

PRIZM Segments Included (by SESI): 01, 02, 04, 05, 07, 09, 16

Market: Alberta

Overview

- Of the 9 EQ Target Groups identified in Canada, Authentic Experiencers rank 3rd, making up 207,086 households, or 12.6% of the total Households in Alberta (1,644,476)
- The Median Household Maintainer Age is 57, 49.3% of couples have children living at home
- Above Average Household Income of \$211,249 compared to Alberta at \$125,945
- Top Social Value: Culture Sampling This construct identifies the view that other cultures have a great deal to teach us and measures people's inclination to incorporate some of these cultural influences into their own lives
- Above Average interest in Bars/Restaurant Bars and Pilates/Yoga
- Above Average interest in travelling within Canada (Other British Columbia, Saskatchewan, Manitoba, Toronto), Authentic Experiencers from Alberta spent an average of \$1,603 on their last vacation
- On average, Authentic Experiencers from Alberta spend 13hrs/week listening to the Radio, 19.3hrs/week watching TV, 1hr/week reading the Newspaper and 3.8hrs/day on the Internet. Daily Magazine usage is minimal (7 min/day)
- 76% currently use Facebook, 37% use Instagram and 30% use Twitter

Market Sizing

Total Population

Target Group: 593,804 | 13.3% Market: 4,472,482

Total Households

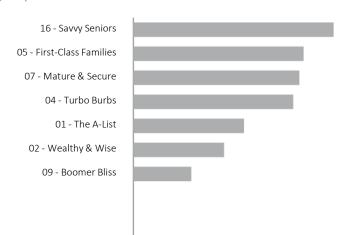
Target Group: 207,086 | 12.6% Market: 1,644,476

Top Geographic Markets

		Target Group			Market	
Census Subdivision	% of Group	% of Market	Index	HH Count	% of Market	
Calgary, AB (CY)	47.0	19.3	153	504,320	30.7	
Edmonton, AB (CY)	23.4	12.4	98	392,545	23.9	
Strathcona County, AB (SM)	5.2	27.9	222	38,575	2.3	
St. Albert, AB (CY)	4.3	34.7	276	25,755	1.6	
Rocky View County, AB (MD)	3.4	48.9	388	14,248	0.9	
Red Deer, AB (CY)	2.1	10.1	81	42,867	2.6	
Foothills No. 31, AB (MD)	2.0	49.8	395	8,183	0.5	
Lethbridge, AB (CY)	1.9	9.8	78	40,477	2.5	
Medicine Hat, AB (CY)	1.5	10.7	85	28,423	1.7	
Parkland County, AB (MD)	1.3	23.0	183	11,960	0.7	

Top PRIZM Segments

% of Target Group Households



20.9 17.8 17.4 16.7 11.6 95 6.1

Target Group



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Demographic Profile



Target Group: 593,804 | 13.3%

Market: 4,472,482

Total Households

Target Group: 207,086 | 12.6% Market: 1,644,476

Average Household Income

\$211,249 (168)

Median Household Maintainer Age

> 57 (115)

	-	1 Person	2 Persons	3 Persons	4 Persons	5+ Persons
	%	18.1	36.8	16.5	18.5	10.1
In	dex	75	107	103	121	97

Household Size*

Marital Status**

63.6% (106)

49.3% (106)

38.4%

(151)

Married/Common-Law

Couples With Kids at Home

Family Composition***

University Degree

Education**

Visible Minority Presence*

Non-Official Language*

Immigrant Population*

23.0%

(81)

Belong to a visible minority group

1.0% (65)

No knowledge of English or French

21.8% (96)

Born outside Canada

Psychographics**

Strong Valu	ies	We	eak Values
Culture Sampling	123	66	Attraction to Nature
Personal Control	121	78	Active Government
Legacy	117	78	Sexism
Equal Relationship with Youth	117	81	Anomie-Aimlessness
Effort Toward Health	117	82	Acceptance of Violence

