14.6\% <br> (106) | Concerts - Outdoor stages \& parks <br> (92) | ATV \& snowmobiling <br> 13.5\% <br> (98) | Snowboarding <br> 13.2\% <br> (101) |
| Adventure sports <br> 12.6\% <br> (96) | Music festivals <br> 11.2\% <br> (100) | Marathon or similar event <br> 8.9\% <br> (104) | RV shows <br> 뮹 <br> 5.7\% <br> (97) | Film festivals <br> 5.3\% <br> (97) | Health and living shows <br> 2.3\% <br> (81) | Fitness, golf \& ski shows <br> (!) <br> 1.3\% <br> (77) | Travel shows <br> 1.0\% <br> (86) |
| Sources: Opticks powered by Numeris 2019 Note: Base variables are default and vary based on database |  | Index: At least 10\% above or below the average | Source: Environics Anolytics 2020 |  | (I) Indicates small sample size sed on Household Population 12+ | -Selected and ranked by percent composition **Ranked by percent composition |  |

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## Travel Profile

## Top Canadian Destinations*



Vacation Spending


| $\%$ | 27.1 | 15.4 | 22.3 | 15.4 | 6.1 | 13.7 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Index | 101 | 93 | 103 | 111 | 93 | 95 |

## Vacation Booking**




Travel Type \& Frequency

Business Trips

8.7

Average number of nights away in the past
(91)

Personal Trips
Average out-of-town
vacations taken in
the past 3 years

Average number of business trips by mode of transportation in the past year:


1.7

1.7
(98)

## Travel Profile

## Accommodation Preferences*

| Used [Past 3 Years] |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Hotel <br> 62.2\% <br> (104) | Friends/relatives 41.2\% <br> (106) | All-inclusive resort 20.6\% <br> (98) | $\begin{gathered} \text { Camping } \\ 33.8 \% \\ (106) \end{gathered}$ | Motel <br> 23.6\% <br> (102) | Cottage <br> 12.8\% <br> (104) | Vacation rental by owner 16.8\% <br> (99) |
| Condo/apartment 13.0\% <br> (96) | $\begin{gathered} \text { B\&B } \\ 12.0 \% \\ (102) \end{gathered}$ | Cruise ship 10.7\% <br> (93) | $\begin{gathered} \text { RV/camper } \\ 16.2 \% \end{gathered}$ <br> (97) | Spa resort <br> 6.6\% <br> (92) | Package tours $5.4 \%$ <br> (90) | Boat <br> 5.5\% <br> (98) |

## Airline Preferences**

Flown [Past Year]

| air canada <br> Air Canada $38.9 \%$ <br> (104) | WESTJET <br> West Jet <br> 35.0\% <br> (101) | transat <br> Air Transat 4.6\% <br> (89) | porter <br> Porter Airlines <br> 0.1\% <br> (130) | Other Canadian 4.5\% <br> (91) |
| :---: | :---: | :---: | :---: | :---: |
| UNITED <br> United Airlines <br> 7.8\% <br> (108) | ADELTA <br> N0 Het <br> Delta Airlines 5.3\% <br> (91) | American Airlines <br> American Airlines $5.8 \%$ <br> (117) | Other American 11.2\% <br> (108) |  |
| European Airlines 7.6\% <br> (107) | Asian Airlines $6.4 \%$ <br> (99) | Other Charter $3.2 \%$ <br> (92) | Other <br> 6.4\% <br> (92) |  |

Car Rental*
Rented From [Past Year]

| nterprise <br> Enterprise 8.5\% <br> (98) | Budget <br> Budget <br> 3.7\% <br> (91) | AVIS <br> Avis <br> 3.0\% <br> (101) | Hertz <br> Hertz <br> 3.2\% <br> (102) |
| :---: | :---: | :---: | :---: |
| பHAUL <br> U-Haul <br> 3.4\% <br> (109) | National <br> National <br> 2.2\% <br> (94) | DISCOHII! <br> Discount $0.7 \%$ <br> (92) | Other Rentals <br> 4.5\% <br> (100) |

