

PRIZM Segment Highlights by Top Household Count

Alberta



November 2020

CONFIDENTIAL



RESEARCH OVERVIEW

- Environics Analytics classifies Canada's neighbourhoods into 67 unique lifestyle types by integrating geographic, demographic and psychographic data to form the PRIZM database
- These segments can be used to better understand and communicate with your ideal customer
- This report summarizes 50 Key PRIZM
 Segments within the Alberta Market by
 Household Volume to assist in determining your targets



All research queries are supported by detailed reports that summarize the following information:

- Top Geographic Markets
- Demographic Profiles
- Psychographic Profiles
- Key Social Values
- Key Tourism Activities
- Travel Profile (Vacation Spending, Booking, Travel Type and Frequency)
- Accommodation, Airline and Car Rental preferences
- Media Usage (Traditional and Social Media)
- Product Preferences (Food and Beverage)

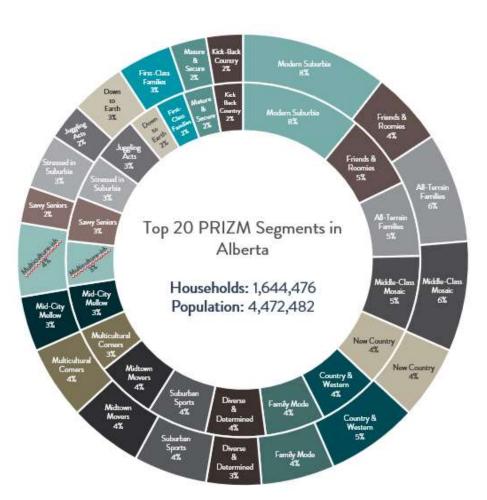
Refer to the Sample of the **Modern Suburbia** segment for Alberta in the Appendix



ALBERTA PRIZM SEGMENT COMPOSITION



TOP 20 SEGMENTS BY HOUSEHOLD COUNT



PRIZM SEGMENT	Household Count	Population Count
Modern Suburbia	123,489 (8%)	376,989 (8%)
Friends & Roomies	86,518 (5%)	167,063 (4%)
All-Terrain Families	85,544 (5%)	248,743 (6%)
Middle-Class Mosaic	81,980 (5%)	248,820 (6%)
New Country	71,011 (4%)	199,871 (4%)
Country & Western	70,151 (4%)	208,967 (5%)
Family Mode	64,272 (4%)	197,419 (4%)
Diverse & Determined	62,321 (4%)	136,063 (3%)
Suburban Sports	61,676 (4%)	173,651 (4%)
Midtown Movers	57,855 (4%)	158,758 (4%)
Multicultural Corners	54,162 (3%)	175,925 (4%)
Mid-City Mellow	53,453 (3%)	146,353 (3%)
Multiculture-ish	46,523 (3%)	162,580 (4%)
Savvy Seniors	43,382 (3%)	102,004 (2%)
Stressed in Suburbia	42,788 (3%)	117,600 (3%)
Juggling Acts	41,108 (3%)	98,522 (2%)
Down to Earth	40,458 (2%)	111,996 (3%)
First-Class Families	36,893 (2%)	118,206 (3%)
Mature & Secure	35,973 (2%)	103,553 (2%)
Kick-Back Country	35,790 (2%)	107,540 (2%)

Outer Circle: Population Inner Circle: Households





MODERN SUBURBIA

General Canadian Summary:

- Younger and Middle-Aged, diverse families with younger children
- Highly Educated (University/College Degree)
- Mixed levels of employment
- Value trying new and exciting products and aesthetics over functionality
- Top Geography: Saskatoon, Kitchener, Cambridge, Waterloo, Oshawa, Ottawa and Gatineau
- EQ Type: Virtual Traveller







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Modern Suburbia rank 1st, making up 123,489 households, or 7.5% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 41
Children at Home	58% of couples have children living at home
Household Income	Above Average Household Income of \$141,199 compared to Alberta at \$125,945
Top Social Value	Confidence in Advertising: A tendency to trust and use advertising as a source of reliable information. Also, a tendency to identify with the fashions and the role models promoted by advertising and the consumer society
Media Habits	11hrs/week listening to the Radio, 18hrs/week watching TV, Ohr/week reading the Newspaper and 4.6hrs/day on the Internet. Weekly Magazine usage is minimal (4min/day) 77% currently use Facebook, 48% use Instagram and 36% use Twitter

Source: Environics Analytics-Envision 2020





FRIENDS AND ROOMIES

General Canadian Summary:

- Younger, diverse lower-middle-income city dwellers
- Mixed Education (High School/University)
- Service Sector and White-Collar positions
- Value in-person and online entertainment, music, podcasts and video games
- Top Geography: Victoria, Saskatoon, Regina, Kingston, Fredericton
- EQ Type: Cultural Explorer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Friends & Roomies rank 2nd, making up 86,518 households, or 5.3% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 43
Children at Home	58% of couples have children living at home
Household Income	Below Average Household Income of \$79,651 compared to Alberta at \$125,945
Top Social Value	Multiculturalism - The openness toward the diverse cultures, ethnic communities and immigrants that make up Canada. A belief that ethnic groups should be encouraged to preserve their cultural identities, and that others should seek to learn about them
Media Habits	 12hrs/week listening to the Radio, 21hrs/week watching TV, 1hr/week reading the Newspaper and 3.8hrs/day on the Internet. Weekly Magazine usage is minimal (7min/day) 79% currently use Facebook, 41% use Instagram and 29% use Twitter

Source: Environics Analytics-Envision 2020





ALL-TERRAIN FAMILIES

General Canadian Summary:

- Younger and Middle-Aged couples and families with children under the age of 15
- Moderate Education (high school/college degree/Trades)
- Blue-collar positions in Mining, Oil and Gas Industries
- Value hard work, and the thrill of purchasing, are often impulse shoppers who do not spend a great deal of time researching products before buying them
- Top Geography: St. Johns, Fredericton, Lethbridge, Red Deer
- EQ Type: Free Spirits







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, All-Terrain Families rank 3rd, making up 85,544 households, or 5.2% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 42
Children at Home	53% of couples have children living at home
Household Income	Above Average Household Income of \$138,853 compared to Alberta at \$125,945
Top Social Value	Need for Escape - The desire to regularly escape the stress and responsibilities of everyday life
Media Habits	14hrs/week listening to the Radio, 20hrs/week watching TV, Ohr/week reading the Newspaper and 3.9hrs/day on the Internet. Weekly Magazine usage is minimal (6min/day) 78% currently use Facebook, 43% use Instagram and 31% use Twitter

Source: Environics Analytics-Envision 2020





MIDDLE-CLASS MOSAIC

General Canadian Summary:

- Middle-income urban homeowners. More than a third of the population are visible minorities
- Moderate Education (Grade 9/High School/College)
- Blue-collar and Service Sector Positions in manufacturing, transportation and trades
- Enjoy a mellow urban lifestyle doing yoga and reading entertainment and science magazines
- Top Geography: Winnipeg, Saskatoon, Regina, Windsor, London
- EQ Type: No Hassle Traveller







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Middle-Class Mosaic rank 4th, making up 81,980 households, or 5% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 52
Children at Home	47% of couples have children living at home
Household Income	Below Average Household Income of \$97,145 compared to Alberta at \$125,945
Top Social Value	Work Ethic - The propensity to follow the "golden rule" and guiding one's life according to the principles of deferring pleasure to realize greater gains in the future. Individuals who score high on this construct believe that children should be taught to work hard to get ahead
Media Habits	12hrs/week listening to the Radio, 21hrs/week watching TV, 1hr/week reading the Newspaper and 4hrs/day on the Internet. Weekly Magazine usage is minimal (7min/day) 81% currently use Facebook, 40% use Instagram and 31% use Twitter

Source: Environics Analytics-Envision 2020





NEW COUNTRY

General Canadian Summary:

- One of the wealthiest rural segments with maintainers between the ages of 45-64 years old
- Mixed Education (high school/college degree/University Degree)
- Blue-collar employment in the fields of Agriculture, Mining and Manufacturing
- Value community involvement and purchasing from small businesses rather than larger corporations
- Top Geography: Manitoba, Ontario, Prince Edward Island, Saskatchewan
- EQ Type: Rejuvenator

Source: Environics PRIZM Marketer's Guide 2020







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, New Country rank 5th, making up 71,011 households, or 4.3% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 55
Children at Home	54% of couples have children living at home
Household Income	Below Average Household Income of \$107,836 compared to Alberta at \$125,945
Top Social Value	Attraction to Nature - How close people want to be to nature, whether to recharge their spiritual batteries or to enjoy a simpler, healthier or more authentic way of life
Media Habits	14hrs/week listening to the Radio, 18hrs/week watching TV, Ohr/week reading the Newspaper and 3.7hrs/day on the Internet. Weekly Magazine usage is minimal (12min/day) 80% currently use Facebook, 31% use Instagram and 21% use Twitter

Source: Environics Analytics-Envision 2020





COUNTRY AND WESTERN

General Canadian Summary:

- Older, middle-income western homeowners
- Mixed Education
- Farming and Blue-Collar employment
- Value outdoor experiencers, boating, camping, hiking, snowmobiles and motorcycles
- Top Geography: Newfoundland, Saskatchewan, Manitoba, British Columbia, Alberta
- EQ Type: Rejuvenator







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Country & Western rank 6th, making up 70,151 households, or 4.3% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 54
Children at Home	56% of couples have children living at home
Household Income	Below Average Household Income of \$99,744 compared to Alberta at \$125,945
Top Social Value	Emotional Control: The desire to live in a cool and controlled way. Also, a tendency to be guided less by one's emotions, feelings and intuition than by reason and logic. No great tendency to explore emotion-based experiences
Media Habits	14hrs/week listening to the Radio, 18hrs/week watching TV, 1hr/week reading the Newspaper and 3.6hrs/day on the Internet. Weekly Magazine usage is minimal (13min/day) 82% currently use Facebook, 32% use Instagram and 21% use Twitter

Source: Environics Analytics-Envision 2020





FAMILY MODE

General Canadian Summary:

- Middle-aged couples and families with children (ages 10+) at home
- Moderate Education (high school/college degree)
- Blue-collar positions in service sector (Retail, Public Administration)
- Value outdoor adventure and interacting with people from different cultures
- Top Geography: Barrie, Chilliwack, Kamloops, Oshawa and St. John's
- EQ Type: No Hassle Traveller







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Family Mode rank 7th, making up 64,272 households, or 3.9% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 48
Children at Home	54% of couples have children living at home
Household Income	Above Average Household Income of \$150,792 compared to Alberta at \$125,945
Top Social Value	Need for Escape - The desire to regularly escape the stress and responsibilities of everyday life
Media Habits	13hrs/week listening to the Radio, 19hrs/week watching TV, 1hr/week reading the Newspaper and 3.8hrs/day on the Internet. Weekly Magazine usage is minimal (7min/day) 77% currently use Facebook, 39% use Instagram and 29% use Twitter

Source: Environics Analytics-Envision 2020





DIVERSE AND DETERMINED

General Canadian Summary:

- Midscale, younger and middle-aged city dwellers. Over one third of residents identify as a visible minority
- Mixed Education (High School/University)
- Mixed employment in Sales, Services, Business and Trades
- Value active activities such as Tennis, Pilates, Snowboarding/Skiing compared to more sedate pastimes
- Top Geography: Victoria, Abbotsford-Mission, Kelowna, Guelph
- EQ Type: Cultural History Buff