Key Social Values

Culture Sampling Index = **123**

Legacy Index = **117** **Effort Toward Health** Index = 117

Emotional Control

Index = **113**

Flexible Families Index = **112**

Racial Fusion Index = **111**

Consumptivity

Index = **110**

Community Involvement Index = **110**

Primacy of Environmental

Pursuit of Originality Index = **110**

National Pride Index = **110**

Source: Environics Analytics 2020

Protection Index = 107 Social Learning Index = 106



Authentic Experiencers
PRIZM Segments Included (by SESI): 01, 02, 04, 05, 07, 09, 16 Market: Alberta

Sports & Leisure

Occasionally/Regularly Participate or Attended/Visited [Past Year]

Top 5 Activities Participated*	% Comp	Index
Reading	81.7	100
Gardening	60.6	102
Camping	58.1	98
Home exercise & home workout	54.6	99
Volunteer work	52.1	102

Top 5 Activities Attended*	% Comp	Index
Other activities & attractions	48.3	104
Auditoriums, arenas & stadiums (any)	47.2	100
Sporting events	43.8	107
Bars & restaurant bars	40.6	110
National or provincial park	40.5	100

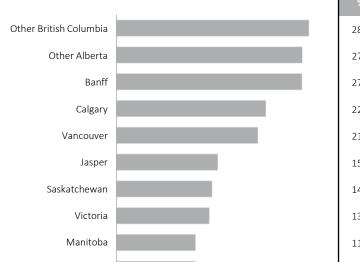
						National or provincial	
Camping	Swimming	Cycling	Sporting events	Bars & restaurant bars	Hiking & backpacking	park	Parks & city gardens
Å	\$				Å	M	*
			_			*** *	
58.1%	50.2%	46.5%	43.8%	40.6%	40.5%	40.5%	37.1%
(98)	(97)	(102)	(107)	(110)	(99)	(100)	(94)
Golfing	Photography	Zoos & aquariums	Ice skating	Fishing & hunting	Canoeing & kayaking	Pilates & yoga	Historical sites
		ET3				方	
33.9%	32.2%	31.7%	31.0%	27.6%	27.4%	24.9%	24.1%
(108)	(104)	(101)	(102)	(97)	(101)	(110)	(97)
Specialty movie theatres/IMAX	Cross country skiing & snowshoeing	Theme parks, waterparks & water slides	Downhill skiing	ATV & snowmobiling	Hockey	Adventure sports	Video arcades & indoor amusement centres
	±3i		**E	50	Ą		
22.3%	22.2%	21.3%	21.1%	16.6%	15.2%	14.1%	13.7%
(88)	(105)	(101)	(106)	(95)	(97)	(112)	(104)
Dinner theatres	Power boating & jet skiing	Curling	Beer, food & wine festivals	Snowboarding	Music festivals	Inline skating	Marathon or similar event
		Ã.		<u> </u>	(8)		
13.4%	13.1%	12.1%	9.2%	8.7%	8.3%	7.5%	5.6%
(107)	(97)	(99)	(116)	(107)	(102)	(94)	(129)
Sources: Opticks Powered by Numer	ris 2020 I	Index: At least 10% above or	Source: Environi	es Analytics 2020	(!) Indicates small sample size	*Selected and ran	ked by percent composition

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Travel Profile







28.5 111 27.6 107 27.5 100 22.2 95 21.0 106 15.1 89 14.2 116 13.8 103 11.8 112 11.7 120

Vacation Booking**

Used [Past 3 Years]



%	Index
43.5	107
37.4	101
32.1	97
28.5	97
21.0	115
15.4	92
10.6	106
7.0	96

Booked With [Past Year]











Expedia.com/ca 14.4%

Booking.com 4.8%

Hotels.com

3.9%

Trivago.ca 1.7%

(96)

1.4% (162)

1.1% (141)

(105)

(112)Øred tag.ca Redtag.ca/itravel.com (!)