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## Media

## Overall Level of Use

| Radio | Television |  |  | Newspaper |  |  | Magazine |  | Internet |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 国 |  |  |  | 回 |  |  | $\because$ |  | (i11) |  |  |
| 13 hours/week <br> (98) | 1,212 minutes/week |  |  | 1 hours/week |  |  | 9 minutes/day |  | 232 minutes/day |  |  |
| Top Radio Programs* |  |  | Top Television Programs* |  |  | Top Newspaper Sections* |  |  | Top Magazine Publications* |  |  |
| Programs [Weekly] |  |  | Programs [Average Week] |  |  | Frequency Read [Occasionaly/Frequently] |  |  | Read [Past Month] |  |  |
|  | \% | Index |  | \% | Index |  | \% | Index |  | \% | Index |
| ws/Talk | 31.4 | 109 | Movies | 46.1 | 97 | Local \& Regional News | 58.1 | 101 | Canadian Living | 13.5 | 102 |
| lt Contemporary | 20.2 | 98 | Evening local news | 38.9 | 95 | National News | 51.5 | 101 | Other U.S. magazines | 11.3 | 102 |
| instream Top 40/CHR | 17.2 | 112 | News/current affairs | 35.8 | 100 | International News \& World | 48.4 | 98 | Other English-Canadian | 9.7 | 89 |
| day's Country | 16.3 | 104 | Primetime serial dramas |  | 97 | Editorials | 33.1 |  | National Geographic | 9.2 | 89 |
| ssic Hits | 15.2 | 109 | Hockey (when in season) | 29.4 | 99 | Movie \& Entertainment | 30.9 |  | Maclean's | 8.1 | 97 |
| Adult Contemporary | 10.7 | 108 | Suspense/crime dramas |  | 98 | Health | 29.9 |  | People | 6.5 | 96 |
| ulti/Variety/Specialty | 10.1 | 100 | Documentaries |  | 92 | Sports | 29.8 |  | Reader's Digest | 6.5 | 99 |
| R/Mainstream Rock | 9.5 | 82 | Cooking programs |  | 99 | Food | 29.4 |  | Chatelaine (English edition) | 6.2 | 111 |
| t Classified | 9.0 | 92 | Home renovation/decoration shows | 26.8 |  | Business \& Financial | 27.3 |  | Cineplex Magazine | 6.2 | 106 |
| ssic Rock | 7.5 | 94 | Morning local news | 24.4 |  | Travel | 27.0 | 100 | Canadian Geographic | 5.9 | 111 |

## Top Internet Activities*



| $\%$ | Index |
| :---: | :---: |
| 67.5 | 100 |
| 59.3 | 102 |
| 51.2 | 102 |
| 46.8 | 100 |
| 43.5 | 101 |
| 42.8 | 100 |
| 42.2 | 97 |
| 34.9 | 98 |
| 31.7 | 96 |
| 29.7 | 101 |

## Top Mobile Activities*



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## Media



## Social Media Attitudes



## Reasons to Unfollow Brands



## Actions Taken using Social Media



## ENVIRONICS

## Authentic Experiencers

## Product Preferences

Variables with "Agree" Statements
"I would like to eat healthy foods more often"
$80 \%$ | Index $=100$
"I offer recommendations of products/services to other people" $62 \%$ | Index = 100
"It's important to buy products from socially-responsible/environmentallyfriendly companies" 53\% | Index = 97
"My friends' opinions are an important source of information for me"
$42 \%$ | Index = 100
"I lead a fairly busy social life" $27 \%$ | Index = 101

"If I see something interesting in a store, I will usually buy it on impulse" $23 \%$ | Index = 95

"I am very concerned about the nutritional content of food products I buy"
64\% | Index = 99
"I prefer to shop at retail store location for the customer experience" 59\% | Index = 101
'I am adventurous/"outdoorsy"' $44 \%$ | Index = 100
"Advertising is an important source of information to me"
29\% | Index = 102
"I do more entertaining at home now than ever before" $21 \%$ | Index = 103

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## Product Preferences

## Beer Consumption

Drinks (Past Week)


Drinks
Dr

| Drank [Past Month] | \% Comp | Index |
| :--- | :---: | :---: |
| Canadian wine | 21.7 | 100 |
| Liqueurs (any) | 12.3 | 97 |
| Cider | 11.6 | 101 |


| Type Drank [Past Month] | \% Comp | Index |
| :--- | :---: | :---: |
| Microbrewery/craft beer | 16.1 | 97 |


| Brand of Drink [Most Often/Frequent] | \% Comp | Index |
| :--- | :---: | :---: |
| Other Canadian microbrewery/craft beer | 16.9 | 96 |



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## Product Preferences

| Restaurant Type Visited* |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Frequency of Visiting [Past Year] |  |  |  |  |  |  |
| wince a month or mote $\frac{1}{}$ | \% | Index | \% | Index | \% | Index |
| Pizza restaurants | 10.8 | 112 | 49.5 | 100 | 4.4 | 92 |
| Asian restaurants | 11.1 | 103 | 50.7 | 99 | 3.5 | 96 |
| Submarine/sandwich restaurants | 9.6 | 109 | 35.3 | 98 | 5.6 | 106 |
| Breakfast style restaurant | 3.2 | 80 | 31.8 | 102 | 7.3 | 102 |
| Chicken restaurants | 3.3 | 112 | 17.3 | 96 | 8.0 | 119 |
| Ice cream/frozen yogurt restaurants | 2.1 | 90 | 33.8 | 108 | 4.3 | 111 |
| Italian restaurants | 1.7 | 107 | 23.4 | 97 | 7.5 | 105 |
| Specialty burger restaurants | 3.1 | 96 | 20.9 | 93 | 5.8 | 98 |
| Steakhouse | 0.5 | 97 | 20.6 | 98 | 14.2 | 101 |
| Other ethnic restaurants | 2.3 | 93 | 29.7 | 100 | 7.2 | 104 |
| Seafood/Fish \&Chips restaurants | 1.3 | 81 | 22.8 | 100 | 9.8 | 96 |
| Mexican/Burrito-style restaurants | 1.6 | 81 | 25.9 | 99 | 5.0 | 92 |

Restaurant Service Type*
Frequency of Visiting [Past Year]


## Purchased Organic Food

Done [Past Week]


Organic Fruits and Vegetables

$$
\begin{gathered}
32.5 \% \\
(103)
\end{gathered}
$$



Organic Meat
Other Organic Food
13.6\%
(94)

