

PRIZM Segments Included (by SESI): 01, 02, 03, 04, 09, 22, 39

Market: RDOS - ABBOTSFORD 2019

100.0

Source: Environics Analytics 2020

Overview

- Authentic Experiencers make up 17,007 households, or 33% of the custom RDOS Abbotsford Target area (51,817 households)
- The Average Household Maintainer Age is 53, 48% of couples have children living at home
- Top Social Value: Need for Escape The inclination to define one's identity through national pride and believing that Canada should hold a strong position in the world
- Above average interest in Hiking/Backpacking, visiting Art Galleries/Museums and Golf
- Above average interest in travelling within Canada; Authentic Experiencers from the custom RDOS Abbotsford Target area spent an average of \$1,600 on their last vacation
- On average Authentic Experiencers from the custom RDOS Abbotsford Target area spend 12hrs/week listening to the Radio, 18hrs/week watching TV, 1hr/week reading the Newspaper and 4hrs/week on the Internet. Weekly Magazine usage is minimal
- 77% currently use Facebook, 34% use Instagram and 27% use Twitter

Top Geographic Markets

	Target Group			Market	
Census Division	% of Group	% of Market	Index	HH Count	% of Market
Greater Vancouver, BC (RD)	77.0	10.6	86	1,015,221	89.8
Fraser Valley, BC (RD)	23.0	28.0	226	114,763	10.2

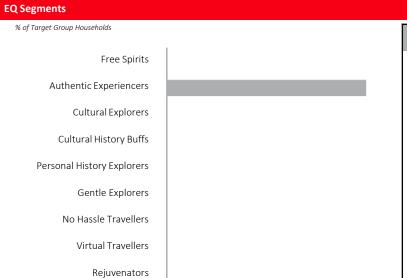
Market Sizing

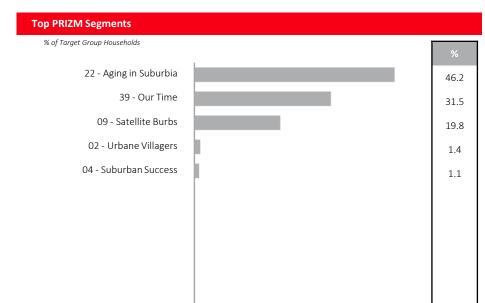
Total Population



Target Group: 49,306 | 32.7% Market: 150,699

Target Group: 17,007 | 32.8% Market: 51,817







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Demographic Profile



Target Group: 49,306 | 32.7% Market: 150,699

Total Households

Target Group: 17,007 | 32.8% Market: 51,817

Average Household Income

\$118,768 (115)

Median Household Maintainer Age

> 53 (102)

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1 Person	2 Persons	3 Persons	4 Persons	5+ Persons

14.9

106

Household Size*

Marital Status**

62.3% (104)

21.0

87

48.2% (100)

33.6

106

15.9

111

Education**

33.1% (97)

14.6

92

Married/Common-Law

Couples With Kids at Home

Family Composition***

High School Certificate Or Equivalent

Visible Minority Presence*

Non-Official Language*

Immigrant Population*

25.5% (67)

Belong to a visible minority

group

2.4% (43)

No knowledge of English or French

21.1% (75)

Born outside Canada

Target Group

Psychographics**

Strong Valu	ies	We	eak Values
National Pride	121	77	Active Government
Personal Control	121	77	Sexism
Emotional Control	115	82	Equal Relationship with Youth
Buying on Impulse	113	82	Pursuit of Intensity
Effort Toward Health	111	83	Fatalism

Key Social Values

Need for Escape Index = **111**

Primacy of Environmental Protection Index = 103

Ethical Consumerism Index = 102

Social Responsibility Index = 101

Traditional Family Index = 99

Primacy of the Family Index = 99

Global Consciousness Index = 96

Utilitarian Consumerism Index = 95

Multiculturalism Index = 92

Community Involvement Index = 91

Attraction to Nature Index = 87

Ecological Lifestyle Index = 85



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Sports & Leisure

Occasionally/Regularly Participate or Attended/Visited [Past Year]

Top 5 Activities Participated*	% Comp	Index
Reading	86.5	101
Gardening	62.3	106
Camping	61.4	104
Swimming	61.4	105
Home exercise & home workout	59.6	99