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Diverse & Determined rank 8th, making up 62,321 households, or 3.8% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 48
Children at Home	59% of couples have children living at home
Household Income	Below Average Household Income of \$92,485 compared to Alberta at \$125,945
Top Social Value	Culture Sampling - This construct identifies the view that other cultures have a great deal to teach us and measures people's inclination to incorporate some of these cultural influences into their own lives
Media Habits	13hrs/week listening to the Radio, 23hrs/week watching TV, 1hr/week reading the Newspaper and 3.8hrs/day on the Internet. Weekly Magazine usage is minimal (7min/day) 81% currently use Facebook, 42% use Instagram and 30% use Twitter

Source: Environics Analytics-Envision 2020





SUBURBAN SPORTS

General Canadian Summary:

- Middle-aged couples and families (with children of all ages at home)
- Moderate Education (high school/college degree)
- Blue-collar positions in service sector (natural resources, Trades)
- Value community involvement and companies that treat their employees fairly
- Top Geography: St. John's, Victoria, Chilliwack, Kelowna and Barrie
- EQ Type: Gentle Explorer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Suburban Sports rank 9th, making up 61,676 households, or 3.8% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 50
Children at Home	46% of couples have children living at home
Household Income	Average Household Income of \$136,314 compared to Alberta at \$125,945
Top Social Value	Racial Fusion - People who are strongest on this construct are accepting of ethnic diversity within families, such as inter-racial marriage, believing that it enriches people's lives
Media Habits	14hrs/week listening to the Radio, 21hrs/week watching TV, 1hr/week reading the Newspaper and 3.6hrs/day on the Internet. Weekly Magazine usage is minimal (9min/day) 79% currently use Facebook, 35% use Instagram and 25% use Twitter

Source: Environics Analytics-Envision 2020





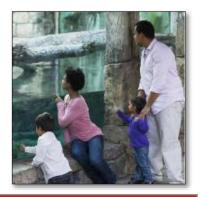
MIDTOWN MOVERS

General Canadian Summary:

- Urban lower-middle-income families and singles. 45% identify as a visible minority
- Mixed Education (Grade 9/High School)
- Blue-collar positions in manufacturing, services and trades
- Value technology, entertainment and outdoor sporting activities
- Top Geography: Winnipeg, Edmonton, Calgary, Regina, London
- EQ Type: Free Spirit







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Midtown Movers rank 10th, making up 57,855 households, or 3.5% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 47
Children at Home	40% of couples have children living at home
Household Income	Below Average Household Income of \$79,833 compared to Alberta at \$125,945
Top Social Value	Culture Sampling - This construct identifies the view that other cultures have a great deal to teach us and measures people's inclination to incorporate some of these cultural influences into their own lives
Media Habits	13hrs/week listening to the Radio, 21hrs/week watching TV, 1hr/week reading the Newspaper and 3.8hrs/day on the Internet. Weekly Magazine usage is minimal (6min/day) 84% currently use Facebook, 41% use Instagram and 31% use Twitter

Source: Environics Analytics-Envision 2020





MULTICULTURAL CORNERS

General Canadian Summary:

- Larger, more diverse families with older children
- Mixed Education (high school/college degree/University Degree)
- White-collar and Service Sector Positions
- Value hard work, their families, community involvement and religious connections
- Top Geography: Edmonton, Toronto, Calgary, Ottawa, Guelph and Gatineau
- EQ Type: Free Spirit







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Multicultural Corners rank 11th, making up 54,162 households, or 3.3% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 50
Children at Home	56% of couples have children living at home
Household Income	Average Household Income of \$124,669 compared to Alberta at \$125,945
Top Social Value	Work Ethic - The propensity to follow the "golden rule" and guiding one's life according to the principles of deferring pleasure to realize greater gains in the future. Individuals who score high on this construct believe that children should be taught to work hard to get ahead
Media Habits	12hrs/week listening to the Radio, 19hrs/week watching TV, 1hr/week reading the Newspaper and 4hrs/day on the Internet. Weekly Magazine usage is minimal (5min/day) 78% currently use Facebook, 42% use Instagram and 34% use Twitter

Source: Environics Analytics-Envision 2020





MID-CITY MELLOW

General Canadian Summary:

- Older, more mature singles and middle-aged families with older children
- Moderate Education (high school/college degree)
- Blue-collar positions in the service sector
- Value community involvement and the preservation of cultural traditions as well as brand authenticity
- Top Geography: Edmonton, Winnipeg, Hamilton, Toronto, Oshawa, St. Catharines, Niagara and Regina
- EQ Type: Personal History Explorer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Mid-City Mellow rank 12th, making up 53,453 households, or 3.3% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 58
Children at Home	57% of couples have children living at home
Household Income	Average Household Income of \$119,718 compared to Alberta at \$125,945
Top Social Value	Culture Sampling - This construct identifies the view that other cultures have a great deal to teach us and measures people's inclination to incorporate some of these cultural influences into their own lives
Media Habits	13hrs/week listening to the Radio, 20hrs/week watching TV, 1hr/week reading the Newspaper and 3.7hrs/day on the Internet. Weekly Magazine usage is minimal (8min/day) 78% currently use Facebook, 35% use Instagram and 27% use
	Twitter

Source: Environics Analytics-Envision 2020





MULTICULTURE-ISH

General Canadian Summary:

- Ethnically diverse middle-aged Asian and South Asian households
- Highly Educated University/Advanced Degree
- White-collar positions in Management, Business and Sciences
- Value ethnic diversity within their communities, work ethic and advertising
- Top Geography: Calgary, Edmonton, Winnipeg, Windsor, Guelph
- EQ Type: Free Spirit







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Multiculture-ish rank 13th, making up 46,523 households, or 2.8% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 48
Children at Home	65% of couples have children living at home
Household Income	Above Average Household Income of \$166,844 compared to Alberta at \$125,945
Top Social Value	Legacy - The desire to leave behind a legacy after death, either to one's descendants or to society at large. This legacy could be of a financial, cultural, moral or spiritual nature. People strong on this construct tend to plan their bequests well in advance
Media Habits	11hrs/week listening to the Radio, 18hrs/week watching TV, 1hr/week reading the Newspaper and 4.2hrs/day on the Internet. Weekly Magazine usage is minimal (5min/day) 75% currently use Facebook, 43% use Instagram and 36% use Twitter

Source: Environics Analytics-Envision 2020





SAVVY SENIORS

General Canadian Summary:

- Upper-Middle-income Seniors in Urban Apartments. Nearly 40% of maintainers are over 65
- Mixed Education (High School/College/University degree)
- Upper level positions in Science, Education, Arts and Public Administration
- Value cultural activities, art galleries, the theatre and classical music concerts
- Top Geography: Victoria, Abbotsford, Saskatoon, London, Guelph
- EQ Type: Authentic Experiencer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Savvy Seniors rank 14th, making up 43,382 households, or 2.6% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 56
Children at Home	52% of couples have children living at home
Household Income	Average Household Income of \$124,394 compared to Alberta at \$125,945
Top Social Value	Culture Sampling - This construct identifies the view that other cultures have a great deal to teach us and measures people's inclination to incorporate some of these cultural influences into their own lives
Media Habits	13hrs/week listening to the Radio, 22hrs/week watching TV, 1hr/week reading the Newspaper and 3.6hrs/day on the Internet. Weekly Magazine usage is minimal (9min/day) 78% currently use Facebook, 38% use Instagram and 28% use Twitter

Source: Environics Analytics-Envision 2020





STRESSED IN SUBURBIA

General Canadian Summary:

- Middle-Income, younger and middle-aged suburban families
- Mixed Education College/High School
- Blue-collar and service sector jobs
- Value leisure activities (cross-country skiing, golf, country music concerts and dinner theatres)
- Top Geography: Red Deer, Barrie, Kitchener, Oshawa, Kingston
- EQ Type: Gentle Explorer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Stressed in Suburbia rank 15th, making up 42,788 households, or 2.6% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 48
Children at Home	44% of couples have children living at home
Household Income	Below Average Household Income of \$110,451 compared to Alberta at \$125,945
Top Social Value	Racial Fusion - People who are strongest on this construct are accepting of ethnic diversity within families, such as inter-racial marriage, believing that it enriches people's lives
Media Habits	14hrs/week listening to the Radio, 22hrs/week watching TV, 1hr/week reading the Newspaper and 3.7hrs/day on the Internet. Weekly Magazine usage is minimal (9min/day) 80% currently use Facebook, 37% use Instagram and 27% use Twitter

Source: Environics Analytics-Envision 2020





JUGGLING ACTS

General Canadian Summary:

- Younger, lower-middle-income urban singles and families
- Moderate Education (Grade 9/High School/College Degree)
- Blue-collar and Service Sector Positions
- Value dining and entertainment, family friendly activities and daytime/reality television
- Top Geography: Grande Prairie, Barrie, Red Deer, Lethbridge, Thunder Bay
- EQ Type: Free Spirit







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Juggling Acts rank 16th, making up 41,108 households, or 2.5% of the total Households in Alberta (1,644,476)
Maintainer Age	The Median Household Maintainer Age is 45
Children at Home	40% of couples have children living at home
Household Income	Below Average Household Income of \$102,001 compared to Alberta at \$125,945
Top Social Value	Need for Escape - The desire to regularly escape the stress and responsibilities of everyday life
Media Habits	15hrs/week listening to the Radio, 23hrs/week watching TV, 1hr/week reading the Newspaper and 3.6hrs/day on the Internet. Weekly Magazine usage is minimal (8min/day) 82% currently use Facebook, 38% use Instagram and 28% use Twitter

Source: Environics Analytics-Envision 2020





DOWN TO EARTH

General Canadian Summary:

- Older, middle-income, rural couples and families
- Mixed Education
- Blue-collar and Service Sector Positions in agriculture, construction and the trades
- Enjoy outdoorsy activities such as hunting, fishing and gardening as well as crafting and home improvement
- Top Geography: Prince Edward Island, Newfoundland, Nova Scotia, British Columbia and Alberta
- EQ Type: Rejuvenator







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Down to Earth rank 17th, making up 40,458 households, or 2.5% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 55
Children at Home	53% of couples have children living at home
Household Income	Below Average Household Income of \$105,282 compared to Alberta at \$125,945
Top Social Value	Attraction to Nature - How close people want to be to nature, whether to recharge their spiritual batteries or to enjoy a simpler, healthier or more authentic way of life
Media Habits	14hrs/week listening to the Radio, 19hrs/week watching TV, 1hr/week reading the Newspaper and 3.8hrs/day on the Internet. Weekly Magazine usage is minimal (12min/day) 81% currently use Facebook, 32% use Instagram and 21% use Twitter

Source: Environics Analytics-Envision 2020





FIRST CLASS FAMILIES

General Canadian Summary:

- Middle-aged families with four or more people living at home (Children aged 10+)
- Mixed Education (high school/college degree/University Degree)
- White Collar/Service Sector Positions in Management, Education and Government
- Value environmental protection and living a healthy/wholesome lifestyle
- Top Geography: Calgary, Vancouver, Toronto, Ottawa, Oshawa, Windsor, Guelph, Hamilton and Gatineau
- EQ Type: Authentic Experiencer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, First-Class Families rank 18th, making up 36,893 households, or 2.2% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 56
Children at Home	57% of couples have children living at home
Household Income	Above Average Household Income of \$187,416 compared to Alberta at \$125,945
Top Social Value	Effort Towards Health - The commitment to focus on diet, exercise and healthy living to feel better and have a healthy, wholesome lifestyle. A willingness to transform one's lifestyle through exercise and radical changes to diet
Media Habits	12hrs/week listening to the Radio, 19hrs/week watching TV, 1hr/week reading the Newspaper and 3.9hrs/day on the Internet. Weekly Magazine usage is minimal (6min/day) 75% currently use Facebook, 38% use Instagram and 21% use Twitter