Airline Websites

(103)

Discount Sites

Other Travel

16.0% (114)

1.6% (113) 3.3% (92)

Travel Type & Frequency

Business Trips



1.603

(105)

Average spend

on last trip

11.0 (101)

Average number of nights away in the past year for business trips

Personal Trips

3.7 (104)

Average out-of-town vacations taken in the past 3 years

Average number of business trips by mode of transportation in the past year:





4.0





3.5



\$3,000 to

\$3,999

5.4

91

\$4,000 or

More

13.0

120

\$2,000 to

\$2,999

12.4

109

Toronto

\$500 to

\$999

18.7

90

\$1,000 to

\$1,999

21.1

99

Vacation Spending

Under \$500

29.4

99

Spent Last Vacation



PRIZM Segments Included (by SESI): 01, 02, 04, 05, 07, 09, 16 Market: Alberta

Travel Profile

Accommodation Preferences*

Used [Past 3 Years]



Source: Environics Analytics 2020

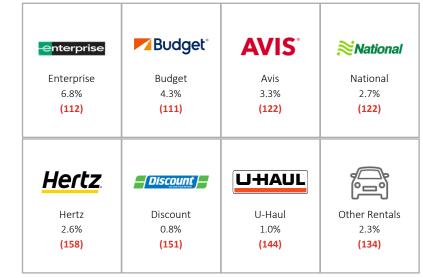
Airline Preferences**

Flown [Past Year]



Car Rental*

Rented From [Past Year]





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Media

Overall Level of Use

Radio

13 hours/week

(98)

Television

1,155 minutes/week (96)

Newspaper

1 hours/week (132)

7 minutes/day

Magazine

(95)

Internet ((()))

229 minutes/day (99)

Top Radio Programs* Programs (Weekly)

Trograms (Weekly)		
	%	Index
News/Talk	33.3	130
Mainstream Top 40/CHR	20.7	106
Classic Hits	17.6	101
Adult Contemporary	17.5	110
Today's Country	16.0	99
Multi/Variety/Specialty	14.6	127
AOR/Mainstream Rock	10.0	99
Classic Rock	8.1	118
Modern/Alternative Rock	6.7	95

6.2

125

Top Television Programs* Programs [Average Week]

	%	Index
Movies	50.9	99
Evening local news	38.1	109
Hockey (when in season)	33.0	109
Primetime serial dramas	28.3	98
News/current affairs	27.4	109
Home renovation/decoration shows	27.1	107
CFL football (when in season)	24.8	111
Situation comedies	24.6	103
Suspense/crime dramas	24.1	99
Documentaries	23.1	100

Top Newspaper Sections* Frequency Read [Occasionally/Frequently]

		Index
Local & Regional News	53.8	101
National News	51.0	103
International News & World	46.5	103
Movie & Entertainment	31.6	97
Editorials	30.3	109
Health	29.8	111
Sports	29.4	103
Food	27.5	105
Business & Financial	26.7	113
Travel	25.8	121

Top Magazine Publications*

Read [Past Month]		
	%	Index
Other U.S. magazines	7.7	105
CAA Magazine	7.1	129
Other English-Canadian	6.6	96
Canadian Living	5.9	119
Reader's Digest	5.2	103
Maclean's	4.8	112
People	4.4	117
Hello! Canada	4.2	116
National Geographic	4.0	94
Cineplex Magazine	3.1	101

Top Internet Activities*

Activity [Past Week]

Sports

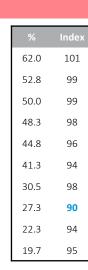


Watch a subscription-based video service

67.9 99 64.4 102 99 53.7 100 52.4 51.2 99 51.0 98 48.4 98 44.5 101 34.3 99 33.5 101

Top Mobile Activities*

Activity [Past Week] Send/receive a text/instant message Send/receive email Take pictures/video Use apps Participate in an online social network Use maps/directions service Internet search - business, services, products Do banking/pay bills online



Watch other online free streaming videos

Access a news site

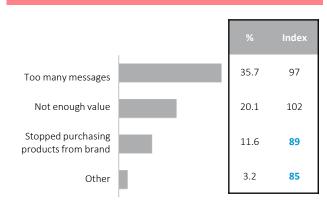
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Media