Top 5 Activities Attended*	% Comp	Index
Exhibitions, carnivals, fairs & markets	55.2	108
Parks & city gardens	52.6	108
National or provincial park	45.1	109
Bars & restaurant bars	39.2	114
Art galleries, museums & science centres	33.6	113

Key Tourism Activities**

Gardening	Camping	Home exercise & home workout	Hiking & backpacking	Exhibitions, carnivals, fairs & markets	Parks & city gardens	National or provincial park	Photography
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62.3%	61.4%	59.6%	55.3%	55.2%	52.6%	45.1%	39.2%
(106)	(104)	(99)	(111)	(108)	(108)	(109)	(100)
Canoeing & kayaking	Art galleries, museums & science centres	Health club activity	Golfing	Historical sites	Sporting events	Fishing & hunting	Cross country skiing & snowshoeing
٩		Å	- SS			<u>Lå</u>	Ĭ
36.2%	33.6%	30.4%	29.9%	28.2%	27.3%	24.9%	24.6%
(106)	(113)	(93)	(114)	(106)	(108)	(107)	(116)
Theatre - Community theatres	Downhill skiing	Hockey	Soccer	Theatre - Festivals	Concerts - Outdoor stages & parks	Snowboarding	Adventure sports
	TE.	şi.	ŹŚ.	\triangle		<u> </u>	\$
20.8%	18.4%	18.2%	17.7%	16.3%	14.0%	12.8%	11.8%
(113)	(96)	(109)	(98)	(87)	(101)	(101)	(106)
ATV & snowmobiling	Music festivals	Marathon or similar event	RV shows	Film festivals	Health and living shows	Fitness, golf & ski shows (!)	Travel shows
510	(8)	¥	<u> चिन्</u> डे				2
10.8%	9.4%	7.9%	6.9%	4.7%	1.7%	0.8%	0.6%
(124)	(116)	(91)	(127)	(100)	(89)	(76)	(72)



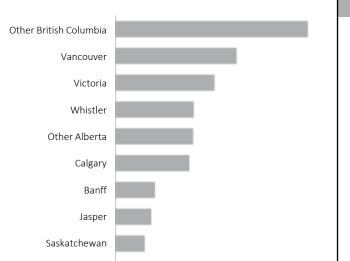
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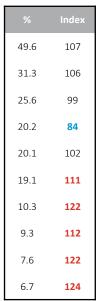
Market: RDOS - ABBOTSFORD 2019

Travel Profile

Top Canadian Destinations*



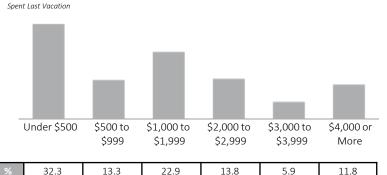




Vacation Spending

95

Other Ontario



102

1.596 (102)

Average spend on last trip

Vacation Booking**

Used [Past 3 Years]



%	Index
45.8	105
41.5	102
37.8	103
33.9	105
26.0	106
16.0	109
15.6	114
14.1	121

Booked With [Past Year]



Expedia.com/ca 14.9%

(98)

Airline Websites

(102)

Hotels.com

Hotels.com

5.5%

15.8% (114)

1.2%

(95)

Discount Sites

2.0% (103)

** travelocity

Travelocity.com/ca

Other Travel

(75)

trivago

Trivago.ca

1.5%

5.5% (107)

Travel Type & Frequency

Business Trips



(100)

Average number of nights away in the past year for business trips



3.7

(104)

Average out-of-town vacations taken in the past 3 years

Average number of business trips by mode of transportation in the past year:













2.8 (95)

102

104

102

102



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Travel Profile

Accommodation Preferences*





Friends/relatives 43.9% (102)



All-inclusive resort 20.3% (111)



Camping 36.3% (117)



Motel 22.0% (108)



Cottage 12.3% (124)



Vacation rental by owner 14.8% (108)



Condo/apartment 11.6% (102)



B&B 11.3% (103)



Cruise ship 10.7% (101)



RV/camper 16.5% (113)

4.8%

(126)



Spa resort 4.7% (107)