Source: Environics Analytics-Envision 2020





MATURE AND SECURE

General Canadian Summary:

- Older couples and families with children (ages 10+) at home
- Highly Educated (University/College Degree)
- White-collar positions in Business, Finance, Science and Education
- Value their health and local (Canadian) made products/services
- Top Geography: Calgary, Vancouver, Edmonton, Montréal, Toronto, Ottawa, Gatineau, Winnipeg, London and Hamilton
- EQ Type: Authentic Experiencer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Mature & Secure rank 19th, making up 35,973 households, or 2.2% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 58
Children at Home	48% of couples have children living at home
Household Income	Above Average Household Income of \$160,241 compared to Alberta at \$125,945
Top Social Value	Legacy - The desire to leave behind a legacy after death, either to one's descendants or to society at large. This legacy could be of a financial, cultural, moral or spiritual nature. People strong on this construct tend to plan their bequests well in advance
Media Habits	12hrs/week listening to the Radio, 19hrs/week watching TV, 1hr/week reading the Newspaper and 3.9hrs/day on the Internet. Weekly Magazine usage is minimal (7min/day) 75% currently use Facebook, 37% use Instagram and 29% use Twitter

Source: Environics Analytics-Envision 2020





KICK-BACK COUNTRY

General Canadian Summary:

- Middle-aged families and older couples with children ages 5-24 at home
- Mixed Education (high school/college degree/University Degree)
- Entry level positions in service sector (Mining, Construction, Trades and Transportation)
- Value outdoor adventure/healthy lifestyle and purchasing from small businesses
- Top Geography: spread across British
 Columbia, Alberta, Southern Ontario, Prince
 Edward Island and New Brunswick
- EQ Type: Rejuvenator







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Kick-Back Country rank 20th, making up 35,790 households, or 2.2% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 54
Children at Home	46% of couples have children living at home
Household Income	Above Average Household Income of \$145,747 compared to Alberta at \$125,945
Top Social Value	Attraction to Nature - How close people want to be to nature, whether to recharge their spiritual batteries or to enjoy a simpler, healthier or more authentic way of life
Media Habits	14hrs/week listening to the Radio, 19hrs/week watching TV, 1hr/week reading the Newspaper and 3.6hrs/day on the Internet. Weekly Magazine usage is minimal (9min/day) 79% currently use Facebook, 33% use Instagram and 24% use Twitter

Source: Environics Analytics-Envision 2020





JUST GETTING BY

General Canadian Summary:

- Younger, low-income city singles and families
- Mixed Education (Grade 9/High School/College
- Low-level positions in the Services, Trades and Manufacturing
- Value leisure activities, visiting chain restaurants and keeping up to date on entertainment and celebrity gossip
- Top Geography: Saint John, Sault Ste. Marie, North Bay, Belleville
- EQ Type: Gentle Explorer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Just Getting By rank 21st, making up 35,345 households, or 2.1% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 48
Children at Home	58% of couples have children living at home
Household Income	Below Average Household Income of \$71,112 compared to Alberta at \$125,945
Top Social Value	Primacy of Environmental Protection: People strong on this construct prioritize the protection of the environment over economic advancement and job creation that could threaten the environment
Media Habits	14hrs/week listening to the Radio, 24hrs/week watching TV, 1hr/week reading the Newspaper and 3.5hrs/day on the Internet. Weekly Magazine usage is minimal (8min/day) 82% currently use Facebook, 37% use Instagram and 27% use Twitter

Source: Environics Analytics-Envision 2020





TURBO BURBS

General Canadian Summary:

- Middle-aged couples and families (with children ages 10-24 at home)
- Mixed Education (high school/college degree/University Degree)
- White-collar/Service Sector Positions in Management, Finance, Education and Government
- Value products offered by companies that are good corporate citizens as well as small, local businesses
- Top Geography: Kelowna, Prince George, Barrie, Saint John and St. John's
- EQ Type: Personal History Explorer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Turbo Burbs rank 22nd, making up 34,645 households, or 2.1% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 55
Children at Home	51% of couples have children living at home
Household Income	Above Average Household Income of \$225,242 compared to Alberta at \$125,945
Top Social Value	Racial Fusion - People who are strongest on this construct are accepting of ethnic diversity within families, such as inter-racial marriage, believing that it enriches people's lives
Media Habits	 13hrs/week listening to the Radio, 18hrs/week watching TV, 1hr/week reading the Newspaper and 3.9hrs/day on the Internet. Weekly Magazine usage is minimal (7min/day) 77% currently use Facebook, 36% use Instagram and 29% use Twitter

Source: Environics Analytics-Envision 2020





VALUE VILLAGERS

General Canadian Summary:

- Lower-middle-income city dwellers
- Mixed Education (Grade 9/High School/College)
- Blue-collar and Service Sector Positions in manufacturing, sales, trades
- Enjoy crafting, swimming, hunting and snowboarding and value learning from different cultures
- Top Geography: Windsor, Prince George, Sarnia, Brantford, Cape Breton
- EQ Type: Gentle Explorer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Value Villagers rank 23rd, making up 34,040 households, or 2.1% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 51
Children at Home	58% of couples have children living at home
Household Income	Below Average Household Income of \$89,345 compared to Alberta at \$125,945
Top Social Value	Racial Fusion - People who are strongest on this construct are accepting of ethnic diversity within families, such as inter-racial marriage, believing that it enriches people's lives
Media Habits	15hrs/week listening to the Radio, 22hrs/week watching TV, 1hr/week reading the Newspaper and 3.5hrs/day on the Internet. Weekly Magazine usage is minimal (10min/day) 82% currently use Facebook, 35% use Instagram and 25% use Twitter

Source: Environics Analytics-Envision 2020





AGRI-BIZ

General Canadian Summary:

- Middle-income farmers and blue-collar workers. Agri-Biz is one of Canada's most rustic lifestyles
- Mixed Education (Grade 9/High School/Trade School)
- Blue-collar and Farming employment. Agri-Biz has the highest proportion of Farmers in Canada
- Value outdoor activities, fishing, hunting and boating
- Top Geography: British Columbia, Southern Ontario, Saskatchewan, Newfoundland, Alberta
- EQ Type: No Hassle Traveller







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Agri-Biz rank 24th, making up 30,915 households, or 1.9% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 56
Children at Home	53% of couples have children living at home
Household Income	Below Average Household Income of \$102,746 compared to Alberta at \$125,945
Top Social Value	Attraction to Nature - How close people want to be to nature, whether to recharge their spiritual batteries or to enjoy a simpler, healthier or more authentic way of life
Media Habits	14hrs/week listening to the Radio, 18hrs/week watching TV, 1hr/week reading the Newspaper and 3.6hrs/day on the Internet. Weekly Magazine usage is minimal (13min/day) 80% currently use Facebook, 32% use Instagram and 21% use Twitter

Source: Environics Analytics-Envision 2020





INDIEVILLE

General Canadian Summary:

- Younger and middle-aged urban singles and couples
- Highly Educated (University Degree). Twice as likely as the average Canadian to hold a Master's Degree
- White-collar and Service Sector Positions in the arts, education and sciences
- Enjoy an active social life, nightclubs, sports bars as well as a healthy lifestyle through swimming, yoga and Pilates classes
- Top Geography: Victoria, London, Kitchener, Toronto, Halifax
- EQ Type: Cultural Explorer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Indieville rank 25th, making up 28,279 households, or 1.7% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 46
Children at Home	54% of couples have children living at home
Household Income	Below Average Household Income of \$107,679 compared to Alberta at \$125,945
Top Social Value	Culture Sampling - This construct identifies the view that other cultures have a great deal to teach us and measures people's inclination to incorporate some of these cultural influences into their own lives
Media Habits	13hrs/week listening to the Radio, 20hrs/week watching TV, 1hr/week reading the Newspaper and 3.8hrs/day on the Internet. Weekly Magazine usage is minimal (7min/day) 80% currently use Facebook, 40% use Instagram and 31% use Twitter

Source: Environics Analytics-Envision 2020





DOWNTOWN VERVE

General Canadian Summary:

- Younger and Middle-Aged singles, couples and families with children ranging from ages 5-24
- Highly Educated (University/College Degree)
- White-collar Management Positions
- Value the environment and purchasing ecofriendly products/services
- Top Geography: Calgary, Vancouver, Montréal, Halifax, Ottawa and Gatineau
- EQ Type: Cultural Explorer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Downtown Verve rank 26th, making up 27,896 households, or 1.7% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 44
Children at Home	48% of couples have children living at home
Household Income	Above Average Household Income of \$147,291 compared to Alberta at \$125,945
Top Social Value	Flexible Families: The willingness to accept non-traditional definitions of "family," such as common law and same-sex marriages. The belief that "family" should be defined by emotional links rather than by legal formalities or institutions. The belief that society should be open to new definitions of what constitutes a "family."
Media Habits	13hrs/week listening to the Radio, 20hrs/week watching TV, 1hr/week reading the Newspaper and 4hrs/day on the Internet. Weekly Magazine usage is minimal (7min/day) 77% currently use Facebook, 41% use Instagram and 31% use Twitter

Source: Environics Analytics-Envision 2020





LATTE LIFE

General Canadian Summary:

- Younger, single urban renters, between the ages of 25-44. Latte Life are one of the youngest PRIZM Segments
- University Education
- Entry-level positions in Education, Arts, Business and Science
- Value experience-intensive lifestyles, gourmet food/cooking, travel as well as digital media
- Top Geography: Vancouver, Edmonton, Calgary, Kitchener-Cambridge-Waterloo, Halifax
- EQ Type: Cultural History Buff







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Latte Life rank 27th, making up 24,697 households, or 1.5% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 36
Children at Home	28% of couples have children living at home
Household Income	Below Average Household Income of \$98,685 compared to Alberta at \$125,945
Top Social Value	Culture Sampling - This construct identifies the view that other cultures have a great deal to teach us and measures people's inclination to incorporate some of these cultural influences into their own lives
Media Habits	13hrs/week listening to the Radio, 22hrs/week watching TV, 1hr/week reading the Newspaper and 4.5hrs/day on the Internet. Weekly Magazine usage is minimal (7min/day) 74% currently use Facebook, 44% use Instagram and 29% use Twitter

Source: Environics Analytics-Envision 2020





THE A-LIST

General Canadian Summary:

- Canada's most affluent segment. Middle-aged and older couples and families with older children (ages 10-25)
- Highly Educated University/Advanced Degree
- Executive Positions in Management, Real Fstate and the Arts
- Value community involvement, cultural diversity and having a healthy lifestyle
- Top Geography: Calgary, Vancouver, Edmonton, Montréal
- EQ Type: Authentic Experiencer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, The A-List rank 28th, making up 23,972 households, or 1.5% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 57
Children at Home	55% of couples have children living at home
Household Income	Above Average Household Income of \$466,483 compared to Alberta at \$125,945
Top Social Value	Culture Sampling - This construct identifies the view that other cultures have a great deal to teach us and measures people's inclination to incorporate some of these cultural influences into their own lives
Media Habits	12hrs/week listening to the Radio, 18hrs/week watching TV, 1hr/week reading the Newspaper and 4hrs/day on the Internet. Weekly Magazine usage is minimal (7min/day) 73% currently use Facebook, 38% use Instagram and 31% use Twitter

Source: Environics Analytics-Envision 2020





SOUTH ASIAN ENTERPRISE

General Canadian Summary:

- Larger, upper-middle class families often living in multi-family households
- Mixed Education (high school/college degree/University Degree)
- Blue-collar and Service Sector Positions
- Value culturally diverse community involvement, large events and brands with authentic stories
- Top Geography: Toronto, Abbotsford-Mission, Edmonton, Calgary, Winnipeg
- EQ Type: Free Spirit







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, South Asian Enterprise rank 29th, making up 21,601 households, or 1.3% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 45
Children at Home	71% of couples have children living at home
Household Income	Below Average Household Income of \$112,176 compared to Alberta at \$125,945
Top Social Value	Traditional Family - The belief that society should guard against new definitions of what constitutes a "family" and preserve the traditional, "one man, one woman" definition of the nuclear family. The belief that "family" should be defined by legal formalities or institutional sanction.
Media Habits	10hrs/week listening to the Radio, 19hrs/week watching TV, 1hr/week reading the Newspaper and 4.3hrs/day on the Internet. Weekly Magazine usage is minimal (3min/day) 79% currently use Facebook, 45% use Instagram and 36% use Twitter

Source: Environics Analytics-Envision 2020





SUBURBAN RECLINERS

General Canadian Summary:

- Suburban downscale singles and couples
- Mixed Education Grade 9/High School/College
- Accommodation and Food Service Employment
- Value visiting Provincial Parks, Casinos, Horse-Races and Lottery Kiosks
- Top Geography: Cape Breton, Nanaimo, Chilliwack
- EQ Type: Gentle Explorer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Suburban Recliners rank 30th, making up 20,670 households, or 1.3% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 56
Children at Home	52% of couples have children living at home
Household Income	Below Average Household Income of \$82,529 compared to Alberta at \$125,945
Top Social Value	Racial Fusion - People who are strongest on this construct are accepting of ethnic diversity within families, such as inter-racial marriage, believing that it enriches people's lives
Media Habits	14hrs/week listening to the Radio, 23hrs/week watching TV, 1hr/week reading the Newspaper and 3.4hrs/day on the Internet. Weekly Magazine usage is minimal (11min/day) 81% currently use Facebook, 36% use Instagram and 25% use Twitter

Source: Environics Analytics-Envision 2020





WEALTHY AND WISE

General Canadian Summary:

- Older, more mature families with older children (Ages 10-25)
- Highly Educated University/Advanced
 Degree
- White-collar positions in high-level Management
- Value learning from different cultures and incorporating diverse influences into their lives
- Top Geography: Calgary, Ottawa, Gatineau, Regina, London and Victoria
- EQ Type: Authentic Experiencer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Wealthy & Wise rank 31st, making up 19,653 households, or 1.2% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 57
Children at Home	49% of couples have children living at home
Household Income	Above Average Household Income of \$242,135 compared to Alberta at \$125,945
Top Social Value	Legacy - The desire to leave behind a legacy after death, either to one's descendants or to society at large. This legacy could be of a financial, cultural, moral or spiritual nature. People strong on this construct tend to plan their bequests well in advance
Media Habits	13hrs/week listening to the Radio, 19hrs/week watching TV, 1hr/week reading the Newspaper and 3.8hrs/day on the Internet. Weekly Magazine usage is minimal (7min/day) 75% currently use Facebook, 38% use Instagram and 29% use Twitter

Source: Environics Analytics-Envision 2020





SOCIAL NETWORKERS

General Canadian Summary:

- Young, Diverse singles in city apartments. Over 50% identify as a visible minority
- Moderate Education (high school/University degree)
- White-collar and Service Sector Positions in the arts, sciences and sales
- Enjoy the lively cultural scene of city living, frequenting art galleries, cinemas, operas and music festivals
- Top Geography: Halifax, Kingston, Windsor, London, Kitchener
- EQ Type: Cultural History Buff







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Social Networkers rank 32nd, making up 16,894 households, or 1% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 35
Children at Home	34% of couples have children living at home
Household Income	Below Average Household Income of \$73,479 compared to Alberta at \$125,945
Top Social Value	Culture Sampling - This construct identifies the view that other cultures have a great deal to teach us and measures people's inclination to incorporate some of these cultural influences into their own lives
Media Habits	 12hrs/week listening to the Radio, 20hrs/week watching TV, 1hr/week reading the Newspaper and 4.5hrs/day on the Internet. Weekly Magazine usage is minimal (7min/day) 76% currently use Facebook, 44% use Instagram and 30% use Twitter

Source: Environics Analytics-Envision 2020





EAT, PLAY, LOVE

General Canadian Summary:

- Younger urban singles. Over half of households contain single or divorced individuals
- University Education (Most educated of all 67 segments)
- White-collar positions in Business, Science, Education and Management
- Value experience-intensive lifestyles, adventure sports, concerts, gourmet cooking
- Top Geography: Toronto, Ottawa, Victoria, Edmonton, Calgary
- EQ Type: Cultural Explorer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Eat, Play, Love rank 33rd, making up 16,258 households, or 1% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 39
Children at Home	24% of couples have children living at home
Household Income	Above Average Household Income of \$153,102 compared to Alberta at \$125,945
Top Social Value	Culture Sampling - This construct identifies the view that other cultures have a great deal to teach us and measures people's inclination to incorporate some of these cultural influences into their own lives
Media Habits	 12hrs/week listening to the Radio, 23hrs/week watching TV, 1hr/week reading the Newspaper and 4.1hrs/day on the Internet. Weekly Magazine usage is minimal (8min/day) 72% currently use Facebook, 44% use Instagram and 29% use

Source: Environics Analytics-Envision 2020





BOOMER BLISS

General Canadian Summary:

- Couples and Families with older children (ages 10+) at home
- Highly Educated (University/College Degree)
- White-collar positions in Management, Education, Health and Government Services
- Value environmental protection and ecofriendly products
- Top Geography: London, Hamilton, St. Catharines, Victoria, Nanaimo, Sault Ste. Marie, Chatham-Kent, Peterborough and Kingston
- EQ Type: Authentic Experiencer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Boomer Bliss rank 34th, making up 12,568 households, or 0.8% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 59
Children at Home	52% of couples have children living at home
Household Income	Above Average Household Income of \$153,311 compared to Alberta at \$125,945
Top Social Value	Racial Fusion - People who are strongest on this construct are accepting of ethnic diversity within families, such as inter-racial marriage, believing that it enriches people's lives
Media Habits	13hrs/week listening to the Radio, 20hrs/week watching TV, 1hr/week reading the Newspaper and 3.7hrs/day on the Internet. Weekly Magazine usage is minimal (11min/day) 77% currently use Facebook, 36% use Instagram and 26% use Twitter

Source: Environics Analytics-Envision 2020





ON THEIR OWN AGAIN

General Canadian Summary:

- City seniors in apartment rentals
- Mixed Education. Over 45% have attended College or University
- White-collar and Service Sector Positions in sales, administration support and health care
- Value being active in their communities as volunteers on local issues as well as reading, watching to and listening to music
- Top Geography: Ottawa, Oshawa, Hamilton, Guelph, Winnipeg
- EQ Type: Personal History Explorer





Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, On Their Own Again rank 35th, making up 11,403 households, or 0.7% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 53
Children at Home	38% of couples have children living at home
Household Income	Below Average Household Income of \$77,422 compared to Alberta at \$125,945
Top Social Value	Flexible Families: The willingness to accept non-traditional definitions of "family," such as common law and same-sex marriages. The belief that "family" should be defined by emotional links rather than by legal formalities or institutions. The belief that society should be open to new definitions of what constitutes a "family."
Media Habits	14hrs/week listening to the Radio, 25hrs/week watching TV, 2hr/week reading the Newspaper and 3.6hrs/day on the Internet. Weekly Magazine usage is minimal (8min/day) 77% currently use Facebook, 42% use Instagram and 29% use Twitter

Source: Environics Analytics-Envision 2020





SLOW-LANE SUBURBS

General Canadian Summary:

- Older and mature suburban singles and couples
- Mixed Education College/High School
- Service sector and white-collar jobs in health, food services, sales or retail
- Value leisure-intensive lifestyles, casinos, community theatre, beer/food/wine festivals
- Top Geography: Sault Ste. Marie, Thunder Bay, North Bay, Sarnia
- EQ Type: Rejuvenator







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Slow-Lane Suburbs rank 36th, making up 10,423 households, or 0.6% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 55
Children at Home	53% of couples have children living at home
Household Income	Below Average Household Income of \$90,965 compared to Alberta at \$125,945
Top Social Value	National Pride: The inclination to define one's identity through national pride and believing that Canada should hold a strong position in the world
Media Habits	15hrs/week listening to the Radio, 22hrs/week watching TV, 1hr/week reading the Newspaper and 3.5hrs/day on the Internet. Weekly Magazine usage is minimal (11min/day) 80% currently use Facebook, 34% use Instagram and 25% use
	Twitter

Source: Environics Analytics-Envision 2020





HAPPY MEDIUM

General Canadian Summary:

- Suburban, middle-income couples and families
- Mixed Education (High School/College)
- Blue-collar and Service Sector Positions in manufacturing, construction, mining and public administration
- Enjoy home based activities such as sewing and woodworking as well as spectator sports and shopping at second hand stores
- Top Geography: Greater Sudbury, Belleville, Fredericton, Saint John
- EQ Type: Virtual Traveller







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Happy Medium rank 37th, making up 10,370 households, or 0.6% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 53
Children at Home	57% of couples have children living at home
Household Income	Below Average Household Income of \$108,136 compared to Alberta at \$125,945
Top Social Value	Racial Fusion - People who are strongest on this construct are accepting of ethnic diversity within families, such as inter-racial marriage, believing that it enriches people's lives
Media Habits	14hrs/week listening to the Radio, 21hrs/week watching TV, 1hr/week reading the Newspaper and 3.7hrs/day on the Internet. Weekly Magazine usage is minimal (10min/day) 79% currently use Facebook, 34% use Instagram and 23% use Twitter

Source: Environics Analytics-Envision 2020





COUNTRY TRADITIONS

General Canadian Summary:

- Middle-aged couples and families (with children of all ages at home)
- Mixed Education (high school/college degree/University Degree)
- Blue-collar positions in service sector (Construction, Health Care, Social Services and Public Administration)
- Value the outdoors and the opportunity to escape into nature as well as purchasing from ethical companies
- Top Geography: Halifax, Southern Ontario, Nova Scotia, Newfoundland and New Brunswick
- EQ Type: No Hassle Traveller







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Country Traditions rank 38th, making up 10,011 households, or 0.6% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 55
Children at Home	48% of couples have children living at home
Household Income	Average Household Income of \$137,887 compared to Alberta at \$125,945
Top Social Value	Attraction to Nature - How close people want to be to nature, whether to recharge their spiritual batteries or to enjoy a simpler, healthier or more authentic way of life
Media Habits	 14hrs/week listening to the Radio, 19hrs/week watching TV, 1hr/week reading the Newspaper and 3.7hrs/day on the Internet. Weekly Magazine usage is minimal (7min/day) 77% currently use Facebook, 33% use Instagram and 25% use Twitter

Source: Environics Analytics-Envision 2020





SCENIC RETIREMENT

General Canadian Summary:

- Older and more mature, middle-income suburbanites
- Mixed Education College/High School
- Blue-collar and service sector jobs as well as pensions and government transfers
- Value traditional media and home-based hobby crafts
- Top Geography: Vernon, Nanaimo, Kelowna
- EQ Type: Rejuvenator