Social Media Platforms Reasons to Follow Brands Usage [Currently Use] Facebook YouTube LinkedIn in 75.7% 69.4% 48.8% (107)To learn about a brand's (96)(99)31.5 98 products /services WhatsApp Instagram Pinterest 0 38.2% 37.2% 31.3% To get coupons and 29.3 90 (104)(96)(97)discounts Twitter Podcasts Snapchat 27.3 89 To enter contests 29.6% 19.2% 12.8% (103)(108)(83)To be among the first to 11.2 91 hear brand news Blogs Health/Fitness Reddit 10.9% 9.6% 9.3% To provide feedback to 10.9 95 (114)(109)(89) the brand Flickr Dating App Tinder To engage with content 7.9 100 3.1% 3.0% 1.6% To share brand-related (109) (70)(70)stories with consumers 4.6 82 To make suggestions for new products/services 3.9 74

Reasons to Unfollow Brands



Actions Taken using Social Media



Social Media Attitudes

"I tend to ignore marketing and advertisements when I'm in a social media environment" 75% | Index = 104

"Use SM to keep up to date on general news/events" 38% | Index = 97

"I am well informed about SM" 33% | Index = 98

"Use SM to keep up to date on news/events in my industry" 27% | Index = 95

"Feel comfortable collaborating with others through SM" 27% | Index = 95

"I am open to receiving relevant marketing messages through social media channels" 22% | Index = 100

Source: Environics Analytics 2020



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Market: Alberta

Product Preferences

Variables with "Agree" Statements

"I would like	to eat healthy foods
mo	ore often"
73%	Index = 99

"I have tried a product/service based on a personal recommendation" 72% | Index = 102 "I generally achieve what I set out to do" 70% | Index = 99 "I am very concerned about the nutritional content of food products I buy" 63% | Index = 102

"Family life and having children are most important to me" 62% | Index = 100

"I value companies who give back to the community" 61% | Index = 99

"I like to try new places to eat"

55% | Index = 103

"I consider myself to be informed on current events or issues" 59% | Index = 103 "I offer recommendations of products/services to other people" 58% | Index = 100 "I like to cook" 57% | Index = 100 "I am interested in learning about different cultures" 56% | Index = 98

"I make an effort to buy local produce/products" 53% | Index = 100

"When I shop online I prefer to support Canadian retailers" 49% | Index = 102 "I like to try new and different products" 48% | Index = 104 "It's important to buy products from socially-responsible/environmentallyfriendly companies" 47% | Index = 98

"Free-trial/product samples can influence my purchase decisions"

40% | Index = 95

"I am adventurous/"outdoorsy"" 39% | Index = 96 "I prefer to shop online for convenience" 29% | Index = 98 "Staying connected via social media is very important to me" 29% | Index = 94 "Advertising is an important source of information to me" 25% | Index = 93

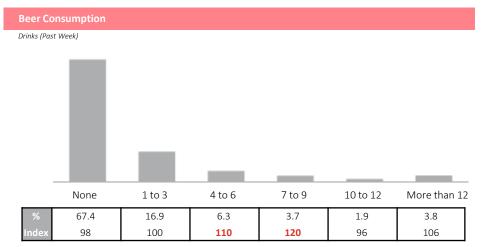
"I am willing to pay more for ecofriendly products" 25% | Index = 97

"I lead a fairly busy social life" 25% | Index = 96 "I consider myself to be sophisticated" 25% | Index = 101 "Vegetarianism is a healthy option" 24% | Index = 91 "I enjoy being extravagant/indulgent" 18% | Index = 95



PRIZM Segments Included (by SESI): 01, 02, 04, 05, 07, 09, 16 **Market:** Alberta

Product Preferences



Drinks

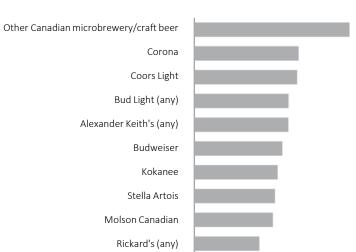
Drank [Past Month]	% Comp	Index
Canadian wine	14.4	116
Liqueurs (any)	7.7	114
Cider	6.3	103

Type Drank [Past Month]	% Comp	Index
Microbrewery/craft beer	12.7	109

Brand of Drink [Most Often/Frequent]	% Comp	Index
Other Canadian microbrewery/craft beer	22.4	110