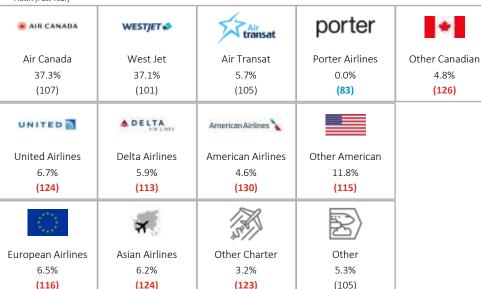
Package tours 6.1% (123)



Boat 6.0% (131)

Airline Preferences**

Flown [Past Year]



Car Rental*

Rented From [Past Year]





Budget 2.8% (113)



Avis 2.6% (122)



Hertz 2.4% (121)



U-Haul 2.9% (103)



National 1.7% (123)



Discount 0.6% (132)



Other Rentals 5.7% (101)



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Newspaper

1 hours/week

(106)

Media

Overall Level of Use

Radio

12 hours/week

(100)

Top Radio Programs*

Programs [Weekly]

Adult Contemporary

Mainstream Top 40/CHR

Hot Adult Contemporary

Multi/Variety/Specialty

News/Talk

Classic Hits

Classic Rock

Not Classified

Sports

Today's Country

Top Television Programs*

Television

1.099 minutes/week

Index

105

105

90

120

119

108

129

103

114

86

34.0

22.1

20.2

18.5

15.1

13.3

8.8

7.7

7.7

7.6

(101)

Programs [Average Week] % Index

Movies	43.2	99
Evening local news	36.2	102
Hockey (when in season)	32.0	107
News/current affairs	31.1	108
Documentaries	27.4	99
Suspense/crime dramas	27.3	112
Cooking programs	26.9	109
Home renovation/decoration shows	25.8	104
Primetime serial dramas	25.7	109
Situation comedies	22.9	111

Top Newspaper Sections* Frequency Read [Occasionally/Frequently]

Local & Regional News 59.6 National News 51.0

International News & World	48.2	101
Editorials	32.6	108
Food	32.6	104
Health	30.8	109
Movie & Entertainment	30.7	94
Sports	29.7	103
Travel	28.9	105
Business & Financial	26.3	101

Internet



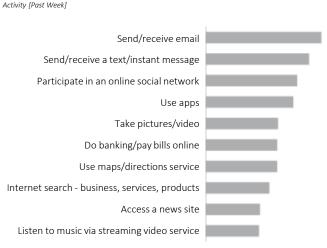
236 minutes/day (97)

Top Magazine Publications*

Read	[Past	Month]

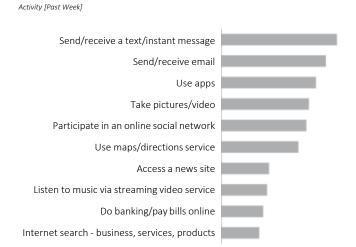
	%	Index
Canadian Living	15.7	119
National Geographic	9.7	115
Other U.S. magazines	8.9	97
Other English-Canadian	8.3	103
Maclean's	7.2	91
Cineplex Magazine	6.4	111
People	6.3	93
Canadian Geographic	5.6	137
Reader's Digest	5.5	106
Chatelaine (English edition)	5.5	125

Top Internet Activities*



99 69.7 62.3 104 55.2 98 52.9 101 43.7 101 43.2 98 43.2 93 38.4 93 32.8 100 32.2 102

Top Mobile Activities*



Magazine

7 minutes/day

(110)