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Scenic Retirement rank 39th, making up 9,255 households, or 0.6% of the total Households in Alberta (1,644,476)
Maintainer Age	The Median Household Maintainer Age is 60
Children at Home	46% of couples have children living at home
Household Income	Below Average Household Income of \$109,327 compared to Alberta at \$125,945
Top Social Value	Ethical Consumerism: The willingness to base consumer decisions on the perceived ethics of the company making the product (e.g., whether management treats employees fairly, co-operates with governments that do not meet ethical standards, or uses testing methods that involve mistreatment of animals).
Media Habits	14hrs/week listening to the Radio, 23hrs/week watching TV, 1hr/week reading the Newspaper and 3.4hrs/day on the Internet. Weekly Magazine usage is minimal (19min/day) 78% currently use Facebook, 33% use Instagram and 25% use Twitter

Source: Environics Analytics-Envision 2020





KEEP ON TRUCKING

General Canadian Summary:

- Younger and middle-aged couples and families with a high concentration of peoples with Aboriginal Origin
- Mixed Education (high school/college degree/University Degree)
- Blue-collar positions in service sector, mining, oil and gas
- Value small-town community involvement, living a healthy lifestyle and social equality
- Top Geography: Saskatchewan, Prince Edward Island, Ontario and Halifax
- EQ Type: No Hassle Traveller







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Keep on Trucking rank 40th, making up 8,413 households, or 0.5% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 50
Children at Home	44% of couples have children living at home
Household Income	Average Household Income of \$116,715 compared to Alberta at \$125,945
Top Social Value	Work Ethic - The propensity to follow the "golden rule" and guiding one's life according to the principles of deferring pleasure to realize greater gains in the future. Individuals who score high on this construct believe that children should be taught to work hard to get ahead
Media Habits	15hrs/week listening to the Radio, 23hrs/week watching TV, 1hr/week reading the Newspaper and 3.6hrs/day on the Internet. Weekly Magazine usage is minimal (8min/day) 80% currently use Facebook, 34% use Instagram and 24% use Twitter

Source: Environics Analytics-Envision 2020





BACKCOUNTRY BOOMERS

General Canadian Summary:

- Rural, lower-middle-income older couples and singles
- Mixed Education
- Blue-collar and Service Sector Positions in farming, natural resources, construction, transportation and trades
- Value their outdoor surroundings, hiking, cross-country skiing and snowmobiling
- Top Geography: Prince Edward Island, Ontario, Nova Scotia, Newfoundland, New Brunswick
- EQ Type: Virtual Traveller







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Backcountry Boomers rank 41st, making up 6,818 households, or 0.4% of the total Households in Alberta (1,644,476)
Maintainer Age	The Median Household Maintainer Age is 58
Children at Home	50% of couples have children living at home
Household Income	Below Average Household Income of \$93,644 compared to Alberta at \$125,945
Top Social Value	Attraction to Nature - How close people want to be to nature, whether to recharge their spiritual batteries or to enjoy a simpler, healthier or more authentic way of life
Media Habits	13hrs/week listening to the Radio, 19hrs/week watching TV, 1hr/week reading the Newspaper and 3.4hrs/day on the Internet. Weekly Magazine usage is minimal (13min/day) 80% currently use Facebook, 33% use Instagram and 22% use Twitter

Source: Environics Analytics-Envision 2020





CAME FROM AWAY

General Canadian Summary:

- Multi-ethnic, middle-aged urban renters.
 Nearly 60% of residents are foreign-born
- Mixed Education (Grade School through to University)
- Service Sector employment and jobs in manufacturing and trades
- Value furthering their education to advance their careers as well as outdoor sports and activities
- Top Geography: Toronto, Kitchener, Hamilton, Ottawa, Montréal
- EQ Type: Free Spirit







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Came From Away rank 42nd, making up 6,584 households, or 0.4% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 39
Children at Home	48% of couples have children living at home
Household Income	Below Average Household Income of \$101,832 compared to Alberta at \$125,945
Top Social Value	Attraction to Crowds: Enjoyment of being in large crowds as a means of deindividuation and connection-seeking
Media Habits	10hrs/week listening to the Radio, 20hrs/week watching TV, 1hr/week reading the Newspaper and 4.4hrs/day on the Internet. Weekly Magazine usage is minimal (7min/day) 77% currently use Facebook, 40% use Instagram and 30% use Twitter

Source: Environics Analytics-Envision 2020





INDIGENOUS FAMILIES

General Canadian Summary:

- Younger and middle-aged First Nations, Inuit and Métis families. Nearly 95% of residents are of Indigenous origin
- Mixed Education (Grade 9/High School)
- Positions in health care, education and the trades
- Value volunteering within their communities and outdoor activities such as hiking, skiing and boating
- Top Geography: Saskatchewan, New Brunswick, British Columbia, Alberta







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Indigenous Families rank 43rd, making up 5,839 households, or 0.4% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 52
Children at Home	44% of couples have children living at home
Household Income	Below Average Household Income of \$98,996 compared to Alberta at \$125,945
Top Social Value	Attraction to Nature - How close people want to be to nature, whether to recharge their spiritual batteries or to enjoy a simpler, healthier or more authentic way of life
Media Habits	14hrs/week listening to the Radio, 20hrs/week watching TV, 1hr/week reading the Newspaper and 3.7hrs/day on the Internet. Weekly Magazine usage is minimal (11min/day) 83% currently use Facebook, 33% use Instagram and 22% use Twitter

Source: Environics Analytics-Envision 2020





ASIAN SOPHISTICATES

General Canadian Summary:

- Middle-aged Boomer Parents with Teenaged and Older Children and Grandparents living at home
- Highly Educated (University/College Degree)
- White-collar positions in Business, Finance, Arts and Science
- Value brand authenticity and community involvement
- Top Geography: Toronto, Vancouver, Waterloo, Montréal and Edmonton
- EQ Type: Free Spirit







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Asian Sophisticates rank 44th, making up 4,932 households, or 0.3% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 57
Children at Home	61% of couples have children living at home
Household Income	Above Average Household Income of \$170,142 compared to Alberta at \$125,945
Top Social Value	Legacy - The desire to leave behind a legacy after death, either to one's descendants or to society at large. This legacy could be of a financial, cultural, moral or spiritual nature. People strong on this construct tend to plan their bequests well in advance
Media Habits	10hrs/week listening to the Radio, 19hrs/week watching TV, 1hr/week reading the Newspaper and 4.3hrs/day on the Internet. Weekly Magazine usage is minimal (6min/day) 72% currently use Facebook, 37% use Instagram and 34% use Twitter

Source: Environics Analytics-Envision 2020





SILVER FLATS

General Canadian Summary:

- Mature, suburban singles and couples. Silver Flats are the oldest segment in Canada
- Mixed Education
- Over two thirds of Silver Flats are retired
- Enjoy quiet hobbies such as reading and bird watching as well as staying active through fitness classes, rowing and walking
- Top Geography: North Bay, Sault Ste. Marie, Sarnia, Brantford, St. Catharines – Niagara
- EQ Type: Gentle Explorer







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Silver Flats rank 45th, making up 4,893 households, or 0.3% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 60
Children at Home	50% of couples have children living at home
Household Income	Below Average Household Income of \$73,695 compared to Alberta at \$125,945
Top Social Value	National Pride: The inclination to define one's identity through national pride and believing that Canada should hold a strong position in the world
Media Habits	13hrs/week listening to the Radio, 24hrs/week watching TV, 1hr/week reading the Newspaper and 3.5hrs/day on the Internet. Weekly Magazine usage is minimal (11min/day) 82% currently use Facebook, 34% use Instagram and 24% use Twitter

Source: Environics Analytics-Envision 2020





OLD TOWN ROADS

General Canadian Summary:

- Older, lower-middle-income town couples and singles
- Mixed Education
- Lower-Income jobs in manufacturing, farming, services and trades
- Value investing in Canadian made goods/services
- Top Geography: Prince Edward Island, Southern Ontario, Nova Scotia, New Brunswick, British Columbia
- EQ Type: No Hassle Traveller







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Old Town Roads rank 46th, making up 4,124 households, or 0.3% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 56
Children at Home	53% of couples have children living at home
Household Income	Below Average Household Income of \$90,603 compared to Alberta at \$125,945
Top Social Value	Attraction to Nature - How close people want to be to nature, whether to recharge their spiritual batteries or to enjoy a simpler, healthier or more authentic way of life
Media Habits	 spend 15hrs/week listening to the Radio, 21hrs/week watching TV, 1hr/week reading the Newspaper and 3.5hrs/day on the Internet. Weekly Magazine usage is minimal (12min/day) 80% currently use Facebook, 33% use Instagram and 23% use Twitter

Source: Environics Analytics-Envision 2020

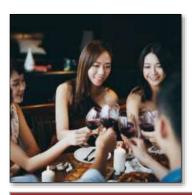




NEW ASIAN HEIGHTS

General Canadian Summary:

- Younger, Educated Asian Singles and Couples
- University Education
- Positions in Science, Arts and Culture, Information and Technology
- Value city life and a fast-paced urban environment, shopping, going out to pubs and sports bars
- Top Geography: Vancouver, Calgary, Kitchener, Toronto, Montréal
- EQ Type: Cultural History Buff







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, New Asian Heights rank 47th, making up 3,350 households, or 0.2% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 36
Children at Home	27% of couples have children living at home
Household Income	Below Average Household Income of \$74,900 compared to Alberta at \$125,945
Top Social Value	Culture Sampling - This construct identifies the view that other cultures have a great deal to teach us and measures people's inclination to incorporate some of these cultural influences into their own lives
Media Habits	 11hrs/week listening to the Radio, 21hrs/week watching TV, 1hr/week reading the Newspaper and 4.1hrs/day on the Internet. Weekly Magazine usage is minimal (7min/day) 77% currently use Facebook, 42% use Instagram and 31% use Twitter

Source: Environics Analytics-Envision 2020





SOUTH ASIAN SOCIETY

General Canadian Summary:

- Middle- aged, middle income South Asian Families with children of mixed ages
- Grade 9/High School Education
- Positions in Manufacturing, Trades and Services
- Value their cultural faith and traditions, new and cutting-edge products and out-of-thebox advertising
- Top Geography: Abbotsford-Mission, Vancouver, Kelowna, Calgary, Toronto
- EQ Type: Free Spirit







Category	Alberta Highlights		
Household Count	Of the 67 PRIZM Clusters identified in Canada, South Asian Society rank 48th, making up 2,114 households, or 0.1% of the total Households in Alberta (1,644,476)		
Maintainer Age	Median Household Maintainer Age is 44		
Children at Home	71% of couples have children living at home		
Household Income	Below Average Household Income of \$96,073 compared to Alberta at \$125,945		
Top Social Value	Traditional Family - The belief that society should guard against new definitions of what constitutes a "family" and preserve the traditional, "one man, one woman" definition of the nuclear family.		
Media Habits	10hrs/week listening to the Radio, 19hrs/week watching TV, Ohr/week reading the Newspaper and 4.3hrs/day on the Internet. Weekly Magazine usage is minimal (4min/day) 80% currently use Facebook, 45% use Instagram and 35% use Twitter		

Source: Environics Analytics-Envision 2020





ASIAN ACHEIVEMENT

General Canadian Summary:

- Middle-aged and older families with 60% of citizens born outside of Canada. Children ages 5-25 at home
- Moderate Education (high school/University degree)
- White-collar and Service Sector Positions
- Value connections to similar communities and products/services from large companies with a compelling story
- Top Geography: Vancouver, Toronto, Edmonton, Calgary and Montréal
- EQ Type: Free Spirit