Top 10 Beers*

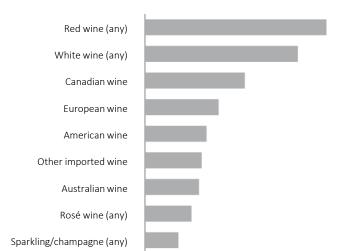
Brand Drink [Most Often/Frequently]



	Index
22.4	110
15.1	97
14.8	95
13.6	110
13.6	107
12.7	92
12.0	106
11.6	105
11.3	87
9.4	99

Wine Details

Drank [Past Month]







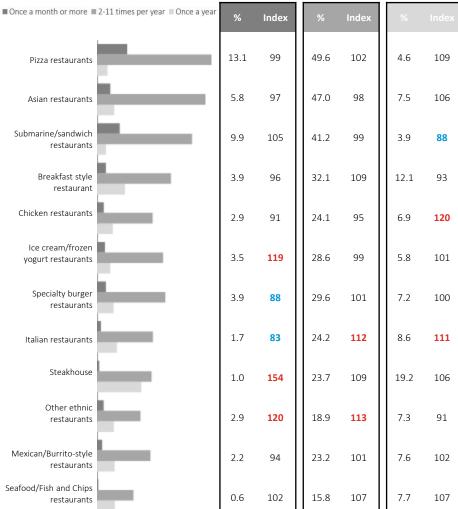
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Market: Alberta

Product Preferences

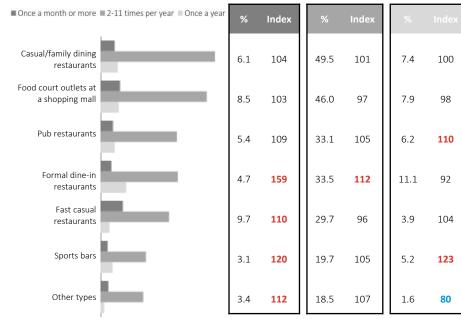
Restaurant Type Visited*

Frequency of Visiting [Past Year]



Restaurant Service Type*

Frequency of Visiting [Past Year]



Purchased Organic Food

Done [Past Week]





Organic Meat 6.7% (103)



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Loyalty Programs*

Product Preferences

Demographics Rent Own 12.5% 87.4% (46)(121)Age of Children at Home Households with Children at Home 0 to 4 5 to 9 10 to 14 15 to 19 20 to 24 25 or more 46.1% 13.9 16.5 18.4 20.1 16.0 15.1 69 98 81 115 142 124 (108)

Demographic Trends Household Projections 240k 220k 2022 2023 2024 2025 2026 2027 2028 2029 2030 207,086 217,791 224,729 243,232 5.2 8.5 17.5 104 104 109

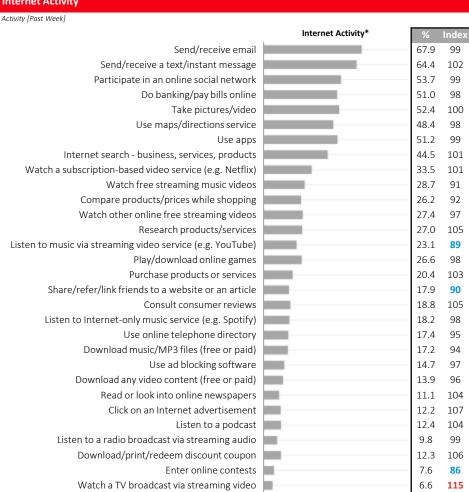
Member Air Miles (excl. airline frequent flyer programs) 98 61.0 PC Optimum 51.7 99 Costco membership (paid) 45.7 98 Canadian Tire Triangle 39.3 97 Credit card with loyalty rewards 36.8 108 SCENE (Cineplex) 30.2 96 Aeroplan 29.4 115 Hudson's Bay Rewards 20.3 108 Petro Points 87 16.8 Esso Extra Program 99 9.6 Other airline frequent flyer program 10.2 112 Other grocery store card 93 17.9 Other store program 8.4 118 Other gas program 7.9 97 Other loyalty program 10.6 108