Index

107

107

55.2

49.9

45.2

41.9

40.6

36.8

22.9

21.9

20.1

18.2

104

100

102

102

98

95

95

109

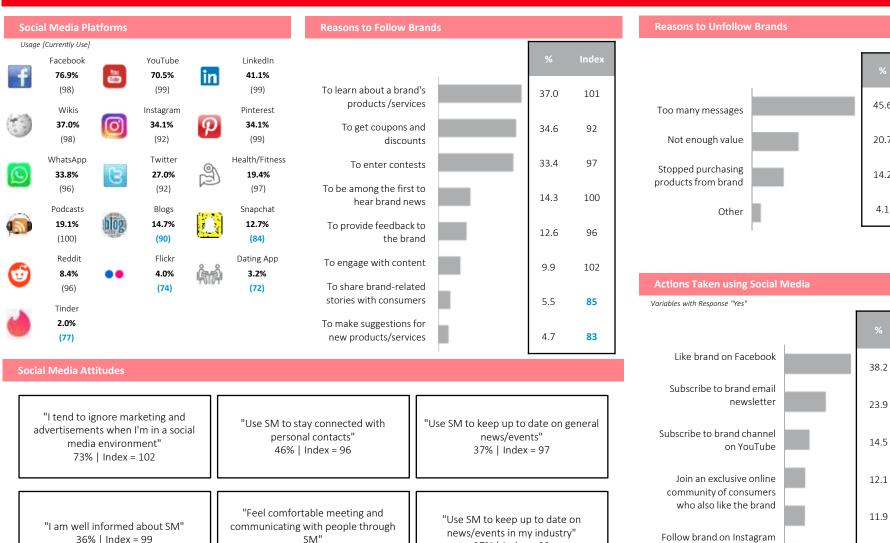
98

82



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Media



27% | Index = 92

Source: Environics Analytics 2020

33% | Index = 97

Follow brand on Twitter

45.6

20.7

14.2

4.1

105

103

99

103

91

97

85

98

92

82

8.4



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Product Preferences

Variables with "Agree" Statements

"I would like to eat healthy foods
more often"
79% Index = 101

"I generally achieve what I set out to do" 73% | Index = 105 "Family life and having children are most important to me" 65% | Index = 104 "I consider myself to be informed on current events or issues" 64% | Index = 102 "I am very concerned about the nutritional content of food products I buy" 62% | Index = 103

"I like to try new places to eat" 60% | Index = 109

"I prefer to shop at retail store location for the customer experience" 58% | Index = 101 "I make an effort to buy local produce/products" 57% | Index = 100

"I offer recommendations of products/services to other people" 57% | Index = 105

"I like to cook" 56% | Index = 102

"It's important to buy products from socially-responsible/environmentallyfriendly companies" 52% | Index = 98

"I like to try new and different products" 46% | Index = 105 "Free-trial/product samples can influence my purchase decisions" 45% | Index = 99 "I compare grocery prices at different stores" 45% | Index = 102 "My friends' opinions are an important source of information for me"

44% | Index = 98

"I am adventurous/"outdoorsy"" 42% | Index = 108 "Staying connected via social media is very important to me" 30% | Index = 93

"I lead a fairly busy social life" 30% | Index = 100 "I am willing to pay more for ecofriendly products" 29% | Index = 112 "Advertising is an important source of information to me" 29% | Index = **110**

"I prefer to shop online for convenience" 29% | Index = 94

"I consider myself to be sophisticated" 26% | Index = 100 "I enjoy being extravagant/indulgent" 23% | Index = 108 "If I see something interesting in a store, I will usually buy it on impulse" 20% | Index = 106

"I do more entertaining at home now than ever before" 19% | Index = 105



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Product Preferences

None 1 to 3 4 to 6 7 to 9 10 to 12 More than 12 % 71.0 17.3 7.5 2.2 0.7 1.3

119

85

92

Drinks

Drank [Past Month]	% Comp	Index
Canadian wine	20.0	115
Cider	13.1	109
Liqueurs (any)	11.5	104

Type Drank [Past Month]	% Comp	Index
Microbrewery/craft beer	15.9	103

Brand of Drink [Most Often/Frequent]	% Comp	Index
Other Canadian microbrewery/craft beer	16.8	100

Top 10 Beers*

Brand Drink [Most Often/Frequently]

98

103

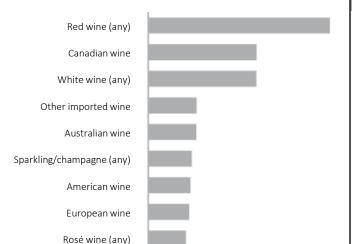
Budweiser	
Other Canadian microbrewery/craft beer	
Corona	
Sleeman (any)	
Coors Light	
Alexander Keith's (any)	
Stella Artois	
Bud Light (any)	
Rickard's (any)	
Molson Canadian	

%	Index
17.6	102
16.8	100
15.2	104
14.5	110
14.4	101
13.6	107
12.7	109
12.7	109
12.3	114
11.1	85

99

Wine Details

Drank [Past Month]







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Product Preferences



Frequency of Visiting [Past Year]



Restaurant Service Type*

Frequency of Visiting [Past Year]



Purchased Organic Food

Done [Past Week]





Organic Meat 12.3% (104)