Source: Environics PRIZM Marketer's Guide 2020







Category	Alberta Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Asian Achievement rank 49th, making up 1,363 households, or 0.1% of the total Households in Alberta (1,644,476)
Maintainer Age	Median Household Maintainer Age is 55
Children at Home	50% of couples have children living at home
Household Income	Average Household Income of \$124,634 compared to Alberta at \$125,945
Top Social Value	Legacy - The desire to leave behind a legacy after death, either to one's descendants or to society at large. This legacy could be of a financial, cultural, moral or spiritual nature. People strong on this construct tend to plan their bequests well in advance
Media Habits	 11hrs/week listening to the Radio, 20hrs/week watching TV, 1hr/week reading the Newspaper and 4.1hrs/day on the Internet. Weekly Magazine usage is minimal (7min/day) 77% currently use Facebook, 39% use Instagram and 31% use Twitter

Source: Environics Analytics-Envision 2020





METRO MELTING POT

General Canadian Summary:

- Diverse, middle-income city dwellers
- Moderate Education (high school/University degree)
- Mixed occupations, business, services and manufacturing
- Enjoy splurging on home electronics and video gaming systems. Value multiculturalism and the preservation of cultural identity
- Top Geography: Toronto, Vancouver, Hamilton, Ottawa, Montréal
- EQ Type: Free Spirit







Category	Alberta Highlights			
Household Count	Of the 67 PRIZM Clusters identified in Canada, Metro Melting Pot rank 50th, making up 823 households, or 0.1% of the total Households in Alberta (1,644,476)			
Maintainer Age	Median Household Maintainer Age is 50			
Children at Home	46% of couples have children living at home			
Household Income	Below Average Household Income of \$94,194 compared to Alberta at \$125,945			
Top Social Value	Culture Sampling - This construct identifies the view that other cultures have a great deal to teach us and measures people's inclination to incorporate some of these cultural influences into their own lives			
Media Habits	12hrs/week listening to the Radio, 22hrs/week watching TV, 1hr/week reading the Newspaper and 4hrs/day on the Internet. Weekly Magazine usage is minimal (8min/day) 80% currently use Facebook, 41% use Instagram and 31% use Twitter			

Source: Environics Analytics-Envision 2020



APPENDIX MODERN SUBURBIA



PRIZM Segments Included (by SESI): 11Market: Alberta

Overview

- Of the 67 PRIZM Clusters identified in Canada, Modern Suburbia rank 1st, making up 123,489 households, or 7.5% of the total Households in Alberta (1,644,476)
- · The Median Household Maintainer Age is 41, 58% of couples have children living at home
- Above Average Household Income of \$141,199 compared to Alberta at \$125,945
- Top Social Value: Confidence in Advertising: A tendency to trust and use advertising as a source of reliable information. Also, a tendency to identify with the fashions and the role models promoted by advertising and the consumer society
- Above average interest in Swimming, Sporting Events and Cycling
- · Average interest in travelling within Canada (Above Average for: Banff, BC, Calgary, Jasper and Vancouver); Modern Suburbia from Alberta spent an average of \$1,596 on their last vacation
- On average Modern Suburbia from Alberta spend 11hrs/week listening to the Radio, 18hrs/week watching TV, Ohr/week reading the Newspaper and 4.6hrs/day on the Internet. Weekly Magazine usage is minimal (4min/day)
- 77% currently use Facebook, 48% use Instagram and 36% use Twitter

Market Sizing

Total Population

Target Group: 376,989 | 8.4% Market: 4,472,482

Total Households

Target Group: 123,489 | 7.5% Market: 1,644,476

Top Geographic Markets

		Target Group	Market		
Census Subdivision	% of Group	% of Market	Index	HH Count	% of Market
Edmonton, AB (CY)	49.4	15.6	207	392,545	23.9
Calgary, AB (CY)	42.9	10.5	140	504,320	30.7
Wood Buffalo, AB (SM)	2.7	12.4	165	27,216	1.7
Airdrie, AB (CY)	1.3	6.2	82	25,833	1.6
Chestermere, AB (CY)	1.0	17.4	232	7,081	0.4
Strathcona County, AB (SM)	0.7	2.3	31	38,575	2.3
Red Deer, AB (CY)	0.6	1.8	23	42,867	2.6
St. Albert, AB (CY)	0.5	2.2	30	25,755	1.6
Lethbridge, AB (CY)	0.4	1.1	15	40,477	2.5
Grande Prairie, AB (CY)	0.2	0.8	11	25,600	1.6

EQ Segments

% of Target Group Households

Free Spirits

Authentic Experiencers

Cultural Explorers

Cultural History Buffs

Personal History Explorers

Gentle Explorers

No Hassle Travellers

Virtual Travellers

Rejuvenators

Top PRIZM Segments

% of Target Group Households

11 - Modern Suburbia

100.0









100.0



PRIZM Segments Included (by SESI): 11

Market: Alberta

Demographic Profile



Target Group: 376,989 | 8.4% Market: 4,472,482

Total Households

Target Group: 123,489 | 7.5% Market: 1,644,476

Average Household Income

\$141,199 (112)

Median Household Maintainer Age

41

(83)

1 Person	2 Persor	ıs 3	Person	s	4 Person	ns	5+ Persor	ns
16.7	29.1		19.8		21.3		13.1	7

123

Household Size*

Marital Status**



67.7% **(113)**

70

58.0% (125)

85

139

Education**

36.8% (145)

127

Couples With Kids at Home

Family Composition***

at Home University Degree

Visible Minority Presence*

Married/Common-Law

55.0% (193)

Belong to a visible minority group

e* Non-Official Language*



2.3% **(159)**

No knowledge of English or French Immigrant Population*



38.2% (168)

Born outside Canada

Target Group

Psychographics**

Strong Values	Weak Values
---------------	-------------

Status via Home	148	50	Fulfilment Through Work
Ostentatious Consumption	146	66	Ecological Concern
Confidence in Advertising	146	66	Attraction to Nature
Personal Optimism	139	67	Brand Apathy
Pursuit of Novelty	135	68	Utilitarian Consumerism

Key Social Values

Confidence in Advertising

Index = **146**

Attraction For Crowds

Index = **134**

Ecological Fatalism
Index = 132

Consumption Evangelism

Index = **127**

Consumptivity
Index = 125

National Pride Index = **121**

Racial Fusion

Index = **119**

Pursuit of Originality
Index = 118

Culture Sampling
Index = 115

Need for Escape Index = **114** Multiculturalism Index = 113 Traditional Family
Index = 113



PRIZM Segments Included (by SESI): 11

Market: Alberta

Sports & Leisure

Occasionally/Regularly Participate or Attended/Visited [Past Year]

occasionally, negatary via corpute or vicenaca, visited (vast real)					
Top 5 Activities Participated*	% Comp	Index			
Reading	80.9	99			
Home exercise & home workout	59.1	107			
Swimming	58.2	113			
Camping	57.6	97			
Gardening	56.7	96			

Top 5 Activities Attended*	% Comp	Index
Other activities & attractions	60.8	131
Auditoriums, arenas & stadiums (any)	53.1	112
Sporting events	51.7	126
Movies at a theatre/drive-in	43.6	115
National or provincial park	43.2	107

Key Tourism Activities*	**						
Swimming	Camping	Sporting events	Cycling	Hiking & backpacking	National or provincial park	Parks & city gardens	Bars & restaurant bars
\$€	<u> Š</u>		Š.	İ	₩	*	Ħ
58.2%	57.6%	51.7%	51.1%	45.5%	43.2%	40.9%	38.3%
(113)	(97)	(126)	(113)	(111)	(107)	(103)	(104)
Ice skating	Golfing	Zoos & aquariums	Theme parks, waterparks & water slides	Photography	Specialty movie theatres/IMAX	Canoeing & kayaking	Historical sites
	Ñ	BT3	lin .	Ö		٩	
34.3%	31.6%	31.6%	30.3%	30.1%	28.1%	28.0%	26.6%
(113)	(101)	(101)	(143)	(97)	(111)	(103)	(107)
Fishing & hunting	Pilates & yoga	Cross country skiing & snowshoeing	Downhill skiing	Hockey	Video arcades & indoor amusement centres	ATV & snowmobiling	Adventure sports
	Ĵ	Ĭ	*E	Ą.		500	\$
23.6%	22.0%	21.9%	21.1%	20.2%	18.5%	15.0%	13.9%
(83)	(97)	(103)	(106)	(129)	(141)	(86)	(110)
Snowboarding	Curling	Power boating & jet skiing	Dinner theatres	Beer, food & wine festivals	Inline skating	RV shows	Music festivals
The same	Ñ.					<u>िपाद</u> ्रे	(8)
12.5%	11.8%	11.8%	10.3%	9.5%	8.8%	5.9%	5.7%



(97)

(154)

(87)

(120)

(82)

(109)

(69)

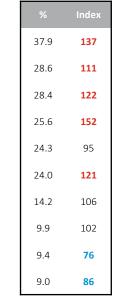
(132)



PRIZM Segments Included (by SESI): 11 Market: Alberta

Travel Profile





Vacation Booking**



Booked With [Past Year]











Expedia.com/ca Hotels.com Booking.com 16.2% ₹₹ (118)Oredtagica (137)

5.1% (135) 記器

Trivago.ca 1.2%

0.8%

(93)

Redtag.ca/itravel.com (!) Airline Websites **Discount Sites** Other Travel 1.6% 4.3% 18.4% 3.1% (216)(132)(220)(119)

Business Trips



12.0 (110)

Average number of nights away in the past year for business trips

Personal Trips

3.8 (106)

4.5

Average out-of-town vacations taken in the past 3 years

Average number of business trips by mode of transportation in the past year:













\$500 to

\$999

20.9

101

\$1,000 to

\$1,999

25.8

121

\$2,000 to

\$2,999

8.7

77

Vancouver

Victoria

Toronto

Manitoba

Saskatchewan

Vacation Spending

Under \$500

25.8

87

Spent Last Vacation

\$3,000 to

\$3,999

6.4

107

\$4,000 or

More

12.4

115

1,596

(105)

Average spend

on last trip



PRIZM Segments Included (by SESI): 11

Market: Alberta

Travel Profile

Accommodation Preferences*

Used [Past 3 Years]

			<u>Å</u>			
Hotel	Friends/relatives	All-inclusive resort	Camping	Motel	Vacation rental by owner 24.4% (134)	Cottage
65.8%	38.4%	22.9%	28.0%	14.4%		8.2%
(111)	(106)	(111)	(107)	(74)		(93)
			<u>िपट्</u> रै		<u></u>	
B&B	Condo/apartment	Cruise ship	RV/camper	Package tours	Spa resort	Boat
10.9%	14.3%	3.8%	13.1%	2.8%	3.4%	3.3%
(101)	(126)	(74)	(94)	(96)	(119)	(115)

Source: Environics Analytics 2020

Airline Preferences**

Flown [Past Year]

⊗ AIR CANADA	WESTJET 	Air	porter	*
Air Canada	West Jet	Air Transat	Porter Airlines	Other Canadian
39.4%	49.8%	5.1%	0.0%	2.9%
(119)	(114)	(133)	(66)	(103)
UNITED	A DELTA	American Airlines 🔪		
United Airlines	Delta Airlines	American Airlines	Other American	
5.6%	6.7%	1.3%	2.0%	
(109)	(116)	(91)	(148)	
	W.		2	
European Airlines	Asian Airlines	Other Charter	Other	
5.3%	2.0%	1.3%	5.1%	
(133)	(154)	(52)	(138)	