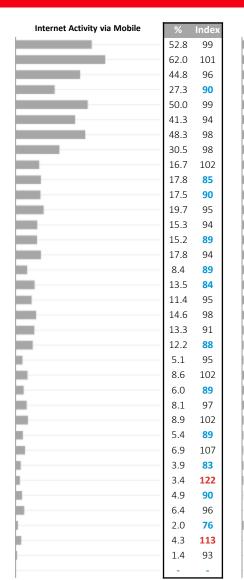
Note: Index compares % change from 2020 target group households to % change from 2020 market households

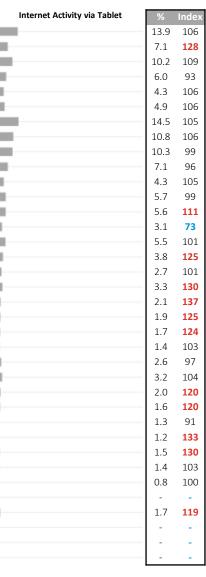


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Internet Activity







Place/respond to an online classified advertisement

Watch streaming purchased/rented videos (e.g. iTunes)

Receive store offers by SMS

Read or look into online magazines

Purchase group deal (e.g. Groupon)

Scan mobile tagging barcode/QR

7.8

7.2

4.7

4.4

2.4

2.3

88

99

89

113

98

84



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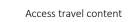
Internet Activity











Access real estate listings/sites

Access food/recipes content



Access home decor-related content

Access a TV station's website

Access celebrity gossip content

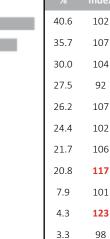
Access fashion or beautyrelated content

Access automotive news/content

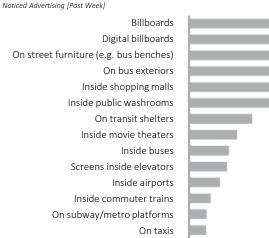
Direct Media Usage







Out of Home Advertising



Inside subway/metro cars

35.2
24.9
22.5
20.7
19.3
15.6
12.3
9.3
7.7
7.4
6.0
4.2
3.4
3 3

3.0

Index

99

98

99

117

107

111

102

99

109

96

88

109

115

34.3

26.5

13.0

14.6

12.8

11.2

9.0

10.5

8.0

7.3

6.3

5.3

4.9

94

97

90

118

100

90

95

86

105

83

85

115

105

22.3

15.9

11.3

9.4

4.1

4.5

4.5

4.4

3.9

2.1

7.2

2.9

2.5

2.8

2.4

1.0

1.7

1.4

0.9

0.7

110

99

101

144

158

118

148

112

103

100

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bcrts

British Columbia
Regional Tourism
Secretariat

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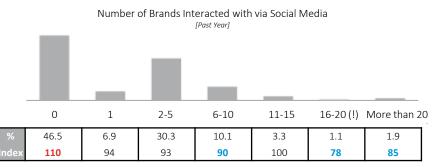
Market: Alberta

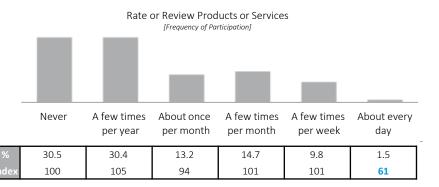
Social Media Usage

Social Media Overview

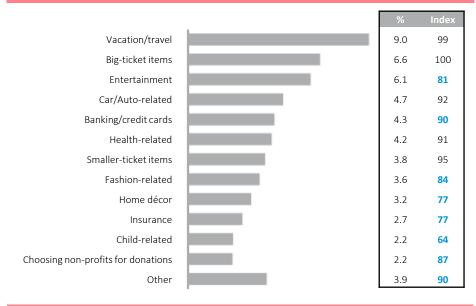
- 65% of Authentic Experiencers from Alberta tend to access social media on their mobile phones during the morning hours, 63.1% during the afternoon hours
- 9% seek recommendations for Vacation/Travel Information via social media (Average)
- 89% believe that Social media companies should not be allowed to own or share their personal information

Brand Interaction





Seek Recommendations via Social Media*



Top Social Media Attitudes**

Authentic Experiencers from Alberta are private about sharing their personal information online

"Social media companies should not be allowed to own or share my personal information" 89% | Index = 104 "I tend to ignore marketing and advertisements when I'm in a social media environment" 75% | Index = 104