Car Rental*

Rented From [Past Year]

enterprise	™ Budget	AVIS.	≋National
Enterprise	Budget	Avis	National
8.6%	8.0%	2.2%	3.7%
(143)	(208)	(81)	(165)
<u>Hertz</u>	[Discount]	UHAUL	
Hertz	Discount	U-Haul	Other Rentals
2.40/	1.0%	0.4%	1.4%
2.1%	1		





PRIZM Segments Included (by SESI): 11

Market: Alberta

Media

Overall Level of Use

Radio

11 hours/week
(86)

Television

1,090 minutes/week

(91)

Newspaper

0 hours/week
(62)

Magazine

4 minutes/day (55) Internet

276 minutes/day (119)

Top Radio Programs*

Programs [Weekly]

Trograms (Weekly)		
	%	Index
Mainstream Top 40/CHR	33.4	171
Adult Contemporary	23.1	145
News/Talk	17.4	68
Today's Country	14.0	87
Classic Hits	13.9	80
Sports	12.0	245
Modern/Alternative Rock	11.7	164
AOR/Mainstream Rock	10.5	104
Hot Adult Contemporary	10.4	133
Multi/Variety/Specialty	6.9	60

Top Television Programs*

Programs [Average Week]

	%	Index
Movies	53.3	103
Evening local news	32.6	93
Primetime serial dramas	31.3	109
Hockey (when in season)	28.5	94
Home renovation/decoration shows	27.6	109
Sci-Fi/fantasy/comic book shows	23.9	152
Situation comedies	23.8	100
Suspense/crime dramas	22.7	94
News/current affairs	21.6	86
Cooking programs	20.8	108

Top Newspaper Sections*

Frequency Read [Occasionally/Frequently]

Trequency nead [occasionally/Trequently]		
	%	Index
Local & Regional News	49.2	93
National News	44.7	91
International News & World	41.7	92
Movie & Entertainment	30.5	94
Health	27.3	101
Sports	26.1	92
Editorials	23.5	85
Food	21.5	82
Business & Financial	19.1	81
Travel	18.1	85

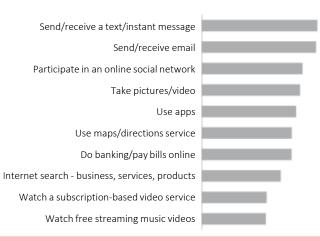
Top Magazine Publications*

Read [Past Month]

keda (Past Month)		
	%	Index
Other U.S. magazines	7.2	97
Other English-Canadian	7.1	102
People	4.3	115
National Geographic	4.3	103
CAA Magazine	4.1	74
Canadian House and Home	4.0	201
Hello! Canada	2.9	81
Sports Illustrated	2.7	192
Canadian Living	2.5	50
Maclean's	2.4	56

Top Internet Activities*

Activity [Past Week]



%	Index
73.6	116
72.8	106
64.2	119
62.6	119
60.1	116
57.4	116
57.2	110
50.3	114
41.4	125
40.9	130

Top Mobile Activities*

Activity [Past Week]





PRIZM Segments Included (by SESI): 11

Market: Alberta

116

110

106

151

112

143

127

104

11.4

6.8

5.8



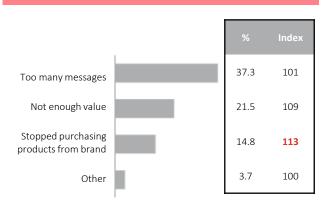
(108)

Tinder

2.5%

(113)

Reasons to Unfollow Brands



Social Media Attitudes

(139)

Dating App

5.6%

(128)

"I tend to ignore marketing and advertisements when I'm in a social media environment" 65% | Index = 90

(131)

Flickr

2.8%

(97)

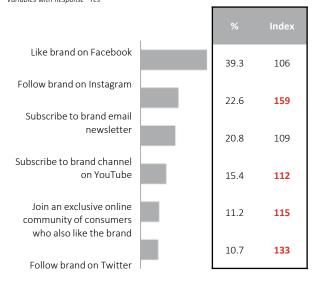
"Use SM to keep up to date on general news/events" 44% | Index = **114**

"I am well informed about SM" 41% | Index = **124**

"Feel comfortable collaborating with others through SM" 35% | Index = 124 "Use SM to keep up to date on news/events in my industry" 33% | Index = 115 "I am open to receiving relevant marketing messages through social media channels" 26% | Index = 119

Actions Taken using Social Media

Variables with Response "Yes"





Target Group

the brand

To engage with content

To make suggestions for

new products/services

To share brand-related stories with consumers



PRIZM Segments Included (by SESI): 11

Market: Alberta

Product Preferences

Variables with "Agree" Statements

"I would like to eat healthy foods more often" 77% | Index = 103 "I have tried a product/service based on a personal recommendation" 76% | Index = 107 "I generally achieve what I set out to do" 72% | Index = 103 "I am very concerned about the nutritional content of food products I buy" 65% | Index = 105

"I value companies who give back to the community" 63% | Index = 103

"I offer recommendations of products/services to other people" 62% | Index = 108

"I like to cook" 62% | Index = 109 "I am interested in learning about different cultures" 62% | Index = 109 "Family life and having children are most important to me" 62% | Index = 99 "I consider myself to be informed on current events or issues" 55% | Index = 94

"I like to try new places to eat" 54% | Index = 100 "It's important to buy products from socially-responsible/environmentallyfriendly companies" 48% | Index = 101

"I make an effort to buy local produce/products" 47% | Index = **89** "When I shop online I prefer to support Canadian retailers" 46% | Index = 97 "I like to try new and different products" 45% | Index = 97

"I am adventurous/"outdoorsy"" 44% | Index = 109 "Free-trial/product samples can influence my purchase decisions" 43% | Index = 101

"Vegetarianism is a healthy option" 35% | Index = **134**

"I prefer to shop online for convenience" 32% | Index = 108 "Advertising is an important source of information to me" 29% | Index = 108

"I am willing to pay more for ecofriendly products" 27% | Index = 105

"I lead a fairly busy social life" 27% | Index = 103 "I consider myself to be sophisticated" 26% | Index = 108 "Staying connected via social media is very important to me" 26% | Index = **85**

"I enjoy being extravagant/indulgent" 22% | Index = 118





PRIZM Segments Included (by SESI): 11 Market: Alberta

Product Preferences

Beer Consumption Drinks (Past Week) 1 to 3 10 to 12 More than 12 None 4 to 6 7 to 9 66.6 19.2 4.5 3.9 1.5 4.3

80

128

72

Drank [Past Month]	% Comp	Index
Canadian wine	13.5	109
Cider	10.1	165
Liqueurs (any)	7.1	105

Type Drank [Past Month]	% Comp	Index
Microbrewery/craft beer	12.3	105

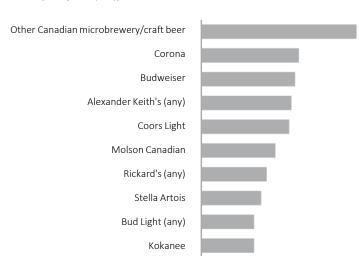
Brand of Drink [Most Often/Frequent]	% Comp	Index
Other Canadian microbrewery/craft beer	26.0	128

Top 10 Beers*

Brand Drink [Most Often/Frequently]

97

113



%	Index
26.0	128
16.3	105
15.7	114
15.1	118
14.7	94
12.4	95
10.9	115
10.0	90
8.8	72
8.8	78
0.0	,,,

118





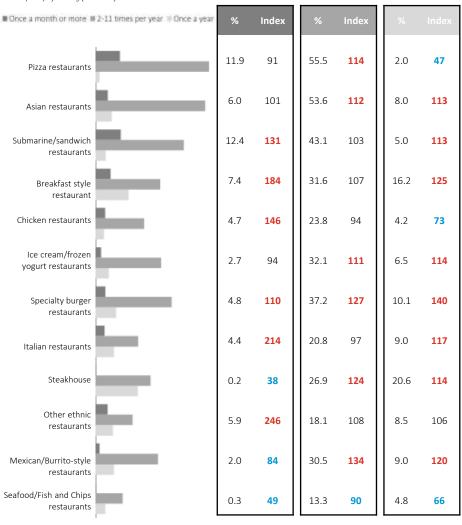
PRIZM Segments Included (by SESI): 11

Market: Alberta

Product Preferences

Restaurant Type Visited*

Frequency of Visiting [Past Year]



Restaurant Service Type*

Frequency of Visiting [Past Year]



Purchased Organic Food

Done [Past Week]







Organic Fruits and Vegetables
22.1%
(102)

Other Organic Food 8.8% (98) Organic Meat 8.2%

(125)





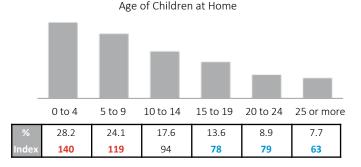
PRIZM Segments Included (by SESI): 11

Market: Alberta

Product Preferences

Demographics Rent 15.9% (58) Own 84.1% (117)





Demographic Trends Household Projections 160k 140k 2020 2021 2022 2023 2024 2025 2026 2027 2028 2029 2030 123,489 137,378 146,201 163,343 18.4 11.2 32.3 226 225 201

Note: Index compares % change from 2020 target group households to % change from 2020 market households

Loyalty Programs* Member Air Miles (excl. airline frequent flyer programs) 71.1 115 PC Optimum 58.9 112 Costco membership (paid) 53.9 116 Canadian Tire Triangle 44.5 110 SCENE (Cineplex) 39.3 126 Credit card with loyalty rewards 36.8 108 Aeroplan 31.2 122 Petro Points 27.2 141 Hudson's Bay Rewards 19.6 104 Esso Extra Program 140 13.6 Other airline frequent flyer program 10.1 111 Other grocery store card 22.4 116 Other store program 6.5 92 Other gas program 5.2 63 Other loyalty program 7.9 80

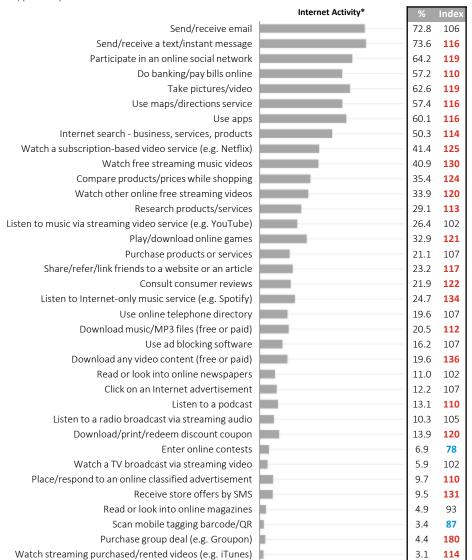


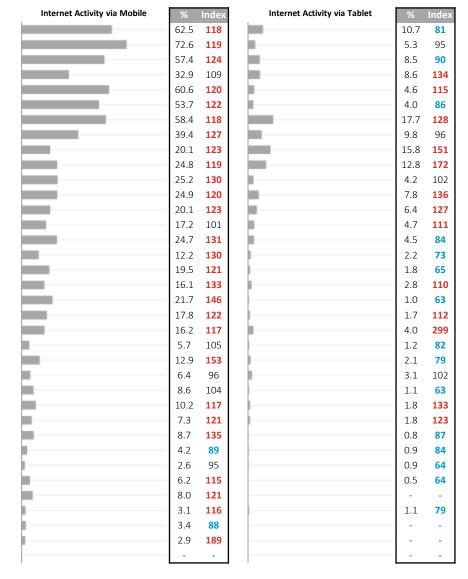
Target Group

PRIZM Segments Included (by SESI): 11
Market: Alberta

Internet Activity

Activity [Past Week]







Source: Environics Analytics 2020

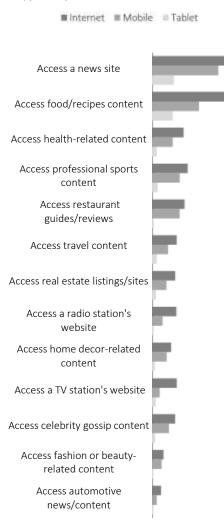


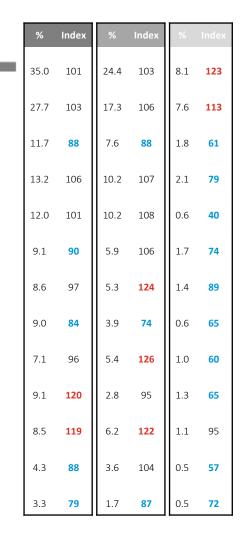
PRIZM Segments Included (by SESI): 11
Market: Alberta

Internet Activity



Activity [Past Week]





Direct Media Usage

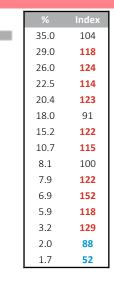
Frequency of Use [Occasionally/Frequently]



Out of Home Advertising

Billboards
Digital billboards
On street furniture (e.g. bus benches)
On bus exteriors
Inside public washrooms
Inside shopping malls
On transit shelters
Inside movie theaters
Inside buses
Screens inside elevators
Inside commuter trains
Inside airports
On subway/metro platforms
Inside subway/metro cars

On taxis





PRIZM Segments Included (by SESI): 11

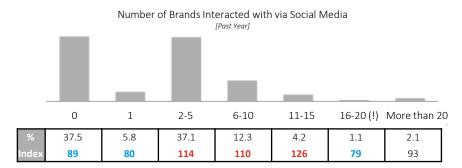
Market: Alberta

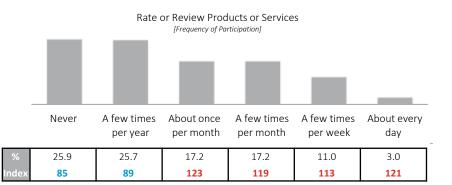
Social Media Usage

Social Media Overview

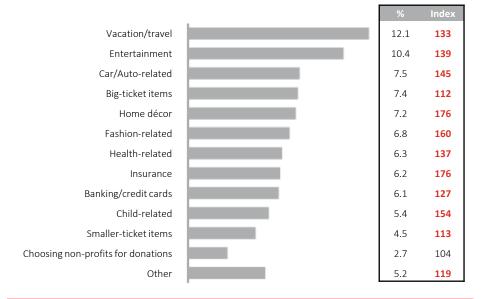
- 78% of Modern Suburbia from Alberta spent tend to access social media on their mobile phones during the morning hours, 71% during the afternoon hours
- 12% seek recommendations for Vacation/Travel Information via social media (Above Average)
- 80% believe that Social media companies should not be allowed to own or share their personal information

Brand Interaction





Seek Recommendations via Social Media*



Top Social Media Attitudes**

Modern Suburbia from Alberta are private about sharing their personal information online

"Social media companies should not be allowed to own or share my personal information" 80% | Index = 93 "I would be more inclined to participate in SM if I knew my personal info would not be owned/shared by company" 68% | Index = 94

"I tend to ignore marketing and advertisements when I'm in a social media environment" 65% | Index = **90** "Use SM to stay connected with personal contacts"

50% | Index = 112



Source: Environics Analytics 2020

PRIZM Segments Included (by SESI): 11 Market: Alberta

Social Media Usage

Frequency of Participation*

A few times per week or more

Participate In	% Comp	Index
View friends' photos online	56.1	115
Watch video online	49.9	109
Read article comments	47.4	107
Read status updates/tweets	47.4	112
Chat in online chats	41.3	117
Listen to radio or stream music online	37.8	106
Share links with friends and colleagues	32.3	111
Click links in news feeds	27.5	116
Read blogs	21.6	135
Play games with others online	16.4	96
Post photos online	14.4	108
Rate or review products online	13.9	115
Update your status on a social network	13.8	109
Chat in online forums	13.8	124
Comment on articles or blogs	13.0	126
Check in with locations	11.4	120
Share your GPS location	9.3	103
Post videos online	7.7	135
Publish blog, Tumblr, online journal	5.2	157

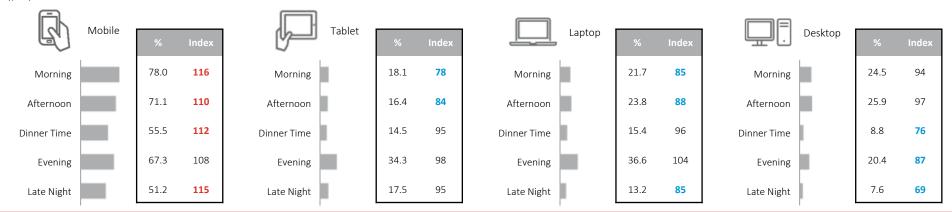
Social Media Uses*

A few times per week or more

Across all social media

rijew times per week or more						
		%	Index		%	Index
Keep up to date on general				0-49	25.4	76
news/events		52.6	105	50-99	13.5	95
Stay connected with family		40.2	107	100-149	9.6	85
	49.2 107	107	150-199	9.2	112	
Stay connected with personal contacts		43.9	97	200-299	13.0	138
				300-399	6.3	104
Keep up to date on news/events in my industry		30.3	104	400-499	5.6	133
Stay connected with				500-1000	11.4	141
work/professional contacts		22.1	110	More than 1000	6.0	121

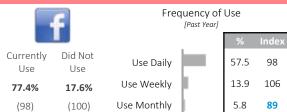
Typically use





PRIZM Segments Included (by SESI): 11 Market: Alberta

Social Media Usage

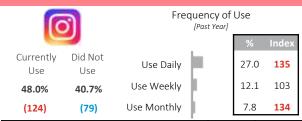


(50)		
Participate In* (at least a few times per week)	% Comp	Index
Read my news feed	58.4	105
Comment/Like other users' posts	47.3	100
Watch videos	44.3	113
Use Messenger	39.2	99
Watch live videos	20.2	116
Like or become a fan of a page	15.4	106
Click on an ad	15.2	118
Post photos	13.1	100
Update my status	12.5	101
Post videos	8.5	133
Create a Facebook group or fan page	6.4	155
Give to a Facebook fundraiser (!)	4.2	171
Create a Facebook fundraiser (!)	3.4	177

Frequency of Use [Past Year] Currently Did Not 12.5 **130** Use Daily Use Use 19.9 **119** 55.9% 35.0% Use Weekly (123)(75)Use Monthly 21.4 **124**

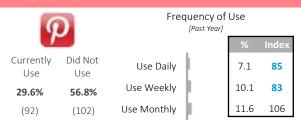
Participate In* (at least a few times per week)	% Comp	Index
Read your newsfeed	13.2	118
View a job posting	12.4	145
Search and review other profiles	8.9	136
Watch videos	8.0	126
Create a connection	6.0	136
Update your profile information	4.1	115
Click on an ad (!)	4.1	140
Comment on content	3.1	90
Post an article, video or picture (!)	3.0	127
Participate in LinkedIn forums (!)	2.8	122
Request a recommendation (!)	2.6	115
Join a LinkedIn group (!)	2.5	130

Instagram



Participate In* (at least a few times per wee	k) % Comp	Index
View photos/videos	33.2	129
Like photos/videos	28.0	129
Watch live videos	16.1	135
Comment on photos/videos	15.2	120
Send direct messages	13.6	140
View a brand's page	11.7	152
Post photos/videos	10.2	140
Watch IGTV videos	8.2	147
Click on ads	6.7	136

Pinterest



6	9	Freq	uency of [Past Year]	Use	
				%	Index
Currently Use	Did Not Use	Use Daily		5.4	143
14.5%	75.4%	Use Weekly	1	5.6	156
(139)	(92)	Use Monthly		3.2	114

Participate In* (at least a few times per month)	% Comp	Index
View content	10.6	138
Follow specific Subreddits	7.1	132
Vote on content	4.2	115
Post content	3.5	157

WhatsApp

(Freq	uency of [Past Year]	Use	
				%	Index
Currently Use	Did Not Use	Use Daily		27.4	170
51.6%	38.6%	Use Weekly		13.8	126
(140)	(71)	Use Monthly		10.3	116

Participate In* (at least a few times per week)	% Comp	Index
Send/receive messages	35.6	159
Send/receive images	33.7	169
Use group chats	26.3	171
Send/receive documents and files	17.8	191
Use voice calls	17.0	172



PRIZM Segments Included (by SESI): 11

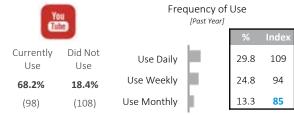
Market: Alberta

Social Media Usage

Twitter

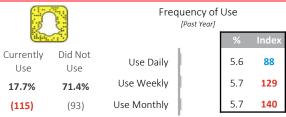
(126)	(88)	Use Monthly	ļ L	8.3 126
Participate In [*]	' (at least a	few times per we	ek) % Con	np Index
Read tweets			23.4	123
Watch videos			13.5	121
Retweet			9.0	152
Tweet			8.9	131
Respond to two	eets		8.7	135
Follow users w	ho follow y	ou	7.2	136
Actively follow	new users		7.0	154
Watch live vide	eos		7.0	130
Send or receive	e direct me	ssages	6.9	115
Share a link to	a blog post	or article of intere	st 6.3	107
Click on an ad			5.2	167

YouTube



· / / /		
Participate In* (at least a few times per week)	% Comp	Index
Watch videos	46.5	106
Like or dislike videos	16.4	125
Watch live videos	14.8	112
Share videos	9.1	119
Leave comment or post response on video	8.1	130
Click on an ad	8.0	114
Embed a video on a web page or blog	5.9	142
Create and post a video	4.2	151

Snapchat



Participate In* (at least a few times per week)	% Comp	Index
Receive photos/videos	9.4	116
Send photos/videos	6.9	112
Send direct text messages	6.5	97
Use filters or effects	6.2	147
Read Snapchat discover/News	5.4	143
Use group chat	4.5	144
View a brand's snaps	3.7	142
Use video chat	3.4	156
View ads	3.2	147

Audio Podcasts



Currently Use	Did Not Use		
16.1%	66.4%		
(90)	(101)		

Frequency of Use [Past Year]

	%	Index
Use Daily	5.3	116
Use Weekly	6.6	92
Use Monthly	4.2	73

Participate In* (at least a few times per week)	% Comp	Index
Listen to another genre of podcast	5.8	131
Listen to a news podcast	5.8	129
Listen to an educational podcast	4.7	116
Listen to a comedy podcast	4.6	135
Listen to a business podcast	4.1	122
Listen to a sports podcast	3.7	118
Subscribe to a sports podcast**	3.1	113
Listen to a technology focused podcast	2.8	113
Subscribe to another genre of podcast	2.5	106
Subscribe to a educational podcast	2.3	126
Subscribe to a comedy podcast (!)	2.1	136
Subscribe to a business podcast (!)	2.0	147
Subscribe to a news podcast	1.8	107
Subscribe to a technology podcast (!)	1.3	108

Other Social Media Platforms

Tik Tok Tinder Currently Did Not Currently Did Not Use Use Use Use 2.5% 92.3% 4.3% 91.8% (113)(189)(97)(98)

Frequency of Use -Tinder [Past Year]

Use Daily (!) 0.8
Use Weekly (!) 1.4



86

158



Contact: Simone Carlysle-Smith, Managing Director

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