"I would be more inclined to participate in SM if I knew my personal info would not be owned/shared by company" 75% | Index = 103

"Use SM to stay connected with personal contacts"
41% | Index = 92



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Social Media Usage

Frequency of Participation*

A few times per week or more

7		
Participate In	% Comp	Index
View friends' photos online	46.8	96
Read article comments	43.7	99
Watch video online	41.9	91
Read status updates/tweets	38.3	90
Listen to radio or stream music online	35.3	99
Chat in online chats	33.0	93
Share links with friends and colleagues	28.0	96
Click links in news feeds	23.6	100
Read blogs	15.5	97
Play games with others online	13.7	80
Post photos online	11.3	85
Rate or review products online	11.3	93
Update your status on a social network	9.8	77
Chat in online forums	9.5	86
Comment on articles or blogs	9.5	92
Check in with locations	9.2	96
Share your GPS location	8.2	91
Post videos online	4.7	82

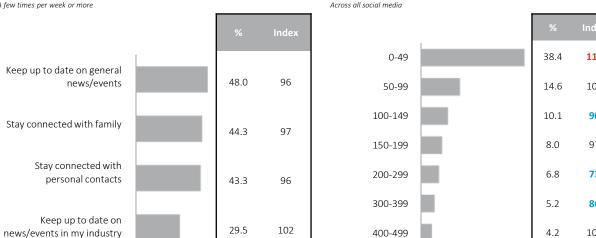
Social Media Uses*

A few times per week or more

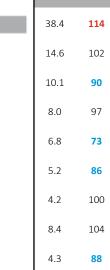
Number of Connections

500-1000

More than 1000



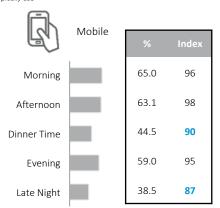
96



Social Media Access

Publish blog, Tumblr, online journal

Typically use





74

2.5

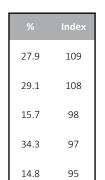


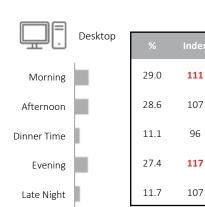
Stay connected with

work/professional contacts



19.3

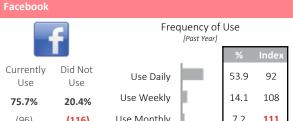




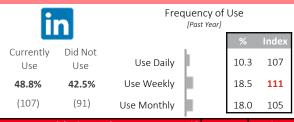


PRIZM Segments Included (by SESI): 01, 02, 04, 05, 07, 09, 16 Market: Alberta

Social Media Usage

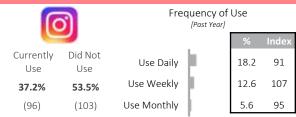


(96) (116) Use Monthly	7.2	2 111
Participate In* (at least a few times per week)	% Comp	Index
Read my news feed	52.1	94
Comment/Like other users' posts	42.4	90
Watch videos	35.2	90
Use Messenger	34.8	88
Watch live videos	14.1	81
Post photos	11.5	88
Click on an ad	11.4	89
Like or become a fan of a page	11.0	76
Update my status	10.5	85
Post videos	4.7	73
Create a Facebook group or fan page	3.3	80
Give to a Facebook fundraiser (!)	1.9	76
Create a Facebook fundraiser (!)	1.6	82



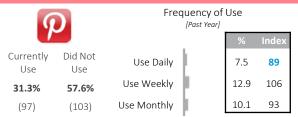
(107)	(91)	Use Monthly		18.0	0 105
Participate In*	(at least a f	few times per we	ek)	% Comp	Index
Read your news	feed			11.5	103
View a job post	ing			8.2	96
Search and revi	ew other pr	ofiles		6.3	97
Watch videos				5.6	88
Create a conne	ction			4.2	95
Comment on co	ntent			3.2	92
Update your pr	ofile inform	ation		3.0	83
Click on an ad (!)			2.9	98
Post an article,	video or pic	ture (!)		1.9	82
Participate in Li	nkedIn foru	ms (!)		1.9	84
Request a recor	nmendatio	n (!)		1.8	80
Join a LinkedIn į	group (!)			1.4	71

Instagram



Participate In* (at least a few times per week)	% Comp	Index
View photos/videos	24.1	93
Like photos/videos	19.5	90
Watch live videos	10.7	89
Comment on photos/videos	10.6	84
Send direct messages	7.9	81
View a brand's page	6.3	81
Post photos/videos	5.6	77
Watch IGTV videos	4.3	76
Click on ads	3.6	73

Pinterest

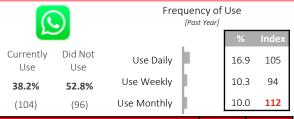


Reddit

	3	Frequency of Use [Past Year]			
				%	Index
Currently Use	Did Not Use	Use Daily		3.5	93
9.3%	83.9%	Use Weekly		3.5	97
(89)	(102)	Use Monthly		2.2	7 9

% Comp	Index
7.3	94
5.1	95
3.4	94
1.9	87
	7.3 5.1 3.4

Source: Environics Analytics 2020



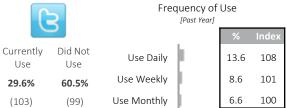
Participate In* (at least a few times per week)	% Comp	Index
Send/receive messages	23.0	103
Send/receive images	20.2	102
Use group chats	15.3	100
Use voice calls	10.2	103
Send/receive documents and files	9.3	99



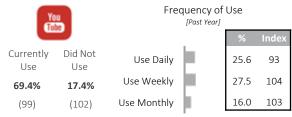
PRIZM Segments Included (by SESI): 01, 02, 04, 05, 07, 09, 16

Market: Alberta

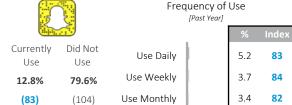
Social Media Usage



(103) (99) 08	e Monthly	0.0	100
Participate In* (at least a few	times per week)	% Comp	Index
Read tweets		19.6	103
Watch videos		11.1	100
Tweet		6.5	96
Respond to tweets		6.4	100
Send or receive direct message	S	6.4	107
Share a link to a blog post or art	icle of interest	6.0	101
Retweet		5.9	99
Watch live videos		5.4	101
Follow users who follow you		4.7	88
Actively follow new users		4.4	96
Click on an ad		3.1	99



(99)	(102)	use Monthly	т.	10.	0 103
Participate In*	' (at least a	few times per w	eek)	% Comp	Index
Watch videos				41.9	96
Watch live vide	eos			12.8	97
Like or dislike v	rideos			10.9	83
Click on an ad				6.4	92
Share videos				6.1	80
Leave commer	nt or post re	sponse on video		4.3	70
Embed a video on a web page or blog		3.6	86		
Create and pos	t a video			1.7	62
·		·			



Participate In* (at least a few times per week)	% Comp	Index
Receive photos/videos	6.5	81
Send direct text messages	5.6	83
Send photos/videos	5.2	83
Use filters or effects	3.1	75
Read Snapchat discover/News	3.0	79
Use group chat	2.7	86
View a brand's snaps	2.2	84
Use video chat	2.0	90
View ads	1.9	84

Audio Podcasts



Frequency of Use [Past Year]



Participate In* (at least a few times per week)	% Comp	Index
Listen to a news podcast	4.9	109
Listen to an educational podcast	4.4	109
Listen to another genre of podcast	4.4	98
Listen to a business podcast	3.6	106
Listen to a comedy podcast	3.3	96
Listen to a sports podcast	2.8	91
Listen to a technology focused podcast	2.5	101
Subscribe to another genre of podcast	2.3	97
Subscribe to a sports podcast**	2.2	81
Subscribe to a news podcast	1.9	113
Subscribe to a educational podcast	1.4	78
Subscribe to a comedy podcast (!)	1.2	76
Subscribe to a business podcast (!)	1.1	83
Subscribe to a technology podcast (!)	1.1	90

Other Social Media Platforms

Tik Tok Tinder Currently Did Not Currently Did Not Use Use Use Use 1.6% 95.6% 1.8% 95.3% (70)(80)(101)(100)

Frequency of Use -Tinder [Past Year]



0.6 71 0.6 66